

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Hua	Xia	Healthcare	Holdings	Limited

05/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : Descri	ption : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	110,000,000,000	<u>HK\$0.01</u>	<u>HK\$1,100,000,000</u>	
Increase/(decrease)			<u> </u>	
Balance at close of the month	110,000,000,000	<u>HK\$0.01</u>	<u>HK\$1,100,000,000</u>	
(2) Stock code : <u>N/A</u> Descri	ption :	otion : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	ption : Convertible Preference Shares			
		No. of pre shar		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding r	nonth 40,000,0	00,000	HK\$0.01	HK\$400,000,000	
Increase/(decrease))					
Balance at close of	the month	40,000,0	00,000	HK\$0.01	HK\$400,000,000	

3. Other Classes of Shares

Stock code :	<u>N/A</u> Descri		ion :	N/A	\
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth _			
Increase/(decrease)		-			
Balance at close of	the month	_			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,818,249,944	N/A	98,500,000	N/A
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	N/A
Balance at close of the month	2,818,249,944	N/A	98,500,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
Share	Granted	LACICISCU	Culleoned	Lapsed		
Granted under						
the share option						
schemes						
approved at the						
AGM on						
(20/04/2002)						
Ordinary shares	-					450,000
(Note 1)						
2.Share granted						
under the share						
option schemes						
approved at the						
AGM on						
(10/08/2011)						
Ordinary shares	-		-	-	-	-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ore	dinary shares)	-	
			(Prefe	erence shares)	-	
				(Other class)	-	
Total funds raised during th (State currency)	e month from exe	ercise of option	S	-		
- /						

	For Main Board and GEM listed issuers						
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuctions of preceding models	du	kercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_	1 0					
							<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(1)						
2. N/A	(/ /)					
	·						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /	·)					
(/ /)	·						<u> </u>
Class of shares							
Cash assistion mains							
EGM approval date							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
(/ /)							-
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	nary shares) ence shares)	-	_
				(Other class)	-	-

 	into Shares of the I Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. Convertible notes						
(unlisted)						
	HKD			_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. Convertible Preference						
Shares (unlisted)						
	НКД	985,000		985,000		98,500,000
Stock code (if listed)		903,000	-	785,000		30,300,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.01					
(if applicable)						
(dd/mm/yyyy)	(03 / 03 /2010)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotol C (Or its	om aborra)		
			iotai C. (Urdir (Prefere	ary snares)	-	
					-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

For Main Board and GEM listed issuers

	Soard and GEW listed iss	Sucis
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)		

Oth	ner Movements i	n Issued Share Capital	For Main Board an	id GEM listed	issuers	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ / _)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable			
	0	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue	For Main Board and GEM		No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend At price : Sta	te Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				<u>N/A</u>	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				<u>N/A</u>	N/A
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : Sta	te Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		.
				N/A	N/A

	For Main Board and GEM listed issuers						
Type of Issue	No. of new shares of issuer issuedNo. of new shares of issuer issued during the monthNo. of new shares of issuer which during the may be monthmonthissued pursuant thereto as at close of the month						
9. Capital reorganisation	Class of shares issuable Ordinary (Note 1) Ordinary shares & <u>CPS</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) <u>N/A N/A</u>						
10. Other (Please specify) At price : State currency	Class of shares issuable (<i>Note 1</i>) — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A						
	Total E. (Ordinary shares) - (Preference shares) - (Other class) -						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submit	tted by:	Ng Chi Lung	<u>.</u>			
Title:		Director				
(Director, Secretary or other duly authorised officer)						

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.