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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform Shareholders and potential investors that the Group is expected to record a significant loss for the six months ended 30 September 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Hua Xia Healthcare Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform shareholders (the “**Shareholders**”) of the Company and potential investors that based on a preliminary review of the unaudited financial information of the Group for the six months ended 30 September 2018 and information currently available to the Board, the Group is expected to record a significant loss attributable to the owners of the Company of approximately HK\$20 million to HK\$30 million for the six months ended 30 September 2018. It was mainly attributable to loss on disposal of subsidiaries.

The Company is still in the process of finalising the consolidated results of the Group for the six months ended 30 September 2018. The information contained in this announcement is based only on a preliminary assessment by the Board with reference to the management accounts of the Group for the six months ended 30 September 2018 which has not been confirmed nor audited by the independent external auditors of the Company. Further details of the Group’s financial results will be disclosed in its interim results announcement for the six months ended 30 September 2018 which is expected to be published by mid-November 2018.

* For identification purpose only

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By order of the Board
Hua Xia Healthcare Holdings Limited
Ng Chi Lung
Chairman and Executive Director

Hong Kong, 30 October 2018

As at the date of this announcement, the Board comprises Mr. Ng Chi Lung, Dr. Jiang Tao, Mr. Zheng Gang and Mr. Chan Chi Ming, Tony as executive Directors; and Ms. Wong Ka Wai, Jeanne, Dr. Lam Huen Sum and Mr. Liu Chenli as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.huaxia-healthcare.com>.