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**HUA XIA HEALTHCARE HOLDINGS LIMITED**

**華夏醫療集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8143)**

**SUPPLEMENTAL ANNOUNCEMENT REGARDING  
MANDATORY UNCONDITIONAL CASH OFFERS BY**



**KINGSTON SECURITIES**

**ON BEHALF OF SOLAR STAR GLOBAL LIMITED TO ACQUIRE  
ALL THE ISSUED SHARES IN HUA XIA HEALTHCARE HOLDINGS  
LIMITED AND TO CANCEL ALL OUTSTANDING OPTIONS OF HUA  
XIA HEALTHCARE HOLDINGS LIMITED (OTHER THAN THOSE  
ALREADY OWNED OR TO BE ACQUIRED BY THE OFFEROR AND  
PARTIES ACTING IN CONCERT WITH IT)**

References are made to (i) the joint announcement dated 27 April 2018 issued by Hua Xia Healthcare Holdings Limited (the “**Company**”) and Solar Star Global Limited (the “**Offeror**”); (ii) the composite offer and response document dated 5 June 2018 jointly issued by the Company and the Offeror in relation to, among other things, the Offers; (iii) the joint announcement dated 14 June 2018 issued by the Company and the Offeror in relation to the Offers becoming unconditional in all respects; and (iv) the annual results announcement of the Company for the year ended 31 March 2018 dated 25 June 2018 (the “**2017/2018 Annual Results Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

**Supplementary opinion by the Independent Financial Adviser**

Based on the information contained in the 2017/2018 Annual Results Announcement, the Independent Financial Adviser considers there is no change in its opinion regarding the Letter from the Independent Financial Adviser to the Independent Board Committee as contained in the Composite Document.

\* *For identification purpose only*

## **Supplementary opinion by the Independent Board Committee**

Having reviewed the 2017/2018 Annual Results Announcement, and having considered the supplementary opinion by the Independent Financial Adviser as set out above, the Independent Board Committee considers that there is no change in its opinion provided in the Letter from the Independent Board Committee as contained in the Composite Document.

The Independent Shareholders who are considering to realise all or part of their holdings in the Shares, they should monitor the Share price movement until near the end of the Offer Period. If the net proceeds from the sale of the Shares in the open market after deducting all transaction cost would exceed the net amount receivable under the Share Offer, the Independent Shareholders should consider selling their Shares in the market, rather than accepting the Share Offer.

Notwithstanding the Independent Board Committee's recommendation, the Independent Shareholders and Optionholders should consider carefully the terms and conditions of the Offers. In any case, the Independent Shareholders and the Optionholders are strongly advised that the decision to realise or to hold their investment is subject to individual circumstances and investment objectives. If in doubt, the Independent Shareholders and the Optionholders should consult their own professional advisers for professional advice.

By order of the Board  
**Hua Xia Healthcare Holdings Limited**  
**Jiang Tao**  
*Chief Executive Officer*

Hong Kong, 25 June 2018

*As at the date of this announcement, the Board comprises Dr. Jiang Tao, Mr. Yung Ka Chun, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Lin Jinzong as executive Directors; Dr. Wong Yu Man, James, Mr. Tang Xun and Mr. Chan Chi Ming, Tony as non-executive Directors; and Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian, Prof. Lu Chuanzhen and Prof. Zhang Bin as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will be published on GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website at [www.huaxia-healthcare.com](http://www.huaxia-healthcare.com).*