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This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of Hua Xia Healthcare Holdings Limited.

Solar Star Global Limited
星陽環球有限公司
(incorporated in the British Virgin Islands with limited liability)

 **HUA XIA HEALTHCARE HOLDINGS LIMITED**
華夏醫療集團有限公司*
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8143)

JOINT ANNOUNCEMENT

DELAY IN DESPATCH OF THE COMPOSITE OFFER AND RESPONSE DOCUMENT RELATING TO THE MANDATORY CONDITIONAL CASH OFFERS BY

 **KINGSTON SECURITIES**

**ON BEHALF OF SOLAR STAR GLOBAL LIMITED TO ACQUIRE
ALL THE ISSUED SHARES IN HUA XIA HEALTHCARE HOLDINGS
LIMITED AND TO CANCEL ALL OUTSTANDING OPTIONS OF HUA
XIA HEALTHCARE HOLDINGS LIMITED (OTHER THAN THOSE
ALREADY OWNED OR TO BE ACQUIRED BY THE OFFEROR AND
PARTIES ACTING IN CONCERT WITH IT)**

Financial adviser to the Offeror

 **KINGSTON CORPORATE FINANCE**

Independent Financial Adviser to the Independent Board Committee

Nuada Limited

Reference is made to the joint announcement issued by Hua Xia Healthcare Holdings Limited (the “**Company**”) and Solar Star Global Limited (the “**Offeror**”) dated 27 April 2018 (the “**Joint Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

* For identification purpose only

DELAY IN DESPATCH OF THE COMPOSITE OFFER DOCUMENT

As set out in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document and the offeree board circular in the Composite Offer Document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Offer Document, together with the Form(s) of Acceptance, should be despatched to the Independent Shareholders and the Optionholders within 21 days of the Joint Announcement (i.e. on or before 18 May 2018), unless the Executive has granted its consent to postpone the despatch date of the Composite Offer Document.

As additional time is required to finalise certain information to be included in the Composite Offer Document, including the letter from the Independent Financial Adviser to the Independent Board Committee and certain financial information of the Group, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Offer Document to a date falling on or before 8 June 2018, and the Executive has granted its consent for such extension.

Further announcement(s) will be made by the Company and the Offeror as and when appropriate in compliance with the Takeovers Code.

By order of the board of director

Solar Star Global Limited

Ng Chi Lung

Director

By order of the Board

Hua Xia Healthcare Holdings Limited

Jiang Tao

Chief Executive Officer

Hong Kong, 18 May 2018

As at the date of this joint announcement, the Board comprises Dr. Jiang Tao, Mr. Yung Ka Chun, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Lin Jinzong as executive Directors; Dr. Wong Yu Man, James, Mr. Tang Xun and Mr. Chan Chi Ming, Tony as non-executive Directors; and Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian, Prof. Lu Chuanzhen and Prof. Zhang Bin as independent non-executive Directors.

This joint announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this joint announcement (other than that relating to the Offeror, its associates and parties acting in concert with it) is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this joint announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror, its associates and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Offeror, its associates and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Mr. Ng Chi Lung.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group, the Vendors, their respective associates and parties acting in concert with any of them) and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Group, the Vendors, their respective associates and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement will be published on GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website at www.huaxia-healthcare.com.