

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2018To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Hua	Xia	Healthcare	Holdings	Limited

01/3/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : Descri	iption :	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	110,000,000,000	<u>HK\$0.01</u>	<u>HK\$1,100,000,000</u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	110,000,000,000	<u>HK\$0.01</u>	<u>HK\$1,100,000,000</u>
(2) Stock code : <u>N/A</u> Descri	iption :	N/	/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	Description :	ption : Convertible Preference Shares			
		-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth <b>40,000</b> ,	000,000	HK\$0.01	HK\$400,000,000
Increase/(decrease)	)				<u> </u>
Balance at close of	the month	40,000,	000,000	HK\$0.01	HK\$400,000,000

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		otion :	N/A	<u> </u>	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,500,000,000

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,358,249,944	N/A	98,500,000	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,358,249,944	N/A	98,500,000	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant	
date — (dd/mm/yyyy) and class of shares issuable	Created	Enoncional	Concelled	Langed	thereto	thereto as at close of the month
Share	Granted	Exercised	Cancelled	Lapsed		
Granted under						
the share option						
schemes						
approved at the						
AGM on						
(20 /04/2002 )						
Ordinary shares						450,000
(Note 1)	-					430,000
(Note 1)						
2.Share granted						
under the share						
option schemes						
approved at the						
AGM on						
(10/08/2011)						
Ordinary shares						64,640,000
(Note 1)	-			-		04,040,000
(Note 1)						
2						
3.						
shares						
(Note 1)		·				
			Total A. (Ore	dinary shares)	-	
			(Prefe	erence shares)	-	
			Ň	(Other class)	-	
Total funds raised during the	e month from ex	ercise of option	s	)		
(State currency)				-		

	For Main Board and GEM listed issuers							
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>	-							
	- -							
	<u> </u>			·		<u> </u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_					
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )	_					
2. N/A		)	_					
	-							
( / / )								
Stock code (if listed) Class of shares issuable (Note 1)			_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_					
<u>3. N/A</u>	-							
( / / )	·							
			_					
issuable (Note 1)			_					
Subscription price			_					
(if applicable)								
		)						
<u>4.</u> N/A	- -							
( / / )	. <u> </u>					<u>.</u>		
Stock code (if listed)			_					
Class of shares issuable (Note 1)								
Subscription price			_					
EGM approval date			_					
(if applicable) (dd/mm/yyyy)	( / /	)	_					
		Tot	al B. (Ordi	nary shares)	-			
			(Prefere	ence shares)	-	_		
			(	Other class)	-	-		

	•	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount outstanding	of preceding month	during the month	close of the month		month
1. Convertible notes	outstanding	month	month	month		
(unlisted)						
	_					
Stock code (if listed)	HKD			-	-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. Convertible Preference						
Shares (unlisted)						
	HKD	985,000	-	985,000	-	98,500,000
Stock code (if listed)						
Class of shares	Ordinam					
issuable ( <i>Note 1</i> )	Ordinary HK\$0.01					
EGM approval date	1118,00,01					
(if applicable)						
(dd/mm/yyyy)	( 03 / 03 /2010	)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
·	i	,	Total C. (Ordir	nary shares)	-	-
			(Prefere	ence shares)	-	<u>-</u>
			(0	Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

For Main Board and GEM listed issuers

	Soard and GEW listed is	sucis
	No. of new shares of	No. of new shares of
	issuer issued during	
		issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if an place the second stress of the second stress the second stre		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	4	
shares (Note 1)		
2.		
2.	4	
shares (Note 1)		
sildres (Note 1)		
3		
	1	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	1 _	
(Preference shares)	-	
	-	
(Other class)	-	

No. of new shares of issuer issued during the pursuant theretoNo. of new shares of issuer which may be month thereto as a	Ot	her Movements in	Issued Share Capital	For Main Board an	IG GEM I	isted	issuers	
I. Rights issue       At price:       State currency       Issue and allotment date: $(/// / )$ I. Rights issue       At price:       State currency       Issue and allotment date: $(// / )$ I. Rights issue       At price:       State currency       Issue and allotment date: $(// / )$ I. Rights issue       At price:       State currency       Issue and allotment date: $(// / )$ I. Open offer       At price:       State currency       Issue and allotment date: $(// / )$ I. Open offer       At price:       State currency       Issue and allotment date: $(// / )$ I. Open offer       At price:       State currency       Issue and allotment date: $(// / )$ I. Placing       At price:       State currency       Issue and allotment date: $(// / )$ I. Placing       At price:       State date:       Issue and allotment date: $(// / )$ I. Bonus issue       Class of shares issuable currency       Issue and allotment date: $(// / )$ $(// / )$ I. Bonus issue       Issue and allotment date: $(// / )$ $(// / )$ $(// / )$ I. Bonus issue       Issue and allotment date: $(// / )$ Issue and allotment date: $($							shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (////////////////////////////////////		1990 01 105de						
1. Rights issue       At price : currency       idate : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (1//)       N/A         3. Placing       At price : State currency       Class of shares issuable (1//)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (1//)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A       N/A         4. Bonus issue       Edm approval date: (1//)       Issue and allotment (1//)       N/A       N/A         4. Bonus issue       Edm approval date: (1//)       Issue and allotment (1//)       Issue and allotment (1//)       Issue and allotment (1//)         4. Bonus issue       Edm approval date: (1//)       Issue and allotment (1//)       Issue and allotment (1//)       Issue and allotment (1//)         EGM approval date: (1//)       EGM approval date: (1//)       Issue and allotment (1//)       Issue and allotment (1//)         EGM approval date: (1//)       EGM approval date: (1//)       Issue and allotment (1//)       Issue and allotment (1//)								
$\frac{\text{Class of shares issuable}}{(\text{M/mm/yyyy})} \underbrace{\text{N/A}}_{\text{N/A}} \underbrace{\text{N/A}}_{\text{N/A}}$ 2. Open offer At price : State currency $\frac{\text{Class of shares issuable}}{(\text{Note } l)} \underbrace{\text{Class of shares issuable}}_{(\text{M/m/yyyy})} \underbrace{\text{Class of shares issuable}}_{(\text{M/m/yyyy})} \underbrace{\text{N/A}}_{\text{N/A}} \underbrace{\text{N/A}}_{\text{N/A}} \underbrace{\text{N/A}}_{\text{N/A}} \underbrace{\text{N/A}}_{\text{M/A}} \underbrace{\text{N/A}}_{(\text{d/mm/yyyy})} \underbrace{\text{N/A}}_{(\text{d/mm/yyyyy})} \underbrace{\text{N/A}}_{(\text{d/mm/yyyy})} $	1.	Rights issue			( / /	)		
NA       NA         State       Issue and allotment (Note 1)         Issue and allotment (Ad/mm/yyyy)       (///)         EGM approval date:       (///)         (NA       NA         NA				EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)							N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\frac{( / / )}{\text{date : (d/mm/yyyy)}}$ EGM approval date: $\frac{( / / )}{(d/mm/yyyy)}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $\frac{( / / )}{(Mote 1)}$ Issue and allotment $\frac{( / / )}{\text{date : (d/mm/yyyy)}}$ EGM approval date: $\frac{( / / )}{(d/mm/yyyy)}$ At price : $\frac{\text{State}}{(Mote 1)}$ Issue and allotment $\frac{( / / )}{(Mote 1)}$ EGM approval date: $\frac{( / / )}{(Mote 1)}$ At price : $\frac{( / / )}{(Mote 1)}$ At price : $\frac{( / / )}{(Mote 1)}$ EGM approval date: $\frac{( / / )}{(Mote 1)}$								
2. Open other At price : currency $$ date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) $\underline{N/A}$ $\underline{N/A}$ 3. Placing At price : State currency $$ Issue and allotment ( / / ) EGM approval date: ( / / ) ( dd/mm/yyyy) $\underline{N/A}$ $\underline{N/A}$ At price : State currency $$ Issue and allotment ( / / ) EGM approval date: ( / / ) ( dd/mm/yyyy) $\underline{N/A}$ $\underline{N/A}$ At price : State Class of shares issuable ( Note 1) $\underline{N/A}$ $\underline{N/A}$ At price : State ( Issue and allotment ( Note 1) $\underline{N/A}$ $\underline{N/A}$ ( Issue and allotment ( Issue and allotment ( I / ) ( I / )					(	`		
3. Placing       At price : State currency       Class of shares issuable (////)         Issue and allotment       (///)         Issue<	2.	Open offer			( / /	)		
N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment       (///)         Issue and allotment       (///)         EGM approval date:       (///)         (d/mm/yyyy)       N/A         VA       N/A         Issue and allotment       (///)         Issue and allotment       (////)         Issue and allotment       (////)         Issue and allotment       (////)         Issue and allotment       (////)     <				EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (///)       N/A         (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (//)         Issue and allotment date : (dd/mm/yyyy)       (//)         EGM approval date: (//)       (//)							<u>N/A</u>	<u>N/A</u>
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       M/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       EGM approval date:       ( / / )       Issue and allotment date : ( / / )       ( / / )         4. Bonus issue       EGM approval date:       ( / / )       Issue and allotment date : ( / / )       ( / / )								
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares issuable       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )	3.	Placing	At price : State	ibbue and anotherit	( / /	)		
N/A       N/A         N/A       N/A         Class of shares issuable				EGM approval date: (dd/mm/vvvv)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)         (dd/mm/yyyy)       (///)							<u>N/A</u>	N/A
4. Bonus issue								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
							<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the pursuant theretoNo. of new shares of issuer whic during the may be month thereto as a			For Main Board an	d GEM l	isted	issuers	
S. Scrip dividend       At price : State currency       Issue and allotment date : (///)         5. Scrip dividend       At price : State currency       Issue and allotment date : (///)         EGM approval date:       (///)         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         8. Consideration issue At price : State currency       Class of shares issuable (/// )       N/A       N/A         8. Consideration issue At price : State durrency       Issue and allotment (// )       N/A       N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
3. Serip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Cass of shares							
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$	5.	Scrip dividend At price : State currency —		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         Issue and allotment       (// / )         (Id/mm/yyyy)       EGM approval date:         EGM approval date:       (/ / )							
N/A       N/A         N/A	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//) (dd/mm/yyyy)         EGM approval date: $(//)$ EGM approval date: $(//)$ (Note 1)         8. Consideration issue At price : State currency         EGM approval date: $(//)$ EGM approval date: $(//)$				( / /	)		
7. Redemption of shares       Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (//)         EGM approval date: (//)       EGM approval date: (//)						<u>N/A</u>	<u>N/A</u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyy)       EGM approval date:         ( / / )       EGM approval date:         ( / / )       EGM approval date:         ( / / )       EGM approval date:							
8. Consideration issue At price : State currency - currency - c	7.	Redemption of shares		( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )				( / /	)	N/A	N/A
8. Consideration issue At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )							
8. Consideration issue At price: currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue At price : State currency		( / /	)		
				( / /	)	NT/A	
						N/A	N/A

Type of Issue	For Main Board and GEM listed in	ssuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable Ordinary (Note 1) Ordinary shares & <u>CPS</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) - Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares (Preference shares (Other class)	) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Submitted by:YUNG Ka Chun
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.