

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31/1/2018

 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Hua	Xia	Healthcare	Holdings	Limited

01/2/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : Descri	iption :	otion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	110,000,000,000	<u>HK\$0.01</u>	<u>HK\$1,100,000,000</u>		
Increase/(decrease)	<u> </u>		<u> </u>		
Balance at close of the month	110,000,000,000	<u>HK\$0.01</u>	<u>HK\$1,100,000,000</u>		
(2) Stock code : <u>N/A</u> Descri	iption :	ption : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

For Main Board and GEM listed issuers

2. Preference Shares

Stock code :	Description :	Co	Convertible Preference Shares			
		1	reference ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding m	onth 40,000 ,	,000,000	HK\$0.01	HK\$400,000,000	
Increase/(decrease))		<u> </u>			
Balance at close of	`the month	40,000,	.000,000	HK\$0.01	HK\$400,000,000	

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descripti		otion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference No. of other cl		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,358,249,944	N/A	98,500,000	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,358,249,944	N/A	98,500,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable		F · 1		T I	mereto	close of the month
Share	Granted	Exercised	Cancelled	Lapsed		
Granted under						
the share option						
schemes						
approved at the						
AGM on						
(20 /04/2002)						450 000
Ordinary shares	-		-		-	450,000
(Note 1)						
2.Share granted						
under the share						
option schemes						
approved at the						
AGM on						
(10/08/2011)						
Ordinary shares	_	_	_	_	_	64,640,000
(Note 1)	-					04,040,000
(10010-1)						
3.						
<u>.</u>						
shares						
(Note 1)						
			Total A. (Ord			
			(Prefe	rence shares)	-	
				(Other class)		
Total funds raised during the (State currency)	e month from exe	ercise of option	IS	-		

	For Main Board and GEM listed issuers					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	()				
<u>2. N/A</u>	(, ,)	_			
$\begin{pmatrix} / / \end{pmatrix}$						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /	′)	_			
	-					
(/ /)	<u> </u>					
Stock code (if listed) Class of shares			_			
Sub coninti on ani oo						
EGM approval date						
(if applicable)	()					
(dd/mm/yyyy) 4. N/A)				
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
(aa, min, 5355)	(' '					
		То	tal B. (Ordi	nary shares)	-	_
			(110101)	Other class)	-	-
			(-

	Currency of	ssuer which are to Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount outstanding	of preceding month	during the month	close of the month		month
1. Convertible notes	outstanding	monun	month	month		
(unlisted)						
Stock code (if listed)	HKD			-	-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. Convertible Preference						
Shares (unlisted)						
	HKD	985,000		985,000	-	98,500,000
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.01					
EGM approval date	111100.01					
(if applicable)						
(dd/mm/yyyy)	(03 /03 /2010					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	
			(0	Uther class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

For Main Board and GEM listed issuers

	board and GEWI listed iss	sucis
	No. of new shares of	No. of new shares of
	issuer issued during	
		issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if an place the second stress of the second stress the second stre		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
sildres (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
	-	
(Other class)	-	

Otł	ner Movements ir	n Issued Share Capital	For Main Board an	a gem i	isted	issuers	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		G	(Note 1)		``		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the pursuant theretoNo. of new shares of issuer whic during the may be month thereto as a			For Main Board an	d GEM 1	isted	issuers	
S. Scrip dividend At price : State currency Issue and allotment date : (///) 5. Scrip dividend At price : State currency Issue and allotment date : (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A N/A 8. Consideration issue At price : State durrency Issue and allotment (//) N/A N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
3. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Cass of shares							
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A}$	5.	Scrip dividend At price : State currency		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment Issue and allotment (// /) (Id/mm/yyyy) EGM approval date: EGM approval date: (/ /)							
N/A N/A N/A	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (Note 1) 8. Consideration issue At price : State currency EGM approval date: $(//)$ EGM approval date: $(//)$				(/ /)		
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)						<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date:							
8. Consideration issue At price : State currency - currency - c	7.	Redemption of shares		(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)				(/ /)	N/A	N/A
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)						11/2	11/11
8. Consideration issue At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue At price : State		(/ /)		
				(/ /)	NT/A	
						<u>N/A</u>	N/A

Type of Issue	For Main Board and GEM listed	issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable Ordinary (Note 1) Shares & <u>CPS</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) - Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other class)	- s) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by: <u>YUNG Ka Chun</u> .
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.