

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy): 30/11/2017

 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Xia Healthcare Holdings Limited			
Date Submitted	01/12/2017			

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code :08143Descri	ption :	ption : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	110,000,000,000	<u>HK\$0.01</u>	<u>HK\$1,100,000,000</u>		
Increase/(decrease)					
Balance at close of the month	110,000,000,000	<u>HK\$0.01</u>	<u>HK\$1,100,000,000</u>		
(2) Stock code : <u>N/A</u> Descri	ption :	N	/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :	Co	nvertible Pre	ference Shares
		1	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding r	month 40,000 ,	000,000	HK\$0.01	HK\$400,000,000
Increase/(decrease)		<u>. </u>		<u> </u>
Balance at close of	f the month	40,000,	000,000	HK\$0.01	HK\$400,000,000

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description		tion :	on : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding	month				
Increase/(decrease)						
Balance at close of	the month					

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference No. of other clas		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,358,249,944	N/A	98,500,000	N/A	
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	N/A	
Balance at close of the month	2,358,249,944	N/A	98,500,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant	
date (dd/mm/yyyy) and class					thereto	thereto as at close of the
of shares issuable						month
	Granted	Exercised	Cancelled	Lapsed		
Share						
Granted under						
the share option						
schemes						
approved at the						
AGM on						
(20/04/2002)						
Ordinary shares	-	-			-	450,000
(Note 1)						
2.Share granted						
under the share						
option schemes						
approved at the						
AGM on						
(10/08/2011)						
Ordinary shares	-	-	-	-	-	64,640,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	linary shares)	-	
			(Prefe	rence shares)	-	
			· · · · · ·	(Other class)	-	
Total funds raised during the (State currency)	e month from exe	ercise of option	s			

Warrants to Issue Shares of the Issuer which are to be Listed

	For Main Board and GEM listed issuers					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	()				
<u>2. N/A</u>	<u>.</u>					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
<u>3.</u> N/A						
· · · · · · · · · · · · · · · · · · ·						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Cultarnintian maior						
EGM approval date						
(if applicable)	(1					
(dd/mm/yyyy) <u>4.</u> N/A		()				
1. 1V/2X						
	·					
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>/</i> /					
(dd/mm/yyyy)	(/ /)				
		Tota	IB. (Ordi	nary shares)	-	
			(Prefere	ence shares)	-	_
			(Other class)	-	_

Convertibles (i.e. Convertible		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
lass and description	outstanding	month	month	month		
1. Convertible notes						
(unlisted)						
	HKD					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. Convertible Preference						
Shares (unlisted)						
	HKD	985,000	-	985,000	-	98,500,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary HK\$0.01	<u>.</u>				
EGM approval date	11130.01					
(if applicable)						
(dd/mm/yyyy)	(03 / 03 /2010)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
 	× /		Total C. (Ordir	nary shares)	-	-
			(Prefere	ence shares)	-	-
			(0	Other class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

For Main Board and GEM listed issuers

	Soard and GEWI listed iss	Sucis
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
<u> </u>		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	_	
(Other Class)		

Otl	ner Movements in	Issued Share Capital	For Main Board an	d GEM I	isted	issuers	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1ype 01 1550e						
			Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
<u> </u>							

For Main Board and GEM listed issuers

	Type of Issue	For Main Board and GEM listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	
5.	Scrip dividend At price : State current	cy — Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)N/A	N/A
		Class of shares repurchased (Note 1)	
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)	
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		<u>N/A</u>	<u>N/A</u>
		Class of shares issuable(Note 1)	
8.	Consideration issue At price : State current	cy — Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		<u>N/A</u>	N/A

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the monthNo. of new shares of issuer which during the may be monthuring the monthmay be issued pursuant thereto as al close of the month
9. Capital reorganisation	Class of shares issuable Ordinary (Note 1) Ordinary shares & <u>CPS</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) <u>N/A N/A</u>
10. Other (Please specify) At price : State currency —	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)N/AN/A
	Total E. (Ordinary shares) - (Preference shares) - (Other class) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>YUNG Ka Chun</u> .
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.