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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

CLARIFICATION ANNOUNCEMENT REGARDING ANNOUNCEMENT OF RESULTS FOR THE YEAR ENDED 31 MARCH 2017

Reference is made to the announcement of results for the year ended 31 March 2017 of Hua Xia Healthcare Holdings Limited (the “**Company**”) dated 16 June 2017 (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company wishes to clarify that due to inadvertent typographical errors:

(I) THE SECTION HEADED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the year ended 31 March 2017 on page 4 of the Announcement should be corrected as follows:

	2017
Earnings/(loss) per share attributable to owners of the Company	
From continuing and discontinued operations	
– Basic and diluted (HK cents per share)	<u>0.17</u>
From continuing operations	
– Basic and diluted (HK cents per share)	<u>(2.14)</u>

* For identification purpose only

(II) THE SECTION HEADED “EARNINGS/(LOSS) PER SHARE”

on pages 18 and 19 of the Announcement should be corrected as follows:

9. EARNINGS/(LOSS) PER SHARE

The calculation of the basic and diluted earnings/(loss) per share attributable to the owners of the Company is based on the following data:

(a) Basic

From continuing and discontinued operations

	2017 <i>HK\$'000</i>	2016 <i>HK\$'000</i> <i>(Restated)</i>
Profit/(loss) for the year attributable to owners of the Company	10,208	(43,372)
Less: Dividend to holders of convertible preference shares of the Company	<u>(6,619)</u>	<u>—</u>
Profit/(loss) for the year attributable to holders of ordinary shares of the Company	<u><u>3,589</u></u>	<u><u>(43,372)</u></u>
Weighted average number of ordinary shares in issue	<u><u>2,075,214</u></u>	<u><u>1,690,471</u></u>

From continuing operations

	2017 <i>HK\$'000</i>	2016 <i>HK\$'000</i>
Profit/(loss) for the year attributable to holders of ordinary shares of the Company	3,589	(43,372)
Less: (Profit)/loss for the year from discontinued operation	<u>(48,063)</u>	<u>18,372</u>
Loss for the year from continuing operations	<u><u>(44,474)</u></u>	<u><u>(25,000)</u></u>
Weighted average number of ordinary shares in issue	<u><u>2,075,214</u></u>	<u><u>1,690,471</u></u>

From discontinued operation

Basic loss per share from discontinued operations is HK2.32 cents (2016: loss HK1.09 cents), based on the profit for the year from discontinued operation attributable to holders of ordinary shares of the Company of approximately HK\$48,063,000 (2016: loss of HK\$18,372,000).

(b) Diluted

For the years ended 31 March 2017 and 2016, diluted earnings/(loss) per share from continuing and discontinued operation and from continuing operation is the same as the basic earnings/(loss) per share as the computation of diluted earnings/(loss) per share does not assume the exercise of the convertible note, convertible preference shares and the Company's share options, since their conversion and exercise would result in an anti-dilutive effect on earnings/(loss) per share during the years ended 31 March 2017 and 2016.

For the year ended 31 March 2017, diluted earnings per share from discontinued operation is calculated by dividing the Group's profit attributable to the owners of the Company by the weighted average number of ordinary shares outstanding after adjustment for the potential dilutive effect in respect of the potential ordinary shares to be issued on convertible notes outstanding and convertible preference shares during the year. For the year ended 31 March 2017, diluted earnings per share is HK2.21 cents. For the year ended 31 March 2016, diluted loss per share from discontinued operation is the same as the basic loss per share as the computation of diluted loss per share does not assume the exercise of the convertible note, convertible preference shares and the Company's share options, since their conversion and exercise would result in an anti-dilutive effect on loss per share during the year ended 31 March 2016.

(III) THE SECTION HEADED “DISCONTINUED OPERATION”

on page 23 of the Announcement should be corrected as follows:

Earnings/(loss) per share attributable to owners of the Company		
From discontinued operation		
– Basic (HK cents per share)	<u>2.32</u>	<u>(1.09)</u>
– Diluted (HK cents per share)	<u>2.21</u>	<u>(1.09)</u>

The above clarification does not affect other information contained in the Announcement. Save for the aforesaid, all other information in the Announcement remain unchanged.

By order of the Board
Hua Xia Healthcare Holdings Limited
Jiang Tao
Chief Executive Officer

Hong Kong, 26 June 2017

As at the date of this announcement, the Board comprises Dr. Jiang Tao, Mr. Yung Ka Chun, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Lin Jinzong as executive Directors; Dr. Wong Yu Man, James, Mr. Tang Xun and Mr. Chan Chi Ming, Tony as non-executive Directors; and Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian, Prof. Lu Chuanzhen and Prof. Zhang Bin as independent non-executive Directors.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.