

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**HUA XIA HEALTHCARE HOLDINGS LIMITED**

**華夏醫療集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8143)**

**DISTRIBUTION IN SPECIE  
CLOSURE OF REGISTER OF MEMBERS  
AND RECORD DATE**

**Financial Adviser to  
Hua Xia Healthcare Holdings Limited**

**VEDA | CAPITAL  
智略資本**

Reference is made to the announcement issued by Hua Xia Healthcare Holdings Limited (“**Company**”) dated 9 November 2016 in relation to, among other things, proposed distribution of a special dividend by the Company by way of distribution in specie of shares in Wanjia Group Holdings Limited (“**Announcement**”). Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

For determining entitlements to the Distribution, the register of members of the Company will be closed on Wednesday, 22 February 2017, during the day no transfer of Shares will be registered. In order to qualify for the Distribution, any document in respect of the transfer of Shares and accompanying share certificates must be lodged for registration with Tricor Tengis Limited, the branch share registrar and the transfer office of the Company in Hong Kong, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than 4:30 p.m. on Tuesday, 21 February 2017. The last day for trading in Shares with entitlements to the Distribution is expected to be on Friday, 17 February 2017.

The Record Date for determining the Shareholder’s entitlements to the Distribution is Wednesday, 22 February 2017.

**The Distribution is subject to, among other things, the approval of the Shareholders at the EGM. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the securities of the Company.**

By order of the Board  
**Hua Xia Healthcare Holdings Limited**  
**Jiang Tao**  
*Chief Executive Officer*

Hong Kong, 27 January 2017

\* *For identification purpose only*

*As at the date of this announcement, the Board comprises Dr. Jiang Tao, Mr. Yung Ka Chun, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Lin Jinzong as executive Directors; Dr. Wong Yu Man, James, Mr. Tang Xun and Mr. Chan Chi Ming, Tony as non-executive Directors; and Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian, Prof. Lu Chuanzhen and Prof. Zhang Bin as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website at [www.huaxia-healthcare.com](http://www.huaxia-healthcare.com)*