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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

FURTHER DELAY IN DESPATCH OF CIRCULAR FOR PROPOSED DISTRIBUTION BY THE COMPANY

**Financial Adviser to
Hua Xia Healthcare Holdings Limited**

VEDA | CAPITAL
智 略 資 本

References are made to the announcements issued by Hua Xia Healthcare Holdings Limited (“**Company**”) dated 9 November 2016 in relation to the Distribution and dated 30 November 2016 in relation to the delay in despatch of circular (collectively, the “**Announcements**”). Terms defined in the Announcements shall have the same meanings when used herein, unless the context requires otherwise.

As disclosed in the Announcements, it was expected that the circular containing, among others, details of the Distribution will be despatched to the shareholders of the Company on or before 23 December 2016. As additional time is required to finalise the information to be included in the circular, the date of despatch of the circular will be further postponed to on or before 24 February 2017.

By order of the Board
Hua Xia Healthcare Holdings Limited
Jiang Tao
Chief Executive Officer

Hong Kong, 23 December 2016

* *For identification purpose only*

As at the date of this announcement, the Board comprises Dr. Jiang Tao, Mr. Yung Ka Chun, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Lin Jinzong as executive Directors; Dr. Wong Yu Man, James, Mr. Tang Xun and Mr. Chan Chi Ming, Tony as non-executive Directors; and Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian, Prof. Lu Chuanzhen and Prof. Zhang Bin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website at www.huaxia-healthcare.com.