

#### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/07/2016

 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

# Hua Xia Healthcare Holdings Limited

02/08/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : Descri	iption :	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	110,000,000,000	<u>HK\$0.01</u>	<u>HK\$1,100,000,000</u>
Increase/(decrease)			<u> </u>
Balance at close of the month	110,000,000,000	<u>HK\$0.01</u>	<u>HK\$1,100,000,000</u>
(2) Stock code : <u>N/A</u> Descri	iption :	N	'A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :	Co	nvertible Pre	ference Shares
		-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth <b>40,000</b> ,	000,000	HK\$0.01	HK\$400,000,000
Increase/(decrease)	)				
Balance at close of	the month	40,000,	000,000	HK\$0.01	HK\$400,000,000

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Description		otion :	<u> </u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,500,000,000

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,699,249,944	N/A	98,500,000	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A		N/A		
Balance at close of the month	1,699,249,944	N/A	98,500,000	<u>N/A</u>		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Concelled	Longod		close of the month	
Share	Granted	Exercised	Cancelled	Lapsed			
Granted under							
the share option							
schemes							
approved at the							
AGM on							
(20 /04/2002 )							
Ordinary shares	_	_	_	_	_	1,951,991	
(Note 1)		·				1,751,771	
(1000 1)							
2.Share granted							
under the share							
option schemes							
approved at the							
AGM on							
(10/08/2011)							
Ordinary shares	-	-	-	-	-	64,640,000	
(Note 1)							
3.							
( / / )							
shares							
(Note 1)			<b>T</b> 11 (0)				
			Total A. (Ord	linary shares)	-		
			(Prefe	rence shares)	-		
				(Other class)	-		
Total funds raised during the	e month from exe	ercise of options	S				
(State currency)							

		F	or Main Board	and GEM listed is		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	- -					
		. <u></u>				<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>	-					
	<u>-</u>					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	′ )	_			
5. 10/11	-					
	- 			<u> </u>		
Class of shares			_			
Cultanintian anias						
EGM approval date						
(if applicable)	( )					
(dd/mm/yyyy) 4. N/A		)				
	-					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	(_/_/	· )				
				nom charge)		
		10	otal B. (Ordi (Prefer	nary shares)	-	-
			(	(Other class)	-	-

	Currency of	suer which are to Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. Convertible notes						
(unlisted)						
		6,500,000	-	6,500,000	-	3,421,053
Stock code (if listed)		0,000,000				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.90					
(if applicable)						
(dd/mm/yyyy))	( 03 / 05 / 2007 )	)				
2. Convertible Preference						
Shares (unlisted)						
	HKD	985,000		985,000		98,500,000
Stock code (if listed)		703,000	-	783,000		
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.01					
(if applicable)						
(dd/mm/yyyy)	(03 /03 /2010	)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
-	<u> </u>				,	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C (Ordin	nary shares)	_	
			(Prefere	ence shares)	- - -	
			((	Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

For Main Board and GEM listed issuers

issuer is the more		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),       issuer is the month in the month in the month is the mon	sued during th pursuant	issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:       the month of the month o	th pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:       ti         1.       N/A	-	
Pull particulars including EOM approval date (dd/min/yyyy), if applicable, and class of shares issuable:         1.       N/A         ( / / )         shares (Note 1)         2.         ( / / )         shares (Note 1)         3.         ( / / )         ( / / )		
if applicable, and class of shares issuable:         1.       N/A		
1.       N/A		
2		
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3		
( / / ) shares (Note 1)		
( / / ) shares (Note 1)		
( / / ) shares (Note 1)		
shares (Note 1)		
shares (Note 1)		
Total D (Ordinary shares)		
	<u> </u>	
(Other class)	<u>.</u>	
Total D. (Ordinary shares) (Preference shares) (Other class)		

Otł	ner Movements ir	n Issued Share Capital	For Main Board an	a gem i	iisted	issuers	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pe 01 1050e						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		2	(Note 1)		`		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

No. of new No. of new shares of shares of			For Main Board an	d GEM l	isted	issuers	
S. Scrip dividend       At price : State currency       Issue and allotment (///)       (///)         Issue and allotment (///)       (///)       Issue and allotment (///)       (///)         G. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         G. Repurchase of shares       Cancellation date : (///)       (///)       N/A       N/A         M/A       N/A       N/A       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares currency       N/A       N/A         8. Consideration issue At price : State currency       Class of shares issuable currency       N/A       N/A         8. Consideration issue At price : Currency       Issue and allotment currency       (///)       Issue and allotment currency         8. Consideration issue At price : State currency       Issue and allotment currency       (///)       Issue and allotment currency         Issue and allotment currency       Issue and allotment currency       (///)       Issue and allotment currency         Issue and allotment currency       Issue and allotment currency       (///)       Issue and allotment currency         Issue and allotment currency       Issue currency       Issue currency       (///) <t< th=""><th></th><th>Type of Issue</th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant</th><th>shares of issuer which may be issued pursuant thereto as at close of the</th></t<>		Type of Issue				No. of new shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
3. Strip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       NA       NA         6. Repurchase of shares       Class of shares							
(dd/mm/yyyy) = N/A = N/A $(dd/mm/yyyy) = N/A = N/A$ $(dd/mm/yyyy) = N/A = N/A$ $(dd/mm/yyyy) = Class of shares = (//) = Class of shares = (//)$	5.	Scrip dividend At price : State currency		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (dd/m				( / /	)	N/A	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(/ / )$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$							
Image: Consideration size At price:       State currency       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of shares       Redemption date :       ( / / )         Redemption date :       ( / / )       )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Redemption date :       ( / / )       )         (dd/mm/yyyy)       N/A       N/A         State       Class of shares issuable	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//) date : $(//)$ Issue and allotment (//)       EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$				( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (///)       EGM approval date: (///)         EGM approval date: (///)       Issue and allotment (///)         EGM approval date: (///)       EGM approval date: (///)						<u>N/A</u>	N/A
shares $\frac{1}{(dd/mm/yyyy)}$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$			redeemed (Note 1)				
8. Consideration issue At price : State currency — $Iissue and allotment (///) Iissue and allotment ($	7.	Redemption of shares		( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	N/A	N/A
8. Consideration issue At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue At price : State currency		( / /	)		
				( / /	)	NI/A	N/A
						<u>IN/A</u>	IN/A

	For Main Board and GEM listed issuers
Type of Issue	No. of new Shares of Share
9. Capital reorganisation	Class of shares issuable Ordinary (Note 1) CPS Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) <u>N/A</u> <u>N/A</u>
10. Other (Please specify) At price : State currency —	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)N/AN/A
	Total E.       (Ordinary shares)       -         (Preference shares)       -         (Other class)       -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	are Capital").)

Submitted by:YUNG Ka Chun
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.