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**HUA XIA HEALTHCARE HOLDINGS LIMITED**

**華夏醫療集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8143)**

## **PROFIT GUARANTEE**

Reference is made to the announcements dated 1 September 2014 and 24 September 2014 (the “**Announcements**”) of Hua Xia Healthcare Holdings Limited (the “**Company**”) in relation to the acquisition of the entire equity interests of Fuzhou Huikang Enterprise Management Consultancy Limited\* (福州匯康企業管理諮詢有限公司). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the Acquisition Agreement, the Vendors have unconditionally and irrevocably warranted and guaranteed to the Purchaser that the audited net profit after taxation and extraordinary and exceptional items of Jiulong Hospital for the period one year from the date of Completion will not be less than approximately RMB4.803 million (equivalent to approximately HK\$6.034 million). Jiulong Hospital will engage its auditors, Zhuhai Kaiyuan Accounting Firm\* (珠海開元會計師事務所), to prepare the audited report of Jiulong Hospital for the one year period from 4 September 2014 (being the date of Completion) to 3 September 2015 in accordance with the PRC GAAP. In the event that there is any shortfall in the Guaranteed Profit as indicated in the Jiulong Hospital Audited Report, the Vendors shall compensate Jiulong Hospital 7.9 times of actual amount of the shortfall within 30 days from the date of receipt of written notice from the Purchaser.

The Board is pleased to announce that according to the Jiulong Hospital Audited Report received on 30 September 2015, the Guaranteed Profit has been fulfilled pursuant to the terms of the Acquisition Agreement.

\* For identification purpose only

**Shareholders and potential investors of the Company should exercise caution, in placing reliance on the Guaranteed Profit in assessing the merits and demerits of the Acquisition, when dealing in the Shares of the Company.**

By Order of the Board  
**Hua Xia Healthcare Holdings Limited**  
**Jiang Tao**  
*Chief Executive Officer*

Hong Kong, 2 October 2015

*As at the date of this announcement, the Board comprises Dr. Jiang Tao, Mr. Yung Ka Chun, Mr. Zheng Gang and Dr. Huang Jiaqing as executive directors; Dr. Wong Yu Man, James and Mr. Tang Xun as non-executive directors; and Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen as independent non-executive directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of publication and on the Company’s website at [www.huaxia-healthcare.com](http://www.huaxia-healthcare.com).*