

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and     | d Clearir            | ng Limited             |                                  |   |  |
|---------------------------------|----------------------|------------------------|----------------------------------|---|--|
| Name of Issuer                  | a Healthcare Holding | s Limited              |                                  |   |  |
| Date Submitted                  | st 2015              |                        |                                  |   |  |
| I. Movements in Authorised Sh   | are Capi             | ital                   |                                  |   |  |
| 1. Ordinary Shares              |                      |                        |                                  |   |  |
| (1) Stock code : <u>08143</u>   | Descri               | ption : Ordinary       | Shares                           |   |  |
|                                 |                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding n | nonth                | 110,000,000,000        | HK\$0.01                         | HK\$1,100,000,000                         |  |
| Increase/(decrease)             |                      | NIL                    |                                  | NIL                                       |  |
| Balance at close of the month   |                      | 110,000,000,000        | HK\$0.01                         | HK\$1,100,000,000                         |  |
| (2) Stock code : N/A            | Descri               | ption :                |                                  | _   |  |
|                                 |                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding m | nonth                |                        |                                  |   |  |
| Increase/(decrease)             |                      |                        |                                  |   |  |
| Balance at close of the month   |                      |                        |                                  |   |  |

31/07/2015

# 2. Preference Shares

| Stock code: N/A Desc                | eription: Con  | vertible preference        | e shares                                  |
|-------------------------------------|----------------|----------------------------|---|
|                                     | No. of prefere | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 40,000,000,000 | HK\$0.01                   | HK\$400,000,000                           |
| Increase/(decrease)                 | NIL            |                            | NIL                                       |
| Balance at close of the month       | 40,000,000,000 | HK\$0.01                   | HK\$400,000,000                           |

### 3. Other Classes of Shares

| Stock code:      | N/A        | Descrip   | otion :                        |                                  |   |
|------------------|------------|-----------|--------------------------------|----------------------------------|---|
|                  |            |           | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close | of precedi | ing month |                                |                                  |   |
| Increase/(decrea | se)        |           |                                |                                  |   |
| Balance at close | of the mor | nth       |                                |                                  |   |

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,500,000,000

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No. of preferen | ce No. of other classes |
|--|------------------------|-----|-----------------|-------------------------|
|  | (1)                    | (2) | shares          | of shares               |
| Balance at close of preceding month      | 1,698,769,944          | N/A | 98,500,000      | <u>N/A</u>              |
| Increase/ (decrease)<br>during the month | N/A                    | N/A | N/A             | <u>N/A</u>              |
| Balance at close of the month            | 1,698,769,944          | N/A | 98,500,000      | <u>N/A</u>              |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  Share  Granted Exercised Cancelled Lapsed  Share Granted under the share option schemes approved at the AGM on (10/08/2011)  2.Share granted under the share option schemes (Note 1)  2.Share granted under the share option schemes approved at the AGM on (10/08/2011)  Ordinary shares (Note 1)  3.  (// / )  shares NIL  | Share Options (under S               | Share Option Sch | emes of the Issu   | er)            |                                       |                                  |  |
|--|--------------------------------------|------------------|--------------------|----------------|---------------------------------------|----------------------------------|--|
| Close of the month   Close of the month  | option scheme including EGM approval |                  | Movement du        | ring the month |                                       | issued during the month pursuant | which may be issued pursuant                     |
| Share   Granted under   the share option   schemes   approved at the   AGM on   (20 /04/2002 )   Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   NIL   1,951,991   | (dd/mm/yyyy) and class               | Crontad          | Evereiged          | Concelled      | Longod                                |                                  | close of the                                     |
| Granted under   the share option   schemes   approved at the   AGM on   (20 /04/2002)   Ordinary shares   NIL   NIL   NIL   NIL   NIL   1,951,991  | Share                                | Granted          | Exercised          | Cancelled      | Lapsed                                |                                  |  |
| The share option   Schemes   approved at the   AGM on   (20 /04/2002 )   Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   1,951,991   |                                      |                  |                    |                |                                       |                                  |  |
| Schemes approved at the   AGM on   (20 /04/2002 )   Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   1,951,991  |                                      |                  |                    |                |                                       |                                  |  |
| approved at the   AGM on   (20 /04/2002 )   Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   1,951,991  |                                      |                  |                    |                |                                       |                                  |  |
| AGM on   |                                      |                  |                    |                |                                       |                                  |  |
| Continuity shares   NIL   NIL   NIL   NIL   NIL   NIL   1,951,991  |                                      |                  |                    |                |                                       |                                  |  |
| Ordinary shares         NIL         NIL         NIL         NIL         NIL         NIL         NIL         1,951,991           2. Share granted under the share option schemes approved at the AGM on (10/08/2011)         NIL  |                                      |                  |                    |                |                                       |                                  |  |
| Content   Cont | Ordinary shares                      | NIL              | NIL                | NIL            | NIL                                   | NIL                              | 1,951,991  |
| under the share   option schemes   approved at the   AGM on   (10/08/2011 )   Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   Other I   Other I   NIL   NI |                                      |                  |                    |                | · · · · · · · · · · · · · · · · · · · |                                  | <del>-                                    </del> |
| under the share   option schemes   approved at the   AGM on   (10/08/2011 )   Ordinary shares   NIL  |                                      |                  |                    |                |                                       |                                  |  |
| option schemes           approved at the           AGM on         (10/08/2011)           Ordinary shares         NIL         NIL         NIL         NIL         NIL         65,120,000           (Note 1)         3.  |                                      |                  |                    |                |                                       |                                  |  |
| approved at the   AGM on   (10/08/2011 )   Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   65,120,000  |                                      |                  |                    |                |                                       |                                  |  |
| AGM on   |                                      |                  |                    |                |                                       |                                  |  |
| Cordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   Offinary shares   NIL   NIL   NIL   NIL   Offinary shares   NIL   NIL |                                      |                  |                    |                |                                       |                                  |  |
| Ordinary shares (Note 1)         NIL         NIL         NIL         NIL         NIL         NIL         NIL         65,120,000           3.         (// / )         shares         NIL  |                                      |                  |                    |                |                                       |                                  |  |
| Note 1   3.  |                                      |                  |                    |                |                                       |                                  |  |
| 3.   |                                      | NIL              | NIL                | NIL            | NIL                                   | NIL                              | 65,120,000                                       |
|  | (Note 1)                             |                  |                    |                |                                       |                                  |  |
|  |                                      |                  |                    |                |                                       |                                  |  |
| (Note 1) Total A. (Ordinary shares) NIL  | 3.                                   |                  |                    |                |                                       |                                  |  |
| (Note 1) Total A. (Ordinary shares) NIL  |                                      |                  |                    |                |                                       |                                  |  |
| (Note 1) Total A. (Ordinary shares) NIL  |                                      |                  |                    |                |                                       |                                  |  |
| Total A. (Ordinary shares) NIL   | shares                               | NIL              | NIL                | NIL            | NIL                                   | NIL                              | NIL  |
| Total A. (Ordinary shares) NIL   | (Note 1)                             |                  |                    |                |                                       |                                  |  |
| ` <u> </u>   |                                      |                  |                    | Total A. (Or   | dinary shares)                        | NIL                              |  |
| (Preference shares) NIL  |                                      |                  |                    | ,              | •                                     |                                  |  |
| (Other class) NIL  |                                      |                  |                    |                |                                       |                                  |  |
| Total funds raised during the month from exercise of options   | Total funds raised during            | the month from e | exercise of option | ns             |                                       |                                  |  |
| (State currency) NIL   |                                      |                  | -                  |                |                                       |                                  |  |
|  |                                      |                  |                    |                |                                       |                                  |  |

### For Main Board and GEM listed issuers

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month                   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|---|--|--|
| 1. N/A  |   |                            |   |  |  |
|   |   |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price         |   |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / / )   |                            |   |  |  |
| 2. N/A  |   |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |                            | -   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                              | ( / / )   |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A           | ( / / )   |                            |   |  |  |
|   |   |                            |   |  |  |
| Class of shares issuable (Note 1) Subscription price                                |   |                            | -   |  | -  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / / )   |                            |   |  |  |
|   | Total   | (Prefer                    | inary shares) NIL<br>rence shares) NIL<br>(Other class) NIL | ı  | -<br>-<br>-  |

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes (unlisted) 6,500,000 HKD NIL 6,500,000 NIL 3,421,053 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.9 EGM approval date (if applicable) (dd/mm/yyyy)) (03/05/2007)2. Convertible preference shares (unlisted) HKD 985,000 NIL 985,000 NIL 98,500,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.01 EGM approval date (if applicable) (dd/mm/yyyy) (03 /03 /2010) 3. N/A Shares (unlisted) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

#### For Main Board and GEM listed issuers

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| if applicable, and class of shares issuable:               |  | as at close of the month  |
| 1. N/A   |  |   |
| 1, 1771  | -  |   |
|  | -  |   |
|  | -  |   |
| shares (Note 1)  | -  |   |
|  |  |   |
| 2. N/A   |  |   |
|  |  |   |
|  |  |   |
|  |  |   |
| shares (Note 1)  |  |   |
| 2.77   |  |   |
| 3. <u>N/A</u>  |  |   |
| -  | -  |   |
|  | <u> </u>   |   |
|  |  |   |
| shares (Note 1)  |  |   |
| Total D. (Onlinem shores)                                  | NII  |   |
| Total D. (Ordinary shares) (Preference shares)             | NIL<br>NIL   |   |
|  |  |   |
| (Other class)  | NIL  |   |
|  |  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment At price: 1. Rights issue currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

|    |                       |                            | For Main Board an                       | d GEM 1 | isted | issuers  |   |
|----|-----------------------|----------------------------|---|---------|-------|--|---|
|    | Type of Issue         |                            |   |         |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of issue         |                            |   |         |       |  |   |
|    |                       |                            | Class of shares issuable (Note 1)       |         |       |  |   |
| 5. | Scrip dividend A      | t price : State currency — | Issue and allotment date: (dd/mm/yyyy)  | ( / /   | )     |  |   |
|    |                       |                            | EGM approval date: (dd/mm/yyyy)         | ( / /   | )     |  |   |
|    |                       |                            | (44                                     |         |       | N/A  | N/A   |
|    |                       |                            |   |         |       |  |   |
|    |                       |                            | Class of shares repurchased (Note 1)    |         |       |  |   |
| 6. | Repurchase of shares  |                            | Cancellation date : (dd/mm/yyyy)        | ( / /   | )     |  |   |
|    |                       |                            | EGM approval date: (dd/mm/yyyy)         | ( / /   | )     |  |   |
|    |                       |                            |   |         |       | N/A  | N/A   |
|    |                       |                            | Class of shares                         |         |       |  |   |
|    |                       |                            | redeemed (Note 1)                       |         |       |  |   |
| 7. | Redemption of shares  |                            | Redemption date : (dd/mm/yyyy)          | ( / /   | )     |  |   |
|    |                       |                            | EGM approval date: (dd/mm/yyyy)         | ( / /   | )     | 27/4   | 21/4  |
|    |                       |                            |   |         |       | N/A  | N/A   |
|    |                       |                            |   |         |       |  |   |
|    |                       |                            | Class of shares issuable (Note 1)       |         |       |  |   |
| 8. | Consideration issue A | t price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / /   | )     |  |   |
|    |                       |                            | EGM approval date: (dd/mm/yyyy)         | ( / /   | )     |  |   |
|    |                       |                            |   |         |       | N/A  | N/A   |

|   | For Main Board and GEM listed issuers  |  |  |  |  |
|---|--|--|--|--|--|
| Type of Issue                                       | No. of new shares of issuer issued during the month pursuant thereto thereto as at close of the month                                      |  |  |  |  |
| 9. Capital reorganisation                           | Class of shares issuable ordinary shares & CPS  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  ( / / )  N/A  N/A |  |  |  |  |
| 10. Other (Please specify) At price: State currency | Class of shares issuable (Note 1)  Issue and allotment   |  |  |  |  |
|   | Total E. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL   |  |  |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |  |  |
|--|-----|-----|--|--|
|  | (2) | NIL |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | NIL |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | NIL |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks (if any):                                  | For Iviain board and Gelvi fisted issuers |
|--|---|
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
| Submitted by: YUNG Ka Ch                           | un .                                      |
| Title: Director (Director, Secretary or other duly | authorised officer)                       |
|  |   |
| Notes .  |   |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.