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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY FIVE SHARES HELD ON THE RECORD DATE

**(1) COMMENCEMENT OF DEALINGS IN THE SHARES ON
AN EX-RIGHTS BASIS;**

(2) ODD LOTS ARRANGEMENT;

AND

(3) REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

Reference is made to the announcement dated 22 June 2015 (“**Announcement**”) issued by the Company in relation to, the Rights Issue. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

(1) COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS

Pursuant to the expected timetable of the Rights Issue as set out in the Announcement, the last day of dealings in the Shares on a cum-rights basis was Monday, 29 June 2015. The closing price per Share as quoted on the Stock Exchange on Monday, 29 June 2015, was HK\$1.10. The theoretical ex-rights price per Share after the Rights Issue, based on the closing price per Share as quoted on the Stock Exchange on Monday, 29 June 2015, is HK\$1.04.

Dealings in the Shares on an ex-rights basis shall commence at 9:00 a.m. on Tuesday, 30 June 2015.

* For identification purpose only

(2) ODD LOTS ARRANGEMENT

The Board announces that in order to alleviate the difficulties arising from the existence of odd lots of the Shares as a result of the Rights Issue, the Company has agreed to procure Quam Securities Company Limited to arrange for matching services regarding the sale and purchase of odd lots of Rights Shares from Monday, 13 July 2015 to Friday, 7 August 2015 (both days inclusive). Shareholders of odd lots of the Rights Shares may contact Mr. Eric Ho of Quam Securities Company Limited (telephone numbers: (852) 2847-2203 or 2217-2851) during office hours within such period. Holders of the Shares in odd lots should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. The Shareholders are recommended to consult their professional advisers if they are in doubt about the above.

(3) REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

In view of the odd lots arrangement with Quam Securities Company Limited, the expected timetable as disclosed in the Announcement for the Rights Issue be revised as set out below.

Last day of dealings in Shares on a cum-rights basis Monday, 29 June 2015

First day of dealings in Shares on an ex-rights basis Tuesday, 30 June 2015

Latest time for Shareholders to lodge transfer of
Shares to qualify for the Rights Issue 4:30 p.m. on Thursday, 2 July 2015

Closure of register of members (both days inclusive) Friday, 3 July 2015
to Tuesday, 7 July 2015

Record date for determining entitlements to the Rights Issue Tuesday, 7 July 2015

Register of members re-opens Wednesday, 8 July 2015

Despatch of Prospectus Documents Monday, 13 July 2015

Designated broker starts to stand in the market
to provide matching services for sale and purchase
of odd lots of Shares Monday, 13 July 2015

Commencement of dealings in nil-paid Rights Shares 9:00 a.m. on
Wednesday, 15 July 2015

Latest time for splitting nil-paid Rights Shares 4:00 p.m. on Friday, 17 July 2015

Last day of dealings in nil-paid Rights Shares 4:00 p.m. on Wednesday, 22 July 2015

Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Monday, 27 July 2015
Latest time for Termination of the Underwriting Agreement	4:00 p.m. on Thursday, 30 July 2015
Announcement of the allotment results of the Rights Issue	Friday, 31 July 2015
Share certificates for the fully-paid Rights Shares to be despatched on or before	Monday, 3 August 2015
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Tuesday, 4 August 2015
Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of Shares	Friday, 7 August 2015

All references to time in this announcement are references to Hong Kong time. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Rights Issue will be announced by the Company as and when appropriate.

Save for the changes in the expected timetable as disclosed above, the terms and conditions of the Rights Issue and the Underwriting Agreement as disclosed in the Announcement remain unchanged.

Any persons contemplating buying or selling Shares from the date of this announcement up to the date on which all the conditions of the Rights Issue are fulfilled, and any dealings in the Rights Shares in their nil-paid form between 9:00 a.m. on Wednesday, 15 July 2015 and 4:00 p.m. on Wednesday, 22 July 2015 (both dates inclusive), bear the risk that the Rights Issue may not become unconditional or may not proceed. Rights Shares in their nil-paid and fully-paid forms will be traded in board lots of 4,000 Shares.

Any Shareholders and potential investors contemplating dealing in the Shares and/or nil-paid Rights Shares are recommended to consult their own professional advisers.

By Order of the Board
Hua Xia Healthcare Holdings Limited
Jiang Tao
Chief Executive Officer

Hong Kong, 29 June 2015

As at the date of this announcement, the Board comprises Dr. Jiang Tao, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Yung Ka Chun as executive Directors; Dr. Wong Yu Man, James and Mr. Tang Xun as non-executive Directors; and Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.huaxia-healthcare.com>.