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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a significant loss for the year ended 31 March 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board of Director (the “Board”) of Hua Xia Healthcare Holdings Limited (the “Company”) wishes to inform shareholders of the Company and potential investors that the Group is expected to record a significant loss attributable to the owners of the Company of approximately HK\$470 million to HK\$520 million for the year ended 31 March 2015. As mentioned in the announcements dated 1 August 2014, 13 August 2014 and 19 September 2014, it was mainly attributable to the impairment loss on the goodwill arising from the effect of the new Good Supply Practice (“GSP”) and the decrease in the revenue of Wanjia Group Holdings Limited (“Wanjia Group”), our non-wholly owned major subsidiary, the shares of which are listed on the Main Board of The Stock Exchange of Hong Kong. As a result of the promulgation and implementation of the GSP in Fujian, the People’s Republic of China in April 2014. As the Company is still in the process of finalising the audited consolidated financial results for the year ended 31 March 2015, the information contained in this announcement is based only on a preliminary assessment by the Board with reference to the management accounts of the Group for the year ended 31 March 2015 which has not been confirmed nor audited by the independent external auditors of the Company.

* For identification purpose only

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By order of the Board
Hua Xia Healthcare Holdings Limited
Jiang Tao
Chief Executive Officer

Hong Kong, 12 June 2015

As at the date of this announcement, the board of Directors comprises Dr. Jiang Tao, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Yung Ka Chun as executive directors; Dr. Wong Yu Man, James and Mr. Tang Xun as non-executive directors; and Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website at www.huaxia-healthcare.com.