

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2015 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Xia Healthcare Holdings Limited	
Date Submitted	1 April 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08143</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	110,000,000,000	<u>HK\$0.01</u>	HK\$1,100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	110,000,000,000	HK\$0.01	HK\$1,100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A Descr	iption : <u>Convertit</u>	ole preference	shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000
Increase/(decreas	ee)	NIL		NIL
Balance at close	of the month	40,000,000,000	<u>HK\$0.01</u>	HK\$400,000,000

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : HK\$1,500,000,000

II. Movements in Issued Share Capital

	No. of ore	dinary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,661,589,944	<u>N/A</u>	98,500,000	N/A		
Increase/ (decrease) during the month		N/A		N/A		
Balance at close of the month	1,661,589,944	N/A	98,500,000	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement d	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable						close of the month
01 514105 15544010	Granted	Exercised	Cancelled	Lapsed		month
Share				•		
Granted under						
the share option						
schemes						
approved at the						
AGM on						
(20/04/2002)						
Ordinary shares	NIL	NIL	NIL	28,349,296	NIL	4,451,991
(Note 1)						
2.Share granted						
under the share						
option schemes						
approved at the						
AGM on						
(10/08/2011)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.						
shares						
(Note 1)						
(11010 1)			Total A (Or	dinary shares)	NIL	
			· ·	erence shares)		
			(1101)	(Other class)		
Total funds raised during t	he month from	n exercise of or	otions	(
(State currency)			NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>4.</u> N/A					
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordii	nary shares) NIL		
	100	(Prefere	ence shares) NIL	I	
		()	Other class) NIL		

Convertibles (i.e. Convertible	le into Shares of the	Issuer which are to	be Listed)	1 of Main Doard		ssuel's
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes (unlis	sted)					
	HKD	6,500,000	NIL	6,500,000	NIL	3,421,053
Stock code (if listed)	пкр	0,500,000	MIL	0,300,000	INIL	5,421,055
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$1.9					
(if applicable)						
(dd/mm/yyyy))	(03/05 /2007)	I				
2. Convertible preference						
shares (unlisted)						
		005 000		005 000		00.500.000
Stock code (if listed)	HKD	985,000	NIL	985,000	NIL	98,500,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.01					
EGM approval date (if applicable) (dd/mm/yyyy)	(03 /03 /2010))				
3. Convertible preference						
Shares (unlisted)						
		5.0.10.01.6.0	5 0 40 01 6 0	NUT		
Stock code (if listed)	HKD	5,042,016.8	5,042,016.8	NIL	NIL	NIL
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.01					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(04 /09 /2013)				
4. N/A	,	<u>·</u>				
Starlando (ifligted)				<u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordi	inary shares) <u>NI</u>	L	
			(Prefer	ence shares) NI	Ĺ	
			((Other class) NI	L	
1						

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
$2 N/\lambda$		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	
()		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		5	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	Ture flores	<u>F</u>	For M	Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						montin
	State	Class of shares issuable (Note 1)	(/ /)		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	57/4	21/4
						<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le Ordinary shares & <u>CPS</u> (/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuab (Note 1) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
			Total E. ((Ordinary share Preference share (Other clas	s) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by: Yung Kwok Leong .
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.