

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Hua 2	Xia Healthcare Holding	s Limited			
Date Submitted 3 Jun	ne 2014	_			
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>08143</u> Des	cription: Hua Xia	Health			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	110,000,000,000	HK\$0.01	HK\$1,100,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	110,000,000,000	HK\$0.01	HK\$1,100,000,000		
(2) Stock code : <u>N/A</u> Des	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2014

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Stock code: N/A	ption: <u>Convertib</u>	ole preference	shares		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	40,000,000,000	HK\$0.01	HK\$400,000,000	
Increase/(decrease)		NIL		NIL	
Balance at close of the month		40,000,000,000	HK\$0.01	HK\$400,000,000	
3. Other Classes of Shares					
Stock code: N/A	Descri	ption :			

Stock code:	N/A	Descrip	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	ng month			
Increase/(decrease	se)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month (State currency):

HK\$1,500,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,157,388,264	N/A	602,701,680	N/A
Increase/ (decrease) during the month		N/A		N/A
Balance at close of the month	1,157,388,264	N/A	602,701,680	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares of option scheme issuer which may be shares of issuer including EGM approval issued during issued pursuant thereto as at close of the month date the month Movement during the month (dd/mm/yyyy) and class pursuant thereto of shares issuable Granted Exercised Cancelled Lapsed Share Granted under the share option schemes approved at the AGM on (20/04/2002)Ordinary shares NIL NIL NIL NIL NIL (Note 1) 2. Share granted under the share option schemes approved at the AGM on (10/08/2011)Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A		_			
	·				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3. N/A	( / / )	_			
3. 17/11					
( / / )					
Stock code (if listed)		<u> </u>			
Class of shares					
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
·	( / / )	_			
4. N/A					
	·				
G 1 1 (1011 1)					
Class of shares		_			
issuable (Note 1)		<u>_</u>			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
		<del>_</del>			
	Tot		nary shares) NIL		-
			ence shares) NIL		-
		(1)	Other class) NIL	,	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer which issued during may be issued the month pursuant pursuant thereto thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes (unlisted) NIL HKD 6,500,000 NIL 6,500,000 3,421,053 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.9 EGM approval date (if applicable) (03/05/2007)(dd/mm/yyyy)) 2. Convertible preference shares (unlisted) 985,000 NIL 98,500,000 HKD 985,000 NIL Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.01 EGM approval date (if applicable) (dd/mm/yyyy) (03 /03 /2010) 3. Convertible preference Shares (unlisted) HKD 5,042,016.8 NIL 5,042,016.8 NIL 504,201,680 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.01 EGM approval date (if applicable) (dd/mm/yyyy) ( 04 /09 /2013 ) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		At price : State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
1			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

		1	oi main bo	ard and Gelvi its	
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable	Ordinary		
		( <i>Note 1</i> )	shares &		
			<u>CPS</u>		
9.	Capital	Issue and allotment			
	reorganisation	date: (dd/mm/yyyy)	( / / )		
			( / / )		
		EGM approval date:			
		(dd/mm/yyyy)	( / / )	3.1/4	3.1/4
			( ' ' )	N/A	N/A
		Class of shares issuable			
		( <i>Note 1</i> )			
10.	Other State		( / /	`	
	Other (Please specify) At price: State currency	Issue and allotment	( / / ,	)	
	· 1 3/	date: (dd/mm/yyyy)			
		ECM 114	( / /	)	
		EGM approval date:	( ' ' '		NI/A
		(dd/mm/yyyy)		N/A	N/A
		Total E. (C	Ordinary sha	res) NIL	-
		(Pro	eference sha		-
			(Other cl	ass) <u>NIL</u>	_
т	otal inorpose / (decrease) in andinama decrea decide de	a manth (i a Tatal af A ta I	7).	(1) NIL	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	2):	(1)	
				(2) NIL	
				(2)	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	NIL	
	, , ,	•	•	NIII	
To	otal increase / (decrease) in other classes of shares du	iring the month (i.e. Total o	f A to E):	NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	FOI Main Board and GEM listed issuels
Submitted by: Yung Kwok Leong .	
Title: Director (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	r).
2. If there is insufficient space, please append the prescribed	l continuation sheet.