



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hua Xia Healthcare Holdings Limited

Date Submitted 7 May 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 08143 Description : Hua Xia Health

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>110,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$1,100,000,000</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>110,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$1,100,000,000</u> |

(2) Stock code : N/A Description : _____

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | | |
|-------------------------------------|--------------------------|--------------------------------------|---|--|
| Stock code : | <u>N/A</u> | Description : | <u>Convertible preference shares</u> | |
| | No. of preference shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> | |
| Balance at close of preceding month | <u>40,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$400,000,000</u> | |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> | |
| Balance at close of the month | <u>40,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$400,000,000</u> | |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|--------------------------------|--------------------------------------|---|--|
| Stock code : | <u>N/A</u> | Description : | <u></u> | |
| | No. of other classes of shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> | |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> | |
| Increase/(decrease) | <u></u> | | <u></u> | |
| Balance at close of the month | <u></u> | <u></u> | <u></u> | |

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,500,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|--------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>1,153,488,264</u> | <u>N/A</u> | <u>602,701,680</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>3,900,000</u> | <u>N/A</u> | <u>-</u> | <u>N/A</u> |
| Balance at close of the month | <u>1,157,388,264</u> | <u>N/A</u> | <u>602,701,680</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>Share</u> <u>Granted under</u> <u>the share option</u> <u>schemes</u> <u>approved at the</u> <u>AGM on</u> <u>(20 /04/2002)</u> <u>Ordinary shares</u> <u>(Note 1)</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>3,900,000</u> | <u>32,801,287</u> |
| <u>2.Share granted</u> <u>under the share</u> <u>option schemes</u> <u>approved at the</u> <u>AGM on</u> <u>(10/08/2011)</u> <u>Ordinary shares</u> <u>(Note 1)</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> |
| <u>3.</u> <u>(/ /)</u> <u>shares</u> <u>(Note 1)</u> | | | | | | |
| | | | | | <u>Total A. (Ordinary shares)</u> <u>3,900,000</u> | |
| | | | | | <u>(Preference shares)</u> <u>NIL</u> | |
| | | | | | <u>(Other class)</u> <u>NIL</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | <u>NIL</u> | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. N/A _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. N/A _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. N/A _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u> (Other class) <u>NIL</u> | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <u>1. Convertible notes (unlisted)</u> | | | | | | |
| | <u>HKD</u> | <u>6,500,000</u> | <u>NIL</u> | <u>6,500,000</u> | <u>NIL</u> | <u>3,421,053</u> |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | <u>Ordinary</u> | | | | | |
| Subscription price | <u>HK\$1.9</u> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(03/05 /2007)</u> | | | | | |
| <u>2. Convertible preference shares (unlisted)</u> | | | | | | |
| | <u>HKD</u> | <u>985,000</u> | <u>NIL</u> | <u>985,000</u> | <u>NIL</u> | <u>98,500,000</u> |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | <u>Ordinary</u> | | | | | |
| Subscription price | <u>HK\$0.01</u> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(03 / 03 /2010)</u> | | | | | |
| <u>3. Convertible preference Shares (unlisted)</u> | | | | | | |
| | <u>HKD</u> | <u>5,042,016.8</u> | <u>NIL</u> | <u>5,042,016.8</u> | <u>NIL</u> | <u>504,201,680</u> |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | <u>Ordinary</u> | | | | | |
| Subscription price | <u>HK\$0.01</u> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(04 /09 /2013)</u> | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(/ /)</u> | | | | | |
| | | | | Total C. (Ordinary shares) | <u>NIL</u> | |
| | | | | (Preference shares) | <u>NIL</u> | |
| | | | | (Other class) | <u>NIL</u> | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2. N/A (/ /) shares (Note 1) | | |
| 3. N/A (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | NIL | |
| (Other class) | NIL | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

For Main Board and GEM listed issuers

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5. | Scrip dividend | At price : State currency _____ | <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : State currency _____ | <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | <u>N/A</u> | <u>N/A</u> |

For Main Board and GEM listed issuers

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--|--|---|
| 9. Capital reorganisation | | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Ordinary shares & <u>CPS</u> (/ /) (/ /) | N/A N/A |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N/A N/A |
| Total E. | | | (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u> (Other class) <u>NIL</u> | |

| | |
|---|----------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) <u>3,900,000</u> |
| | (2) <u>NIL</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | <u>NIL</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | <u>NIL</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | |

