

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Iua Xia Healthcare Holdings	s Limited				
Date Submitted 6	January 2014					
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>08143</u>	Description : Hua Xia I	Health	_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth <u>110,000,000,000</u>	HK\$0.01	HK\$1,100,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	110,000,000,000	HK\$0.01	HK\$1,100,000,000			
(2) Stock code : N/A	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth					
Increase/(decrease)						
Balance at close of the month						

31/01/2014

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•	Pro	ference	Sharec
4.	110	ICICIICC	DHales

Increase/(decrease)

Balance at close of the month

Stock code : N/A Description : Convertible preference shares				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000
Increase/(decreas	se)	NIL		NIL
Balance at close	of the month	40,000,000,000	HK\$0.01	HK\$400,000,000
3. Other Classes	of Shares			
Stock code:	N/A Descr	iption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,144,138,264	N/A	602,701,680	N/A
Increase/ (decrease) during the month	6,700,000	N/A		N/A
Balance at close of the month	1,150,838,264	N/A	602,701,680	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM approval the month pursuant issued pursuant date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and class the month of shares issuable Granted Exercised Cancelled Lapsed Share Granted under the share option schemes approved at the AGM on (20/04/2002)Ordinary shares NIL NIL NIL NIL NIL (Note 1) 2. Share granted under the share option schemes approved at the AGM on (10/08/2011)Ordinary shares NIL 6,700,000 NIL NIL 6,700,000 NIL (Note 1) shares (Note 1) Total A. (Ordinary shares) 6,700,000 (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of options (State currency) HKD 1,072,000

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /) -				
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
(/ /)	· ·				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
(/ /)	- <u></u> -				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(ddillilli yyyy)	Total	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) NIL	i	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer which issued during may be issued the month pursuant pursuant thereto thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes (unlisted) NIL HKD 6,500,000 NIL 6,500,000 3,421,053 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.9 EGM approval date (if applicable) (03/05/2007)(dd/mm/yyyy)) 2. Convertible preference shares (unlisted) 985,000 NIL 98,500,000 HKD 985,000 NIL Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.01 EGM approval date (if applicable) (dd/mm/yyyy) (03 /03 /2010) 3. Convertible preference Shares (unlisted) HKD 5,042,016.8 NIL 5,042,016.8 NIL 504,201,680 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.01 EGM approval date (if applicable) (dd/mm/yyyy) (04 /09 /2013) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	•
(Other class)	NIL	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
1			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		ate	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /	_		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.		ate rrency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

No of new No of new

NIL

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Ordinary shares & CPS		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (C	Ordinary share eference share (Other class	es) NIL	- - -
Te	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to I	Ξ):	(1) 6,700,0	000
					(2) NIL	
LT	otal increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of A to	o E):	NIL	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Yung Kwok Leong .	
Title: Director (Director, Secretary or other duly authorised officer)	
Notes :	
1. State the class of shares (e.g. ordinary, preference or other	er).
2. If there is insufficient space, please append the prescribe	d continuation sheet.