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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

UNUSUAL PRICE AND VOLUME MOVEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (“**Board**”) of directors (“**Director**”) of Hua Xia Healthcare Holdings Limited (“**Company**”) has noted the recent increase in the price and volume of the shares of the Company and wishes to state that, save as disclosed below, the Board is not aware of any reasons for such movement.

As disclosed in the announcements of the Company dated 16 July 2012, 18 September 2012 and 16 August 2013 respectively, the Company has applied to the Stock Exchange for the proposed spin-off (the “**Proposed Spin-off**”) and separate listing of its pharmaceutical wholesale and distribution and pharmaceutical retail chain business on the Stock Exchange.

Furthermore, the Listing Committee of the Stock Exchange conducted a hearing on the application for the Proposed Spin-off on 15 August 2013. On 16 August 2013, the Company received a letter from the Listing Committee stating that approval for the Proposed Spin-off was yet to be granted at this stage since further information in relation to the Proposed Spin-off need to be provided for the Listing Committee of the Stock Exchange’s further consideration. The Company is in the course of preparing the further information and reply for the Stock Exchange to consider.

The Board wishes to once again emphasize that the Proposed Spin-off is subject to obtaining of the approval by, among others, the Listing Committee of the Stock Exchange and the Independent Shareholders and other conditions precedent, which are yet to be fulfilled as at the date hereof. As such, the Proposed Spin-off may or may not proceed. Shareholders and prospective investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

* *For identification purpose only*

Save as disclosed above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realizations or other transactions which are discloseable under Chapters 19 and 20 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be inside information of the Company.

Made by the order of the Board, the Directors collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 21 August 2013

As at the date of this announcement, the executive directors of the Company are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Chen Jin Shan, the non-executive director is Dr. Wong Yu Man, James, and the independent non-executive directors are Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.