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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise the content of the Circular, the despatch of the Circular will be postponed from 30 June 2013 to a date on or before 31 August 2013.

Reference is made to the announcement (the “Announcement”) of Hua Xia Healthcare Holdings Limited (the “Company”) dated 10 April 2013 in relation to the CPS Subscription Agreement. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Announcement, the circular (the “Circular”) containing further details of (i) the CPS Subscription; (ii) the advice of Veda Capital to the Independent Board Committee and the Independent Shareholders; (iii) the recommendation of the Independent Board Committee to the Independent Shareholders; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before 30 June 2013.

As additional time is required to finalise the content of the Circular, the despatch of the Circular will be postponed from 30 June 2013 to a date on or before 31 August 2013.

By order of the Board of
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 28 June 2013

* *For identification purpose only*

As at the date of this announcement, the executive Hua Xia Directors are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Zheng Gang, Dr. Huang Jiaqing, and Mr. Chen Jin Shan, the non-executive Hua Xia Director is Dr. Wong Yu Man, James, and the independent non-executive Hua Xia Directors are Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen.

This announcement, for which the Hua Xia Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Hua Xia Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.