

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/3/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Xia Healthcare Holdings Limited
Date Submitted	3 April 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08143</u> Description	ption : <u>Hua Xia</u>	Health	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	110,000,000,000	HK\$0.01	HK\$1,100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	110,000,000,000	<u>HK\$0.01</u>	HK\$1,100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A Desc	ription : <u>Convertil</u>	on : <u>Convertible preference shares</u>			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000		
Increase/(decreas	se)	NIL		NIL		
Balance at close	of the month	40,000,000,000	<u>HK\$0.01</u>	HK\$400,000,000		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : HK\$1,500,000,000

II. Movements in Issued Share Capital

	No. of or	linary shares	No. of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,083,938,264	N/A	98,500,000	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	NIL	<u>N/A</u>
Balance at close of the month	1,083,938,264	N/A	98,500,000	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sche	mes of the Issue	r)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	issuer which may be
including EGM approval					during the month	issued pursuant
date		Movement dur	ing the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
Share	Granted	Exercised	Cancenteu	Lapseu		
Granted under						
the share option						
schemes						
approved at the						
AGM on						
(20/04/2002)) III	N 111) III)		44.051.005
Ordinary shares	NIL	NIL	NIL	NIL	NIL	44,051,287
(Note 1)						
2.Share granted						
under the share						
option schemes						
approved at the						
AGM on						
(10/08/2011)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	66,900,000
(Note 1)						
3.						
shares						
(Note 1)						
		Т	otal A. (Ordin	nary shares)	NIL	
		-	· · · · · · · · · · · · · · · · · · ·	ence shares)		
				Other class)		
Total funds raised during	the month from	exercise of ont				
(State currency)		exercise of opt	NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	- 	 			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	То	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>		

Convertibles (i.e. Convertible	le into Shares of the I	Issuer which are to		FOI Main Board	and GEM listed is	suers
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes (unlis	sted)					
		6 500 000	NIII	(500 000	NIII	2 421 052
Stock code (if listed)	HKD	6,500,000	NIL	6,500,000	NIL	3,421,053
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.9					
EGM approval date						
(if applicable)	(03/05 /2007)					
(dd/mm/yyyy)) 2. Convertible preference	(03/03/2007)	<u> </u>				
shares (unlisted)						
shares (unitsted)						
	HKD	985,000	NIL	985,000	NIL	98,500,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.01					
EGM approval date (if applicable) (dd/mm/yyyy)	(03 /03 /2010	0)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ord	inary shares) NII		
				ence shares) NII		
				(Other class) NII		
				· /		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full noticulars including FCM annound data (dd/mm/cana)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
		· · · · · · · · · · · · · · · · · · ·
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	-	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/ A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
						<u>N/A</u>	<u>N/A</u>

	Type of Issue		F	For Ma	ain B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT/ A	NT/ A
							<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT/ A	NT/ 4
							<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	21/4	21/4
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								<u>1)/7</u>

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole Ordinary shares & <u>CPS</u> (/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuab (Note 1) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
			Total E.	(Ordinary share (Preference share (Other clas	s) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:Yung Kwok Leong
Suchitica of
Title:
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.