

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Xia Healthcare Holdings Limited
Date Submitted	31 January 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08143</u> Desc	ription : <u>Hua Xia</u>	Health	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	110,000,000,000	HK\$0.01	HK\$1,100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	110,000,000,000	HK\$0.01	HK\$1,100,000,000
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A Desc	ription : <u>Convertil</u>	tion : <u>Convertible preference shares</u>				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close	of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000			
Increase/(decreas	se)	NIL		NIL			
Balance at close	of the month	40,000,000,000	<u>HK\$0.01</u>	HK\$400,000,000			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : HK\$1,500,000,000

## II. Movements in Issued Share Capital

	No. of or	linary shares	No. of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,083,938,264	N/A	98,500,000	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A
Balance at close of the month	1,083,938,264	N/A	98,500,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Schei	nes of the Issue	r)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM approval					during the month	
date	·	Movement duri	ng the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and class		Б <sup>1</sup> 1	0 11 1	т 1		
of shares issuable Share	Granted	Exercised	Cancelled	Lapsed		
Granted under						
the share option						
schemes						
approved at the						
AGM on						
(20 /04/2002 )						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	44,051,287
(Note 1)						
2.Share granted						
under the share						
option schemes						
approved at the						
AGM on						
(10/08/2011)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	66,900,000
(Note 1)						
(10000 1)						
3.						
<u> </u>						
shares						
(Note 1)						
(Note 1)		т	otal A. (Ordin	any charac)	NII	
		1				—
				ence shares)		_
			· · · · · · · · · · · · · · · · · · ·	Other class)	NIL	_
Total funds raised during	the month from	exercise of opt				
(State currency)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	- 	 			
(if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	То	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	le into Shares o	f the Issue	r which are to	o be Listed)	i or muni Douru		1554015
Class and description	amou outstan	int of	nount at close f preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes (unlis	sted)						
	HKD	6.5(	00,000	NIL	6,500,000	NIL	3,421,053
Stock code (if listed)		0,50	10,000	NIL	0,300,000	INIL	3,421,033
Class of shares			_				
issuable (Note 1)	Ordinary						
Subscription price EGM approval date	HK\$1.9		_				
(if applicable)							
(dd/mm/yyyy))	(03/05 /2	2007)	_				
2. Convertible preference							
shares (unlisted)							
		0	95 000	NII	0.95 000	NIII	08 500 000
Stock code (if listed)	HKD	9	85,000	NIL	985,000	NIL	98,500,000
Class of shares			_				
issuable (Note 1)	Ordinary		_				
Subscription price	HK\$0.01		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(03 /03	/2010)					
3. N/A			_				
$\frac{1}{2} \left( \frac{1}{2} + \frac{1}{2} + \frac{1}{2} + \frac{1}{2} + \frac{1}{2} + \frac{1}{2} \right)$							
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A		)	_				
Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			—				
EGM approval date			_				
(if applicable)		``					
(dd/mm/yyyy)	( / /	)	_	Total C (Ord	inary shares) NII		
					rence shares) NIL		
					(Other class) NII		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full noticulars including FCM annound data (dd/mm/cana)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
	-	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		27/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	<b>NT / A</b>
						<u>N/A</u>	<u>N/A</u>

	Type of Issue		F	For Ma	ain B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	NT/ A	NT/ A
							<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	NT/ A	NT/ 4
							<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	21/4	21/4
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
								<u>1)/7</u>

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole Ordinary shares & <u>CPS</u> ( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuab (Note 1) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
			Total E.	(Ordinary share (Preference share (Other clas	s) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

## Remarks (if any):

Submitted by:Yung Kwok Leong
Suchitica of
Title:
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.