

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/8/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Xia Healthcare Holdings Limited	
Date Submitted	3 September 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08143</u> Descrip	ption : <u>Hua Xia</u>	Health	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	110,000,000,000	HK\$0.01	HK\$1,100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	110,000,000,000	<u>HK\$0.01</u>	HK\$1,100,000,000
(2) Stock code : <u>N/A</u> Description	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	<u>N/A</u> Descr	iption : <u>Convertib</u>	ole preference	shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000
Increase/(decreas	e)	NIL		NIL
Balance at close of	of the month	40,000,000,000	HK\$0.01	HK\$400,000,000

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,500,000,000

# II. Movements in Issued Share Capital

	No. of or	linary shares	No. of preference	ce No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,083,938,264	<u>N/A</u>	98,500,000	<u>N/A</u>
Increase/ (decrease) during the month	NIL	<u>N/A</u>	NIL	<u>N/A</u>
Balance at close of the month	1,083,938,264	N/A	98,500,000	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sche	mes of the Issue	er)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval					the month pursuant	issued pursuant
date		Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and class		<b>F</b> : 1	G 11 1	<b>x</b> 1	_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
Share						
Granted under						
the share option						
schemes						
approved at the						
AGM on						
(20/04/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	44,051,287
(Note 1)						
2.Share granted						
under the share						
option schemes						
approved at the						
AGM on						
(10/08/2011)						
	NII	NII	NII	NII	NII	66 000 000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	66,900,000
(Note 1)						
2						
<u>3.</u>						
( / / )						
shares						
(Note 1)						
		Т	otal A. (Ordin	nary shares)	NIL	
			(Prefere	ence shares)	NIL	
			()	Other class)	NIL	
Total funds raised during	the month from	exercise of opt	ions			
(State currency)		1	NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)	-			
2. IV/IX						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3. N/A						
				. <u></u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	( / /	)	-			
<u>4.</u> N/A						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
<u> </u>			(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	1	

Convertibles (i.e. Convertible	le into Shares of the l	Issuer which are to	be Listed)	I of Main Dould	and OEM listed I.	550015
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes (unlis	sted)					
	HKD	6,500,000	NIL	6,500,000	NIL	3,421,053
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.9					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(03/05 /2007)					
2. Convertible preference						
shares (unlisted)						
	HKD	985,000	NIL	985,000	NIL	98,500,000
Stock code (if listed)		985,000	ML	985,000		98,500,000
Class of shares	<u> </u>					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$0.01					
EGM approval date	11130.01					
(if applicable) (dd/mm/yyyy)	(03 /03 /2010	0)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordi	inary shares) NII		
			(Prefer	rence shares) NII	1	
				(Other class) <u>NII</u>		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	ulereto	as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )   1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )   EGM approval date: ( / / ) EGM approval date: ( / / ) ( / / )   2. Open offer At price : State currency Issue and allotment date : ( / / ) ( / / )   EGM approval date: ( / / ) EGM approval date: ( / / ) ( / / )   2. Open offer At price : State currency Issue and allotment date : ( / / ) ( / / )   EGM approval date: ( / / ) EGM approval date: ( / / ) ( / / )	<u>N/A</u>	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )   EGM approval date: (dd/mm/yyyy) ( / / ) EGM approval date: ( / / )   (dd/mm/yyyy) ( / / ) ( / / )   2. Open offer At price : State currency Issue and allotment date : ( / / )   1. Rights issue At price : State currency Issue and allotment date : ( / / )   ( / / ) ( / / ) ( / / )	<u>N/A</u>	
EGM approval date: ( / / ) (dd/mm/yyyy) 2. Open offer At price : State currency — Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>	
2. Open offer At price : State currency (Note 1)   Issue and allotment date : (dd/mm/yyyy) ( / / )	<u>N/A</u>	
2. Open offer At price : State currency (Note 1)   Issue and allotment date : (dd/mm/yyyy) ( / / )		<u>N/A</u>
2. Open offer At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)		
(dd/mm/yyyy)		
	<u>N/A</u>	<u>N/A</u>
Class of shares issuable(Note 1)		
3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
	<u>N/A</u>	<u>N/A</u>
Class of shares issuable(Note 1)		
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
	N/A	N/A

	Type of Issue		F	For Ma	ain B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	rype of issue							
5.	Scrip dividend	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	( /	/	)		
5.	Serip dividend	At price . currency	date : (dd/mm/yyyy)	, .	1			
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
								*
			Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble Ordinary shares & <u>CPS</u> ( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issua (Note 1) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
			Total E.	(Ordinary share (Preference share (Other class	es) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

## Remarks (if any):

Submitted by:Yung Kwok Leong
Title: Director . (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.