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**HUA XIA HEALTHCARE HOLDINGS LIMITED**

**華夏醫療集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8143)**

## **RESULTS OF EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that at the EGM held on 19 January 2012, all the proposed ordinary resolutions as set out in EGM Notice were duly passed by the Independent Shareholders by way of poll.

References are made to the circular (the “**Circular**”) of the Company dated 30 December 2011 and the notice of EGM dated 30 December 2011 (the “**EGM Notice**”), relating to, among others, the Sihai Undertakings and the Fujian Huihao Security Documents. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless defined otherwise.

### **RESULT OF EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that at the EGM held on 19 January 2012, all proposed ordinary resolutions as set out in EGM Notice were duly passed by the Independent Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the total number of issued shares in the Company was 910,938,264 Shares. Pursuant to the GEM Listing Rules, Mr. Yung, Easeglory Holdings Limited and their associates, who held 257,507,375 Shares representing approximately 28.27% of the entire issued share capital of the Company were required to abstain from voting for all the proposed ordinary resolutions at the EGM to approve the Sihai Undertakings, the Fujian Huihao Security Documents and the transactions to be contemplated thereunder. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, save for Mr. Yung, Easeglory Holdings Limited and their associates, there are no other Shareholders who are involved in or interested in the Sihai Undertakings, the Fujian Huihao Security Documents and the transactions to be contemplated thereunder who are required to abstain from voting in respect of all the ordinary resolutions under the GEM Listing Rules.

\* For identification purpose only

Accordingly the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions at the EGM was 653,430,889 Shares. Save for the disclosed above, there was no Share entitling the holder to attend and vote only against the ordinary resolutions at the EGM.

The voting results for the all the ordinary resolutions were as follows:

Ordinary resolutions	Number of Votes (%)	
	For	Against
1. To approve, confirm and ratify the Sihai Undertaking 1 and the transactions contemplated thereunder, including but not limited to the entering into of the Fujian Huihao Guarantee.	261,977,256 (100%)	0 (0%)
2. To approve, confirm and ratify the Sihai Undertaking 2 and the transactions contemplated thereunder, including but not limited to the entering into of the Fujian Huihao Mortgage.	261,977,256 (100%)	0 (0%)

By order of the Board  
**Hua Xia Healthcare Holdings Limited**  
**Yung Kwok Leong**  
*Chairman*

Hong Kong, 19 January 2012

*As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Weng Jiaying, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Chen Jin Shan, the non-executive Director is Dr. Wong Yu Man, James, and the independent non-executive Directors are Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.huaxia-healthcare.com](http://www.huaxia-healthcare.com).*