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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

The Board is pleased to announce that the last condition of the Capital Reorganisation, i.e. the registration by the Registrar of Companies in the Cayman Islands of a copy of the Court order and the minutes approved by the Court pursuant to the Companies Law was satisfied on 19 October 2011 (Cayman Islands time). Hence, the Capital Reorganisation became effective on 19 October 2011 (Cayman Islands time). Dealing in New Ordinary Shares on the Stock Exchange will commence on 25 October 2011 (Hong Kong time).

References are made to the announcement of the Company dated 5 July 2011 and the circular dated 12 July 2011 (the “**Circular**”) in relation to, among other things, the Capital Reorganisation. Unless otherwise stated, defined terms used herein shall have the same meaning as given in the Circular.

The Board is pleased to announce that the last condition of the Capital Reorganisation, i.e. the registration by the Registrar of Companies in the Cayman Islands of a copy of the Court order and the minutes approved by the Court pursuant to the Companies Law was satisfied on 19 October 2011 (Cayman Islands time). Hence, the Capital Reorganisation became effective on 19 October 2011 (Cayman Islands time).

As all the conditions of the Capital Reorganisation have been fulfilled earlier than the expected timetable as stated in the Circular, the Capital Reduction has taken effect earlier than the expected timetable. However, the dates for (i) dealing in New Ordinary Shares on the Stock Exchange; and (ii) free exchange of existing certificates for Existing Ordinary Shares for new certificates for New Ordinary Shares remain unchanged. Dealing in New Ordinary Shares on the Stock Exchange will commence on 25 October 2011 (Hong Kong time).

* For identification purpose only

Set out below is the new timetable of the Capital Reorganisation:

Effective date of the Capital Reorganisation	19 October 2011 (Cayman Islands time)
First day for free exchange of existing certificates for Existing Ordinary Shares for new certificates for New Ordinary Shares	25 October 2011 (Hong Kong time)
Commencement of dealings in New Ordinary Shares on the Stock Exchange	25 October 2011 (Hong Kong time)
Last day of free exchange of existing certificates for Existing Ordinary Shares for new certificates for New Ordinary Shares	25 November 2011 (Hong Kong time)

Note: Cayman Islands time is 13 hours behind Hong Kong time.

By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 21 October 2011

As at the date of this announcement, the executive directors of the Company are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Weng Jiaxing, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Chen Jin Shan, the non-executive director is Dr. Wong Yu Man, James, and the independent non-executive directors are Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.