

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
·	Xia Healthcare Holding e 2011	s Limited					
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : 08143 Description : Hua Xia Health							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,200,000,000	HK\$0.5	HK\$1,100,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	2,200,000,000	HK\$0.5	HK\$1,100,000,000				
(2) Stock code : <u>N/A</u> Desc	cription:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/05/2011

HK\$1,500,000,000

	nares			
Stock code:	N/A Descr	iption: Convertib	ole preference	shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month	800,000,000	HK\$0.5	HK\$400,000,000
Increase/(decrea	ase)	NIL		NIL
Balance at close	e of the month	800,000,000	HK\$0.5	HK\$400,000,000
3. Other Classes	s of Shares			
Stock code:	N/A Descr	iption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	672,438,264	N/A	510,000,000	<u>N</u> /A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	672,438,264	N/A	510,000,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	· z.m · opus.	Movement dur	,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Granted under						
the share option						
schemes						
approved at the						
AGM on						
(20/04/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	46,796,793
(Note 1)						
2. N/A						
shares						
(Note 1)		-				
3. N/A						
(/ /) shares						
(Note 1)			. 1 4 (0 1)	1 \	NIII	
		10	otal A. (Ordin	•		
			•	ence shares)		
			(1	Other class)	NIL	
Total funds raised of	during the mor	nth from exerci	se of NIL			
options (State curren	icy)					

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. 17/A	-					
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	-					
(/ /)	 			· -		· ·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) NIL		
				ence shares) NIL		<u>-</u>
			(Other class) NIL	,	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes (unlisted) HKD 6,500,000 NIL 6,500,000 NIL 3,421,053 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 1.9 EGM approval date (if applicable) (03/05/2007) (dd/mm/yyyy)) 2. Convertible preference shares (unlisted) HKD 255,000,000 NIL 255,000,000 NIL 510,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.5 EGM approval date (if applicable) (dd/mm/yyyy) (03/03/2010)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

	Type of Issue Rights issue	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	-		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			F	or Ma	in Board and GEM	I listed issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	′)	N/A	N/A
10	Other	Class of shares issuable (<i>Note 1</i>)				
10.	(Share consolidation) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ ,	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
		Total E.		erence	shares) NIL shares) NIL er class) NIL	
То	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of	A to E	():	(1)	NIL
					(2)	NIL
To	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total	of A to	E):		NIL
Т	otal increase / (decrease) in other classes of shares	s during the month (i.e. T	Fotal of	A to l	= 	NIII

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):
Submitted by:	Yung Kwok Leong
Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.