

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Hua Xia Healthcare Holdings Limited  Date Submitted 1 March 2011							
I. Movements in Authorised Share Capi	tal						
1. Ordinary Shares							
(1) Stock code : <u>08143</u> Descri	ption : <u>Hua Xia</u>	Health					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,200,000,000	HK\$0.5	HK\$1,100,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	2,200,000,000	HK\$0.5	HK\$1,100,000,000				
(2) Stock code : <u>N/A</u> Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

28/02/2011

HK\$1,500,000,000

	nares			
Stock code:	N/A Descr	ription: Convertib	ole preference	shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month	800,000,000	HK\$0.5	HK\$400,000,000
Increase/(decrea	ase)	NIL		NIL
Balance at close	e of the month	800,000,000	HK\$0.5	HK\$400,000,000
3. Other Classes	s of Shares			
Stock code:	N/A Descr	ription:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	672,438,264	N/A	510,000,000	<u>N</u> /A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	672,438,264	N/A	510,000,000	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Granted under						
the share option						
schemes						
approved at the	•					
AGM on	•					
(20/04/2002)	•					
Ordinary shares	NIL	NIL	NIL	NIL	NIL	47,053,131
( <i>Note 1</i> )	-			-		
,						
2. N/A						
2.17/11	•					
	•					
	•					
	•					
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )	•					
shares	•					
( <i>Note 1</i> )				-		-
(=)		To	otal A. (Ordin	nary shares)	NIL	
		1	·	ence shares)		
				Other class)		
Total funds raised of	during the mor	nth from everci		Caror Class)		
options (State current	auring the mor	itii iioiii caeici	NIL NIL			
options (state curren						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes (unlisted) HKD 6,500,000 NIL 6,500,000 NIL 3,421,053 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 1.9 EGM approval date (if applicable) (03/05/2007) (dd/mm/yyyy)) 2. Convertible preference shares (unlisted) HKD 255,000,000 NIL 255,000,000 NIL 510,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.5 EGM approval date (if applicable) (dd/mm/yyyy) (03/03/2010)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	†	
	†	
shares (Note 1)	_	
		-
2. N/A		
2. <u>IVA</u>	_	
	-	
	4	
- ( / / )	4	
shares (Note 1)		<u> </u>
2 N/A		
3. <u>N/A</u>	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	NIL	_
		•

Type of Issue	Ou	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   State   Currency   State   Currency   State   Currency   State   Currency   State   Currency   State   Currency   State   Class of shares   State   State   Currency   State   Class of shares   State   Currency   State   Class of shares   State   Class of shares   Class of		Type of Issue						
Class of shares   State   Issue and allotment   date: (dd/mm/yyyy)   ( / / )     N/A   N	1.	Rights issue		issuable ( <i>Note 1</i> )  Issue and allotment	( / /			
State   State   Class of shares   State   Class of shares   Class and allotment   Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Class of shares   State   State   Currency   Class of shares   State   Class of shares   Class of sh						_		
Class of shares   N/A   N/A	2.	Open offer			( / /	)		
State   Issue and allotment   date : (dd/mm/yyyy)   ( / /					( / /	)	N/A	N/A
State   Issue and allotment   date : (dd/mm/yyyy)   ( / /								
EGM approval date: (dd/mm/yyyy)  Class of shares ——— issuable (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares ————————————————————————————————————	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)						_		
(dd/mm/yyyy) ( / / )	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			Fo	or Mai	in Board and GEM	I listed issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10	Other	Class of shares issuable (Note 1)				
10.	(Share (State consolidation) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.		rence	shares) NIL shares) NIL er class) NIL	
То	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of	A to E	):	(1)	NIL
					(2)	NIL
To	otal increase / (decrease) in preference shares during	ing the month (i.e. Total	of A to	E):		NIL
Т	otal increase / (decrease) in other classes of shares	s during the month (i.e. T	Total of	A to I	E):	NIII

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):
Submitted by:	Yung Kwok Leong
Title:	Director
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.