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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements (the “**Announcement**”) of Hua Xia Healthcare Holdings Limited (the “**Company**”) dated 11 November 2010 regarding the results of the rights issue of the Company. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

The Directors noted that due to inadvertent mistake, the number of shares and percentages of the shareholding of Mr. Zheng and the public respectively are mistakenly stated in the column headed “Immediate after completion of Rights Issue” in the section headed “Shareholding structure of the Company immediately before and after completion of the Rights Issue”. The Board wishes to clarify that the table as set out under the section headed “Shareholding structure of the Company immediately before and after completion of the Rights Issue” on page 4 of the Announcement should be replaced by the following table:

Shareholding structure of the Company immediately before and after completion of the Rights Issue

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Mr. Yung (<i>notes 1 & 2</i>)	15,468,750	0.34	15,468,750	0.26
Easeglory Holdings Limited (<i>note 1</i>)	<u>1,209,605,000</u>	<u>26.82</u>	<u>1,209,605,000</u>	<u>20.08</u>
	1,225,073,750	27.16	1,225,073,750	20.34
Mr. Weng Jiaxing (<i>note 2</i>)	14,062,500	0.31	14,062,500	0.23
Mr. Zheng (<i>note 2</i>)	15,000,000	0.33	20,000,000	0.33
Sub-total	<u>1,254,136,250</u>	<u>27.81</u>	<u>1,259,136,250</u>	<u>20.90</u>
Public	<u>3,256,275,736</u>	<u>72.19</u>	<u>4,765,246,398</u> (<i>note 3</i>)	<u>79.10</u>
Total	<u><u>4,510,411,986</u></u>	<u><u>100.00</u></u>	<u><u>6,024,382,648</u></u>	<u><u>100.00</u></u>

* For identification purpose only

Notes:

1. Easeglory Holdings Limited, a company incorporated in the BVI with limited liability, the entire issued share capital of which is wholly owned by Mr. Yung. Mr. Yung is deemed to be interested in the 1,209,605,000 Shares by virtue of the SFO.
2. They are Directors.
3. After inclusion of 10,500,000 new Shares arising from exercise of Share Options on 4 November 2010.

By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 12 November 2010

As at the date of this announcement, the executive directors of the Company are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Weng Jiaying, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Chen Jin Shan, the non-executive director is Dr. Wong Yu Man, James, and the independent non-executive directors are Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen.

This announcement for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.