

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Hua Xia Healthcare Holdings Limited  Date Submitted 1 November 2010						
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
(1) Stock code: 08143 Descrip	ption : <u>Hua Xia l</u>	Health				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	22,000,000,000	HK\$0.05	HK\$1,100,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	22,000,000,000	HK\$0.05	HK\$1,100,000,000			
(2) Stock code : <u>N/A</u> Descrip	ption:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/10/2010

HK\$1,500,000,000

ares			
N/A Descr	ription: <u>Convertib</u>	ble preference	e shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
of preceding month	8,000,000,000	HK\$0.05	HK\$400,000,000
ise)	NIL		NIL
of the month	8,000,000,000	HK\$0.05	HK\$400,000,000
of Shares			
N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
of preceding month			
ise)			
of the month			
	N/A Description De	No. of preference shares  of preceding month 8,000,000,000  se) NIL  of the month 8,000,000,000  of Shares  N/A Description:  No. of other classes of shares  of preceding month  se)	N/A Description: Convertible preference No. of preference shares  No. of preference shares  No. of preference shares  No. of preference shares  NIL  Of the month  NIL  No. of the month  No. of the month  No. of other classes of shares  N/A Description:  No. of other classes of shares  Par value (State currency)  Of preceding month  se)

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,495,111,986	N/A	4,833,333,333	N/A		
Increase <del>/ (decrease)</del> during the month	15,300,000	N/A	N/A	N/A		
Balance at close of the month	4,510,411,986	N/A	4,833,333,333	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Granted under						
the share option						
schemes						
approved at the						
AGM on						
(20/04/2002)						
Ordinary shares	NIL	15,300,000	NIL	NIL	15,300,000	467,842,203
( <i>Note 1</i> )						
,						
2. N/A						
2.11/11						
( / / )						
shares		-				
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		·	·			
(1,000 1)		To	otal A. (Ordin	nary shares)	15.300.000	
		-		ence shares)		
				Other class)		
Total funds raised of	during the mor	oth from everci	se of	Cilici Ciuss)	1112	
Total funds raised options (State curren	auring the mor	iui iioiii caeicii	HK\$765,	000	<u></u>	
options (state current						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes (unlisted) 30,805,687 HK\$ 6,500,000 NIL 6,500,000 NIL Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.211 EGM approval date (if applicable) (03/05/2007) (dd/mm/yyyy)) 2. Convertible preference shares (unlisted) HK\$ 290,000,000 NIL 290,000,000 NIL 4,833,333,333 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.06 EGM approval date (if applicable) (dd/mm/yyyy) (03/03/2010)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	7	
	7	
shares (Note 1)	1	
Shares (Note 1)	+	
2. N/A		
2. <u>N/A</u>	4	
	_	
=	_	
	_	
shares (Note 1)		
3. N/A		
	7	
	╡	
shares (Note 1)	-	
shares (Note 1)	_	<u> </u>
Total D. (Ordinary shares)		-
(Preference shares)		_
(Other class)	NIL	
		-

						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						the month
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N</u> /A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Mai	in Bo	oard and GEM listed	
					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
						thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	<b>N</b> I/A
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			(Ordinary Preference (Othe	share		- - -
То	otal increase <del>/ (decrease)</del> in ordinary shares during	g the month (i.e. Total of A t	:o E):		(1)15,300	0,000
To	otal increase / (decrease) in preference shares duri	ang the month (i.e. Total of A	A to E):		(2) <u>NI</u>	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Tota	ıl of A to F	Ξ):	NI	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NIL

Remarks (if an	y):	
Submitted by:	Yung Kwok Leong	
Title:	Director	
Title:	(Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other dary audiorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.