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Provisional Allotment Letter No. [Redacted]

暫定配額通知書號碼 [Redacted]

**IMPORTANT**  
**重要提示**

**THIS PROVISIONAL ALLOTMENT LETTER IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS LETTER AND THE EXCESS APPLICATION FORM EXPIRES AT 4:00 P.M. ON 4 NOVEMBER 2010.**

本暫定配額通知書具有價值及可轉讓，閣下並須即時處理。本通知書及額外申請表格所載之約於二零一零年十一月四日下午四時正截止。

**IF YOU ARE IN ANY DOUBT ABOUT ANY OF THE CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.**

閣下如對本文之任何內容或應採取之行動有任何疑問，應尋求獨立之專業意見。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司（「香港結算」）對本文之內容概不負責；對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本文件全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Terms defined in the prospectus of Hua Xia Healthcare Holdings Limited (the "Company") dated 19 October 2010 (the "Prospectus") have the same meanings herein, unless the context requires otherwise.

除文義另有所指外，華夏醫療集團有限公司（「本公司」）於二零一零年十月十九日刊發之供股章程（「供股章程」）所界定詞彙在本文表格內應具相同涵義。

Deals in shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") operated by HKSCC and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

本公司股份之買賣可以透過由香港結算營辦之中央結算及交收系統（「中央結算系統」）進行交收。閣下應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對閣下享有之權利與權益所構成之影響。

Subject to the granting of the listings of, and permission to deal in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in Rights Shares in their nil-paid and fully-paid forms or such other dates as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Subject to the rules and regulations of the Stock Exchange, undelivered shares and/or cashless shares of the Company will be admitted to listing on the Stock Exchange and settled in CCASS provided that the relevant shares have been deposited with HKSCC and the relevant shares will be issued to shareholders in accordance with the rules and regulations of the Stock Exchange. Delays in the admission of shares to listing and settlement in CCASS may affect your rights and interests.

A copy of each of this Provisional Allotment Letter, the Prospectus and the Excess Application Form, and having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents.

本暫定配額通知書、供股章程及額外申請表格之各章，以及隨附之供股章程附錄三「送呈公司註冊處處長文件」一段所述之文件，已依據公司條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對上述等文件之內容概不負責。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this Provisional Allotment Letter, you should lodge this Provisional Allotment Letter in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on 4 November 2010. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, and cashier's orders must be issued by, a bank in Hong Kong and made payable to "Hua Xia Healthcare Holdings Limited - Rights Issue Account" and crossed "Account Payee Only".

倘閣下擬行使，閣下之權利認購本暫定配額通知書指定之所有供股股份，閣下必須最遲於二零一零年十一月四日下午四時正時按照本暫定配額通知書連同須於接納時繳付之全部股款送交本公司之香港股份登記處處長及登記處處長登記之處，所有股款均須以港元支票或銀行本票繳付，而支票須以香港之銀行戶口開出，銀行本票須由香港之銀行發出，註明持票人為「Hua Xia Healthcare Holdings Limited - Rights Issue Account」，並以「只准入頭人帳戶」劃線方式開出。



# HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code 股份代號: 8143)

**RIGHTS ISSUE OF 1,503,470,662 RIGHTS SHARES  
ON THE BASIS OF ONE (1) RIGHTS SHARE  
FOR EVERY THREE (3) SHARES HELD ON RECORD DATE  
AT HK\$0.062 PER RIGHTS SHARE  
BY QUALIFYING SHAREHOLDERS  
PAYABLE IN FULL ON APPLICATION**

按合資格股東

於記錄日期每持有三(3)股股份

獲發一(1)股供股股份之基準

以每股供股股份0.062港元

進行供股，發行1,503,470,662股供股股份

供股股款須於申請時繳足

## PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Head Office and Principal  
總辦事處及香港主要營業地點：

19/F, New Wing

101 King's Road

Hong Kong

香港

英皇道101號

新翼19樓

Registered Office:  
註冊辦事處：

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

19 October 2010  
二零一零年十月十九日

Branch Share Registrar in Hong Kong:  
香港股份過戶登記分處：

Tricor Tengis Limited

26/F, Tesbury Centre  
28 Queen's Road East  
Wanchai, Hong Kong  
卓佳登捷時有限公司  
香港灣仔  
皇后大道東28號  
金鐘匯中心26樓

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Total number of Shares registered in your name(s) on 19 October 2010  
於二零一零年十月十九日以閣下名義登記之股份總數

Box A  
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance but not later than 4:00 p.m. on 4 November 2010  
暫定配發予閣下之供股股份數目，惟須於二零一零年十一月四日下午四時正前接納時繳足股款方可作實

Box B  
乙欄

Total subscription monies payable  
應認購股款總額

Box C  
丙欄  
HK\$  
港元

Deals in the Rights Shares in the nil-paid form will take place from 21 October 2010 to 1 November 2010 (both days inclusive). Such dealings will take place during a period when certain conditions to which the Rights Issue is subject remain unfulfilled. Any Shareholder or other person contemplating buying or selling Shares during the period from now up to the date on which all the conditions of the Rights Issue are fulfilled (which is expected to be 11 November 2010), or Rights Shares in their nil-paid form from 21 October 2010 to 1 November 2010 (both days inclusive) may do so at his/her own risk. Any Shareholder or other person contemplating buying or selling Shares or Rights Shares in their nil-paid form who is in any doubt about his/her position is recommended to consult his/her professional adviser.

In particular, the Directors would like to draw your attention to the fact that the Underwriter may terminate the arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to the Latest Time for Termination, if:

(a) in the sole and absolute opinion of the Underwriter, the success of the Rights Issue would be materially and adversely affected by:  
(i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the sole and absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Rights Issue; or

(ii) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or other nature (whether or not elsewhere generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the sole and absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudiced the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or

(iii) any material change in market conditions (including any limitation on the availability of funds or foreign exchange or currency markets, suspension or material restriction or trading in securities) occurs which in the sole and absolute opinion of the Underwriter is likely to materially or adversely affect the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or

(c) there is any change in the circumstances of the Company or any member of the Group which in the sole and absolute opinion of the Underwriter will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group; or

(d) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive business days, excluding any suspension in connection with the clearance of the Announcement or the Prospectus Documents or other announcements in connection with the Rights Issue, or

(e) the Prospectus or announcements of the Company published since the date of the Underwriting Agreement when published contain any information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the GEM Listing Rules or any applicable regulations) which has not prior to the date hereof been publicly announced or published by the Company and which may be the sole and absolute opinion of the Underwriter is material to the Group as a whole and is likely to affect materially and adversely the success of the Rights Issue, and at sole and absolute discretion by the Underwriter in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

Upon giving of such notice, all obligations of the Underwriter under the Underwriting Agreement shall cease and determine (save for any antecedents causes thereof) and no party to the Underwriting Agreement shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement. If the Underwriter exercises such right, the Rights Issue will not proceed.

供股股份於二零一零年十一月一日期間（首尾兩天包括在內）尚未繳足股款者將於供股受派之若干條件尚未達成期間內進行。凡於即日起至供股之所有條件達成當日（星期五為二零一零年十一月十一日）前買賣股份，以及於二零一零年十一月二十日（星期一）至二零一零年十一月一日期間（首尾兩天包括在內）有家實買未繳足股款供股股份之任何股東或其他人士，均須因應而承擔供股可能不會成為無條件及可能不會進行之風險。任何股東或其他人士如有家實買賣股份或未繳足股款供股股份，而對本身之情況有任何疑問，請向本公司查詢。

董事謹請閣下尤其注意倘若發生以下情況，包銷商有權於最後終止時限前任何時間，藉向本公司發出書面通知終止包銷協議所載之安排：

(a) 包銷商獨佔或全權認為：供股之成功將受到下列任何要變動，或出現包銷商獨佔或全權認為可能對本集團整體業務或財務或經營狀況或前景造成重大不利影響或對供股為不利之任何性質之其他事件；或  
(i) 引入任何新法律或法規（或其司法解釋）或現行法律或法規（或其司法解釋）或使此要變動；或  
(ii) 現行任何本地、全國或國際性之政策、規例、法律、經濟或其他性質（不論是否與上述任何事件同類）之要變動（不論是於供股章程日期之前、當日／之後或之後出現或持續之連串事件或要變動之一部分）；或任何本地、全國或國際性之敵對行為或武裝衝突爆發或升級；或

(b) 市場狀況出現任何不利影響；或包銷商獨佔或全權認為該等要變動將對供股之成功構成重大不利影響或使此要變動可能對本集團整體業務或財務或經營狀況或對供股為重大不利影響或使進行供股變得不直或不智；或

(c) 本公司或其集團任何成員之情況發生任何變動，或本公司或其集團任何成員認為該等要變動可能對本集團整體業務或財務或經營狀況或對供股為重大不利影響或使進行供股變得不直或不智；或

(d) 任何證券買賣之全面暫停或停止；或本公司或其集團任何成員認為該等要變動可能對本集團整體業務或財務或經營狀況或對供股為重大不利影響或使進行供股變得不直或不智；或

(e) 包銷商獨佔訂立日期後之本公司之供股章程載有（不論是因為本集團之業務前景或狀況或關於遵守任何法律或規例或創業板上市規則或任何適用規例）於該日期之前未經本公司公開宣佈或刊發之資料，而包銷商獨佔及全權認為對本集團整體而言屬於重大，並很可能對供股進行供股為重大不利影響或使此要變動可能對供股為重大不利影響或使進行供股變得不直或不智；或

則包銷商有權單獨或全權酌情於最後終止時限前，向本公司送達書面通知終止包銷協議。

於發出前述通知後，包銷商於包銷協議項下之一切義務將終止及終銷（任何因先前違反包銷協議而須承擔者除外），而包銷協議訂約各方一概不得就因包銷協議而產生或與包銷協議有關之任何事項或事宜向任何其他訂約方提出任何申索。倘若包銷商行使有關權利，供股將不會被

\* For identification purpose only

NO RECEIPT WILL BE GIVEN. 本公司將不另發收據。

\* 僅供識別



HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司\*

(於開曼群島註冊成立之有限公司)

(股份代號：8143)

啟者：

根據已隨附本通知書於二零一零年十月十九日一併寄發予華夏醫療集團有限公司\*（「本公司」）股東之供股章程（「供股章程」）所載條款，本公司董事已向閣下暫定配發若干數目之供股股份（「供股股份」），基準為於二零一零年十月十九日以閣下名義登記每持本公司股本中每股面值0.05港元之三股股份獲發一股供股股份。閣下於二零一零年十月十九日持有之股份載於甲欄，而閣下獲暫定配發之供股股份數目載於乙欄。除文義另有所指外，供股章程所界定之詞彙在本通知書內具相同涵義。

本公司並無採取任何行動，以尋求獲准於香港境外之任何司法權區提呈發售供股股份或派發章程文件。於香港境外之任何司法權區接獲供股章程或暫定配額通知書或額外申請表格之人士，概不應視之為申請供股股份之要約或邀請，除非有關要約或邀請可在有關司法權區毋須進行任何登記或遵守其他法律或監管規定之情況下合法進行。有意以其名義申請供股股份之任何香港境外人士，均有責任確保其遵守所有相關司法權區之法例及法規，包括取得任何政府或其他同意，以及支付該司法權區規定應付之相關稅項及徵費。本公司保留權利在其相信接納任何供股股份申請將觸犯任何司法權區之適用證券或其他法例或法規之情況下，拒絕接納有關供股股份申請。

供股股份於發行、配發及悉數繳足股款後，將在各方面與已發行股份享有同等權利。繳足股款供股股份之持有人將有權收取所有於供股股份以繳足股款方式配發之日起宣派、作出或派付之未來股息及分派。

接納手續

閣下如悉數承購暫定配額，須於二零一零年十一月四日下午四時正前，將本暫定配額通知書整份連同丙欄所載須於接納時繳足之股款，送交本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款均須以港元支票或銀行本票繳付，而支票須以香港之銀行戶口開出，銀行本票須由香港之銀行發出，註明抬頭人為「**Hua Xia Healthcare Holdings Limited - Rights Issue Account**」，並以「只准入抬頭人賬戶」劃線方式開出。有關付款將表示根據本暫定配額通知書及供股章程之條款，並在符合本公司之組織章程大綱及細則之規定下接納供股股份暫定配額。概不會就股款發出收據。所有有關暫定配額通知書之查詢應寄往本公司之香港股份過戶登記分處（地址如上）。

敬請注意，除非如上文所述於二零一零年十一月四日下午四時正前接納原承配人或有效承讓有關權利之人士交回本暫定配額通知書連同丙欄所示之適當款項，否則本暫定配額及一切有關權利將視為已遭拒絕而將予取消。本公司毋須但可絕對酌情視一份暫定配額通知書為有效，並對所提呈或被代為提呈之人士具有約束力，儘管該暫定配額通知書並未根據有關指示填妥。

額外供股股份

如閣下為合資格股東，並欲申請認購所獲暫定配額以外之供股股份，必須依照隨附之額外申請表格所印指示將其填妥及簽署，連同所申請認購額外供股股份須另行支付之有關款項，於二零一零年十一月四日下午四時正前交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款均須以港元支票或銀行本票繳付，而支票須以香港之銀行戶口開出，銀行本票須由香港之銀行發出，註明抬頭人為「**Hua Xia Healthcare Holdings Limited - Excess Application Account**」，並以「只准入抬頭人賬戶」劃線方式開出。

轉讓

閣下如欲轉讓本通知書所述，閣下獲暫定配發可認購供股股份之全部權利，必須將轉讓及提名表格（表格乙）填妥及簽署，並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士，而承讓人須將登記申請表格（表格丙）填妥及簽署，於二零一零年十一月四日下午四時正前將本暫定配額通知書整份連同丙欄所載須於接納時繳足之款項送交本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。敬請注意，轉讓閣下可認購有關供股股份之權利及承讓人接納該等權利須繳付香港印花稅。

分拆

閣下如僅欲接納部分暫定配額或轉讓本通知書所述獲暫定配發可認購供股股份之部分權利，或將權利轉讓予一位以上之人士，最遲須於二零一零年十月二十七日下午四時正前將原有之暫定配額通知書交回及呈交本公司之香港股份過戶登記分處卓佳登捷時有限公司以供註銷，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，以便股份過戶登記分處取消原來之暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於閣下交回原有之暫定配額通知書後第二個營業日上午九時正後在卓佳登捷時有限公司領取。

終止包銷協議

供股股份將於二零一零年十月二十一日至二零一零年十一月一日期間（首尾兩天包括在內）以未繳股款形式賣出。該等買賣將於供股受限之若干條件尚未達成期間內進行。凡於即日起至供股之所有條件達成當日（預期為二零一零年十一月十一日）前買賣股份，以及於二零一零年十月二十一日至二零一零年十一月一日期間（首尾兩天包括在內）有意買賣未繳股款供股股份之任何股東或其他人士，均須因而承擔供股可能不會成為無條件及可能不會進行之風險。任何股東或其他人士如有意買賣股份或未繳股款供股股份，而對本身之情況有任何疑問，務請向其專業顧問徵詢意見。

董事謹請 閣下尤其注意倘若發生以下情況，包銷商有權於最後終止時限前任何時間，藉向本公司發出書面通知終止包銷協議所載之安排：

(a) 包銷商單獨及全權認為，供股之成功將因下列事項而受到重大不利影響：

- (i) 引入任何新法律或法規，或現行法律或法規（或其司法詮釋）有任何變動，或出現包銷商單獨及全權認為可能對本集團整體業務或財務或經營狀況或前景造成重大不利影響或對供股極為不利之任何性質之其他事件；或
- (ii) 出現任何本地、全國或國際性之政治、軍事、財務、經濟或其他性質（不論是否與上述任何事件同類）之事件或變動（不論是否於供股章程日期之前、當日及／或之後出現或持續之一連串事件或變動之一部分），或任何本地、全國或國際性之敵對行為或武裝衝突爆發或升級，或出現影響本地證券市場之事件或變動，而包銷商單獨及全權認為該等事件或變動可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響或對供股之成功造成重大不利損害或使進行供股變得不宜或不智；或
- (iii) 本集團整體業務或財務或經營狀況出現任何重大不利變動；或

(b) 市場狀況出現任何不利變動（包括但不限於財務或貨幣政策或外匯或貨幣市場之任何變動、證券買賣暫停或受到重大限制），而包銷商單獨及全權認為該等變動很可能對供股之成功構成重大不利影響或使進行供股變得不宜或不智；或

(c) 本公司或本集團任何成員公司之情況發生任何變動，而包銷商單獨及全權認為該等變動將對本公司前景構成不利影響，包括（在不限制上述一般性原則下）就清盤或結束業務而提交呈請或通過決議案或本集團任何成員公司出現類似事件或本集團之任何重大資產被毀壞；或

(d) 任何證券買賣之全面暫停或本公司之證券於聯交所暫停買賣超過連續十個營業日（惟不包括因審批該公佈或章程文件或有關供股之其他公佈而暫停買賣）；或

(e) 自包銷協議訂立日期起刊發之本公司之供股章程或公佈載有（不論是關於本集團之業務前景或狀況或關於遵守任何法例或創業板上市規則或任何適用規例）於該日期之前未經本公司公開宣佈或刊發之資料，而包銷商單獨及全權認為對本集團整體而言屬於重大，並很可能對成功進行供股造成重大不利影響或可能導致審慎投資者不接受向其暫定配發之供股股份。

則包銷商有權單獨及全權酌情於最後終止時限前，向本公司送達書面通知終止包銷協議。

於發出有關通知後，包銷商於包銷協議項下之一切義務將告終止及終結（任何因先前違反包銷協議而須承擔者除外），而包銷協議訂約各方一概不得就因包銷協議而產生或與包銷協議有關之任何事項或事宜向任何其他訂約方提出任何申索。倘若包銷商行使有關權利，供股將不會進行。

支票或銀行本票

所有支票及銀行本票將會於收訖後隨即過戶，而就有關股款所賺取之利息將全部撥歸本公司所有。倘隨附本暫定配額通知書送交之支票或銀行本票於首次過戶時未能兌現，則本暫定配額通知書可遭拒絕受理，而在此情況下暫定配額及據此而賦予之所有權利將視作已遭放棄而將予取消。填妥及交回本暫定配額通知書，連同支付供股股份之支票或銀行本票，即表示認購人保證該支票或銀行本票將於首次過戶時兌現。

股票

預期本公司之香港股份過戶登記分處將於二零一零年十一月十二日以平郵方式將繳足股款供股股份之股票寄予閣下，郵誤風險概由閣下承擔。

閣下將就所有有效申請的繳足股款供股股份及／或額外供股股份（如有）獲發一張股票。

惡劣天氣之影響

倘香港於二零一零年十一月四日中午十二時正前任何本地時間發出「黑色」暴雨警告或懸掛8號或以上熱帶氣旋警告信號（「惡劣天氣」），並於當日中午十二時正後解除，則接納供股股份及繳付供股股份股款以及申請認購額外供股股份及繳付額外供股股份股款之最後時限將順延至同一營業日下午五時正。倘香港於二零一零年十一月四日中午十二時正至下午四時正期間任何本地時間出現惡劣天氣，則接納供股股份及繳付供股股份股款以及申請認購額外供股股份及繳付額外供股股份股款之最後時限將重新安排至下一個營業日（上述任何警告並無於當天上午九時正至下午四時正期間任何時間生效）下午四時正。

一般事項

遞交本暫定配額通知書及（在有關情況下）由獲發人士簽署之轉讓及提名表格，將為最終擁有權證明，顯示遞交有關文件之人士有權處理有關文件及接收分拆配額函件及／或股票。

本暫定配額通知書及任何對其所載建議之接納須受香港法例管轄並按其詮釋。

載有供股詳情之供股章程可於一般辦公時間向卓佳登捷時有限公司（地址為香港灣仔皇后大道東28號金鐘匯中心26樓）索取。

此致  
列位合資格股東 台照

代表董事會  
華夏醫療集團有限公司\*  
主席  
翁國亮  
謹啟

二零一零年十月十九日

\* 僅供識別

**IN THE EVENT OF A TRANSFER OF RIGHTS, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THIS DOCUMENT.**

在轉讓權利時，每宗買賣均須繳納從價印花稅。餽贈或轉讓（並非以出售方式）實益擁有之權益亦須繳納從價印花稅。在本文件登記之前，須出示已繳納香港從價印花稅之證明。

**Form B**  
**表格乙**

**FORM OF TRANSFER AND NOMINATION**  
**轉讓及提名表格**

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the Rights Shares comprised herein)  
(僅供擬將其於本表格所列可認購供股股份之權利全數轉讓之合資格股東填寫及簽署)

To the Directors

**Hua Xia Healthcare Holdings Limited**

致：華夏醫療集團有限公司\*

列位董事

Dear Sirs,  
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格（表格丙）之人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) (all joint Shareholders must sign) 簽署（所有聯名股東均須簽署）

Date 日期：二零一零年 \_\_\_\_\_, 2010

**Note: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.**  
附註：轉讓閣下可認購供股股份之權利須繳納香港印花稅。

**Form C**  
**表格丙**

**REGISTRATION APPLICATION FORM**  
**登記申請表格**

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares has been transferred)  
(僅供已獲轉讓可認購供股股份權利之人士填寫及簽署)

To The Directors

**Hua Xia Healthcare Holdings Limited**

致：華夏醫療集團有限公司\*

列位董事

Dear Sirs,  
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this Provisional Allotment Letter and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目以本人／吾等名義登記，本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在 貴公司之組織章程大綱及細則限制下接納該等股份。

Existing Shareholder(s)  
Please mark "X" in this box  
現有股東請於欄內填上「X」符號

To be completed in block letters in <b>ENGLISH</b> . Joint applicants should give one address only. 請用英文正楷填寫。聯名申請人只須填報一個地址。			
Name in English 英文姓名	Family name 姓氏	Other names 名字	Name in Chinese 中文姓名
Name continuation and/or names of joint applicants 續姓名及／或 聯名申請人姓名 (if required) (如有需要)			
Address (joint applicants should give one address only) 地址（聯名申請人 只須填報一個地址）			
Occupation 職業			Tel. no. 電話號碼
Dividend instructions 派息指示			
Name & address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼
		Account type 賬戶類別	For office use only 公司專用

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) (all joint applicants must sign) 簽署（所有聯名申請人均須簽署）

Date 日期：二零一零年 \_\_\_\_\_, 2010

**Note: Hong Kong stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares.**  
附註：閣下接納可認購供股股份之權利須繳納香港印花稅。

\* For identification purpose only

\* 僅供識別