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**PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY THREE SHARES
HELD ON RECORD DATE**

Financial adviser



Underwriter to the Rights Issue



PROPOSED RIGHTS ISSUE

The expected timetable for the implementation of the Rights Issue and the associated trading arrangements are set out herein.

Reference is made to the announcement of the Company dated 27 September 2010 on the Rights Issue (the "Announcement"). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The expected timetable for the implementation of the Rights Issue and the associated trading arrangements are set out below:

EXPECTED TIMETABLE

The expected timetable for the Rights Issue is set out below:

Last day of dealings in Shares on a cum-rights basis 11 October 2010

First day of dealings in Shares on an ex-rights basis 12 October 2010

* For identification purpose only

Latest time for lodging transfer of Shares in order to qualify for the Rights Issue (the “Latest Lodging Date”)	4:00 p.m. on 13 October 2010
Register of members closes	from 14 October 2010 to 19 October 2010
The Record Date	19 October 2010
Despatch of Rights Issue prospectus, PAL and EAF (the “Prospectus Posting Date”)	19 October 2010
Register of members re-opens	20 October 2010
First day of dealings in nil-paid Rights Shares	21 October 2010
Latest time for splitting nil-paid Rights Shares	4:00 p.m. on 27 October 2010
Last day of dealings in nil-paid Rights Shares	1 November 2010
Latest time for payment and acceptance of Rights Shares	4:00 p.m. on 4 November 2010
Latest time for the Rights Issue to become unconditional	4:00 p.m. on 11 November 2010
Announcement of results of the Rights Issue on the GEM’s website	on 11 November 2010
Despatch of refund cheques in respect of unsuccessful or partially unsuccessful excess applications posted on or before	12 November 2010
Despatch of certificates for fully paid Rights Shares on or before	12 November 2010
First day of dealings in Rights Shares	16 November 2010

Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Rights Issue will be announced by the Company as and when appropriate.

By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 28 September 2010

As at the date of this announcement, the executive directors of the Company are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Weng Jiaying, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Chen Jin Shan, the non-executive director is Dr. Wong Yu Man, James, and the independent non-executive directors are Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen.

This announcement for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.