



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hua Xia Healthcare Holdings Limited

Date Submitted 1 June 2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>08143</u> Description : <u>Hua Xia Health</u> |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>22,000,000,000</u>     | <u>HK\$0.05</u>                            | <u>HK\$1,100,000,000</u>                                 |
| Increase/(decrease)   | <u>NIL</u>                |  | <u>NIL</u>   |
| Balance at close of the month                                     | <u>22,000,000,000</u>     | <u>HK\$0.05</u>                            | <u>HK\$1,100,000,000</u>                                 |
| (2) Stock code : <u>N/A</u> Description : _____                   |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | _____                     | _____                                      | _____  |
| Increase/(decrease)   | _____                     |  | _____  |
| Balance at close of the month                                     | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                      |                          |  |   |
|-------------------------------------|----------------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u>           | Description :            | <u>Convertible preference shares</u>   |   |
|                                     |                      | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>8,000,000,000</u> | <u>8,000,000,000</u>     | <u>HK\$0.05</u>                        | <u>HK\$400,000,000</u>                                |
| Increase/(decrease)                 | <u>NIL</u>           | <u>NIL</u>               | <u>NIL</u>                             | <u>NIL</u>  |
| Balance at close of the month       | <u>8,000,000,000</u> | <u>8,000,000,000</u>     | <u>HK\$0.05</u>                        | <u>HK\$400,000,000</u>                                |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u></u>                                |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>    | <u></u>                        | <u></u>                                | <u></u>   |
| Increase/(decrease)                 | <u></u>    | <u></u>                        | <u></u>                                | <u></u>   |
| Balance at close of the month       | <u></u>    | <u></u>                        | <u></u>                                | <u></u>   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,500,000,000



## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4. N/A<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
|   |                                 |   |                                  | Total B.                                  | (Ordinary shares) <u>NIL</u>   |  |
|   |                                 |   |                                  |   | (Preference shares) <u>NIL</u>   |  |
|   |                                 |   |                                  |   | (Other class) <u>NIL</u>   |  |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| Total D. (Ordinary shares)  | NIL  |   |
| (Preference shares)   | NIL  |   |
| (Other class)   | NIL  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A  | N/A   |

## For Main Board and GEM listed issuers

| Type of Issue |   | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|---|---|---|
| 5.            | Scrip dividend At price : State currency _____      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>_____<br><u>N/A</u> <u>N/A</u>   |
| 6.            | Repurchase of shares                                | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )        | _____<br>_____<br><u>N/A</u> <u>N/A</u>   |
| 7.            | Redemption of shares                                | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )             | _____<br>_____<br><u>N/A</u> <u>N/A</u>   |
| 8.            | Consideration issue At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>_____<br><u>N/A</u> <u>N/A</u>   |



For Main Board and GEM listed issuers

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto                                | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| 9. Capital reorganisation                                  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | <u>N/A</u> <u>N/A</u>   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | <u>N/A</u> <u>N/A</u>   |
|  |   | Total E. (Ordinary shares) <u>NIL</u><br>(Preference shares) <u>NIL</u><br>(Other class) <u>NIL</u> |   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) <u>NIL</u> |
|   | (2) <u>NIL</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | <u>NIL</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | <u>NIL</u>     |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

