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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 3 March 2010, all the proposed ordinary resolutions as set out in the EGM Notice were duly passed by the Independent Shareholders by way of poll.

References are made to the circular (the “**Circular**”) of the Company dated 11 February 2010 and the notice of EGM dated 11 February 2010 (the “**EGM Notice**”), relating to, among others, the Proposed Acquisition and the Capital Increase. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise.

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 3 March 2010, all proposed ordinary resolutions as set out in the EGM Notice were duly passed by the Independent Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the total number of issued shares in the Company was 4,495,111,986 Shares. Pursuant to the GEM Listing Rules, Mr. Yung, Easeglory and their associates, who held 1,225,073,750 representing approximately 27.25% of the entire issued share capital of the Company were required to abstain from voting for all the proposed ordinary resolutions at the EGM to approve the Proposed Acquisition, the Capital Increase and the terms of the CP Shares at the EGM. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, save for Mr. Yung, Easeglory and their associates, there are no other Shareholders who are involved in or interested in the Proposed Acquisition, the Capital Increase and the terms of the CP Shares who are required to abstain from voting in respect of all the ordinary resolutions under the GEM Listing Rules.

* *For identification purpose only*

Accordingly the total number of Shares entitling the Shareholders to attend and vote for or against all the ordinary resolutions at the EGM was 3,270,038,236 Shares. There was no Share entitling the holder to attend and vote only against all the ordinary resolutions at the EGM.

The voting results for all the ordinary resolutions were as follows:

Ordinary resolutions		Number of Votes (%)	
		For	Against
1.	To approve, confirm and ratify the sale and purchase agreement dated 13 November 2009 and the transactions contemplated thereunder (including but not limited to the allotment and issue of CP Shares (as defined below) and the conversion of the CP Shares and the issue of the Promissory Note).	1,703,024,204 (100%)	0 (0%)
2.	To increase the authorised share capital of the Company from HK\$500,000,000 divided into 10,000,000,000 Shares of HK\$0.05 each (the “Shares”) to HK\$1,500,000,000 divided into 22,000,000,000 Shares and 8,000,000,000 non-voting convertible preference shares of HK\$0.06 each (“CP Shares”) by the creation of an additional 12,000,000,000 Shares and 8,000,000,000 CP Shares in the Company.	1,703,024,204 (100%)	0 (0%)
3.	To approve the terms of the CP Shares.	1,703,024,204 (100%)	0 (0%)

By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 3 March 2010

As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Chen Jin Shan, the non-executive Director is Dr. Wong Yu Man, James, and the independent non-executive Directors are Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that:– (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.