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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

FURTHER DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 19.38 and 20.49 of the GEM Listing Rules and for a further extension of time for the despatch of the Circular to on or before 12 February 2010.

References are made to (i) the announcement (the “**Announcement**”) of the Company dated 23 November 2009 in relation to, among other things, the Proposed Acquisition; and (ii) the announcement of the Company dated 11 December 2009 in relation to the delay in despatch of the Circular to on or before 25 January 2010 (the “**Second Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Second Announcement unless otherwise stated.

FURTHER DELAY IN DESPATCH OF CIRCULAR

Since the publication of the Second Announcement, the Company has been collecting and preparing the required information for inclusion in the Circular. The Company considers that additional time is required to discuss with the accountants and the PRC legal advisers so as to ascertain, review and finalise certain information to be set out in the Circular. The Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 19.38 and 20.49 of the GEM Listing Rules and for a further extension of time for the despatch of the Circular to on or before 12 February 2010.

By order of the Board

Hua Xia Healthcare Holdings Limited

Yung Kwok Leong

Chairman

Hong Kong, 25 January 2010

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Chen Jin Shan, the non-executive Director is Dr. Wong Yu Man, James, and the independent non-executive Directors are Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief that:– (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.