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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise the information to be set out in the Circular, including but not limited to (i) the accountants' reports on the Target Group; (ii) pro forma financial information on the Group as enlarged by the Target Group; and (iii) the further information on the Target Group to be disclosed in the letter from the Board in the Circular, the Company expects that the despatch of the Circular will be delayed from 14 December 2009 to on or before 25 January 2010.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 19.38 and 20.49 of the GEM Listing Rules such that the despatch of the Circular is to be postponed to on or before 25 January 2010.

Reference is made to the announcement (the "**Announcement**") of the Company dated 23 November 2009 in relation to, among other things, the Proposed Acquisition. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

DELAY IN DESPATCH OF CIRCULAR

Pursuant to Rules 19.38 and 20.49 of the GEM Listing Rules, the Company is required to despatch the circular (the "**Circular**") containing, among other things, details of the Proposed Acquisition and a notice of the EGM to the Shareholders within 21 days after the publication of the Announcement, which shall be on or before 14 December 2009.

* *For identification purpose only*

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By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 11 December 2009

As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Zheng Gang, Dr. Huang Jiaqing and Mr. Chen Jin Shan, the non-executive Director is Dr. Wong Yu Man, James, and the independent non-executive Directors are Ms. Wong Ka Wai, Jeanne, Prof. Hu Shanlian and Prof. Lu Chuanzhen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that:– (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.