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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE CIRCULAR DATED 30 JUNE 2009

Reference is made to the circular (the “**Circular**”) of Hua Xia Healthcare Holdings Limited (the “**Company**”) dated 30 June 2009. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

In the Circular, the Board announced, among other things, the appointment and election of Dr Huang as an executive Director of the Company on the forthcoming AGM dated 30 July 2009. The Board would like to clarify Dr Huang’s interest in the underlying Shares within the meaning of Part XV of the SFO. Save and except that Dr Huang is personally interested in 10,000,000 Options of the Company with the exercise price of HK\$0.05, Dr Huang does not have any interest in the Shares or underlying Shares within the meaning of Part XV of the SFO.

Save for the above correction, all other contents of the Circular is unchanged.

By Order of the Board
Williamson Lam
Company Secretary

Hong Kong, 6 July 2009

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Zheng Gang, Ms. Shum Ngai Pan and Mr. Chen Jin Shan, the non-executive Director is Dr. Wong Yu Man, James, and the independent non-executive Directors are Ms. Wong Ka Wai, Jeanne, Mr. Hsu William Shiu Foo and Prof. Yu Chai Mei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.