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**HUA XIA HEALTHCARE HOLDINGS LIMITED**

**華夏醫療集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8143)**

## **PROFIT WARNING**

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the results of the Group for the year ended 31 March 2009 is expected to record an increased loss as compared to the corresponding period of 2008 mainly due to the impairment for goodwill.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of directors (the “**Board**”) of Hua Xia Healthcare Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company and potential investors that the results of the Company and its subsidiaries (collectively the “**Group**”) for the year ended 31 March 2009 is expected to record an increased loss as compared to the corresponding period of 2008 mainly due to the impairment for goodwill.

As the Company is still in the process of finalizing the results for the year ended 31 March 2009, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the preliminary draft consolidated financial statements of the Group. Shareholders of the Company and potential investors should read the Group’s annual results announcement for the year ended 31 March 2009 carefully, which will be published on 26 June 2009.

\* *For identification purpose only*

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

On behalf of the Board of  
**Hua Xia Healthcare Holdings Limited**  
**Yung Kwok Leong**  
*Chairman*

Hong Kong, 16 June 2009

*As at the date of this announcement, the executive directors (the “**Directors**”) are Mr. Yung Kwok Leong, Dr. Jiang Tao, Mr. Zhang Gang, Ms. Shum Ngai Pan and Mr. Chen Jin Shan. The non-executive Director is Dr. Wong Yu Man, James. The independent non-executive Directors are Ms. Wong Ka Wai, Jeanne, Mr. Hsu William Shiu Foo and Prof. Yu Chai Mei.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of the Company at [www.huaxia-healthcare.com](http://www.huaxia-healthcare.com).*