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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

RESULTS OF THE OPEN OFFER AND BONUS ISSUE

The Board is pleased to announce that the Open Offer has become unconditional at 4:00 p.m. on Thursday, 12 March 2009.

As at 4:00 p.m. on Friday, 6 March 2009, being the latest time for acceptance of and payment for the Offer Shares, a total of 52 valid acceptances of Offer Shares had been received for a total of 643,081,491 Offer Shares, representing approximately 71.53% of the total number of 899,022,397 Offer Shares offered under the Open Offer. Based on the above acceptance results, the Open Offer was under-subscribed by 255,940,906 Offer Shares representing approximately 28.47% of the total number of 899,022,397 Offer Shares. Pursuant to the Underwriting Agreement, the Underwriters have fully underwritten the untaken 255,940,906 Offer Shares.

It is expected that the share certificates for the Offer Shares and the corresponding Bonus Shares in respect of the valid acceptances of the Offer Shares on the Application Forms will be despatched to the addressees (as shown on the register of members of the Company) by ordinary post on or before Friday, 13 March 2009 at the relevant Shareholders' own risks.

Dealings in the Offer Shares and the Bonus Shares are expected to commence on the Stock Exchange at 9:30 a.m. on Tuesday, 17 March 2009.

Reference is made to the prospectus of the Company dated 19 February 2009 (the "Prospectus"). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

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* *for identification purpose only*

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SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge and information, the shareholding structure of the Company immediately before and after completion of the Open Offer and Bonus Issue is as follows:

	Immediately prior to completion of the Open Offer and Bonus Issue		Immediately after completion of the Open Offer and Bonus Issue	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Mr Yung and Easeglory	381,893,500	21.24%	954,733,750	21.24%
Ms Shum	5,400,000	0.30%	13,500,000	0.30%
Mr Zheng	3,600,000	0.20%	9,000,000	0.20%
Public Shareholders: Placees procured by the Underwriters	—	—	767,822,718	17.08%
Other public Shareholders	1,407,151,295	78.26%	2,750,055,518	61.18%
Total	<u>1,798,044,795</u>	<u>100%</u>	<u>4,495,111,986</u>	<u>100%</u>

By the order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 12 March 2009

As at the date of this announcement, the executive directors of the Company are Mr Yung Kwok Leong, Dr Jiang Tao, Mr Zheng Gang, Ms Shum Ngai Pan and Mr Chen Jin Shan, the non-executive Director is Dr Wong Yu Man, James, and the independent non-executive Directors are Ms Wong Ka Wai, Jeanne, Mr Hsu William Shiu Foo and Prof Yu Chai Mei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: – (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.