

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED.  
本申請表格必須整份交回方為有效。

Application Form No.  
申請表格編號

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IMPORTANT  
重要提示

Reference is made to the prospectus (the "Prospectus") issued by Hua Xia Healthcare Holdings Limited (the "Company") dated 19 February 2009 in relation to the Open Offer with Bonus Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述華夏醫療集團有限公司(「本公司」)日期為二零零九年二月十九日有關公開發售及發行紅股之發售章程(「發售章程」)。除文義另有所指，發售章程所界定詞彙與本表格所用者具相同涵義。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 6 MARCH 2009.

本申請表格具有價值且不可轉讓，並僅供下述合資格股東使用，二零零九年三月六日(星期五)下午四時正後不得提出申請。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchange and Clearing Limited and the Stock Exchange take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司以及聯交所對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容所產生或因倚賴該等內容而引致之任何損失承擔責任。

A copy of this Application Form, together with the Prospectus have been registered by the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong takes no responsibility for the contents of any of these documents.

本申請表格連同發售章程之副本，已根據香港法例第32章公司條例第342C條之規定送呈香港公司註冊處登記。香港公司註冊處處長對任何此等文件之內容概不負責。

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

買賣股份可透過中央結算系統交收，務請閣下就該等交收安排詳情及該等安排可能對閣下權利及權益造成之影響諮詢閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares and the Bonus Shares on the Stock Exchange, the Offer Shares and the Bonus Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares and the Bonus Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待聯交所批准發售股份及紅股上市及買賣後，發售股份及紅股將獲香港中央結算有限公司接納為合資格證券，可於發售股份及紅股開始於聯交所買賣當日或香港中央結算有限公司決定之其他日期起，於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日之交易交收須於其後第二個交易日透過中央結算系統進行。中央結算系統內所有活動必須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。



# HUA XIA HEALTHCARE HOLDINGS LIMITED

## 華夏醫療集團有限公司\*

(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

(Stock Code: 8143)  
(股份代號: 8143)

OPEN OFFER OF 899,022,397 OFFER SHARES  
AT HK\$0.05 PER OFFER SHARE  
ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO SHARES  
HELD ON THE RECORD DATE  
BY NO LATER THAN 4:00 P.M. ON FRIDAY, 6 MARCH 2009  
(WITH BONUS SHARES IN PROPORTION OF TWO BONUS SHARES  
FOR EVERY OFFER SHARE TAKEN UP UNDER THE OPEN OFFER)  
公開發售899,022,397股發售股份  
每股發售股份作價0.05港元  
基準為於記錄日期每持有兩股股份可獲發一股發售股份  
(及按於公開發售下每承購一股發售股份獲發兩股紅股之比例發行紅股)  
(須不遲於二零零九年三月六日(星期五)下午四時正作出)

Branch share registrar and transfer office  
in Hong Kong:  
Tricor Tengis Limited  
26th Floor, Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

香港股份過戶登記分處：  
卓佳登捷時有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心26樓

Registered office:  
註冊辦事處：  
Cricknet Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business  
in Hong Kong:  
Room 1902  
19/F., Sing Pao Building  
No. 101 King's Road  
North Point  
Hong Kong

總辦事處及香港主要營業地點：  
香港  
北角  
英皇道101號  
成報大廈19樓  
1902室

### APPLICATION FORM 申請表格

Name(s) and address(es) of Qualifying Shareholder(s) 合資格股東姓名及地址

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Box A  
甲欄

Number of Shares registered in your name on Monday, 16 February 2009  
於二零零九年二月十六日(星期一)以閣下名義登記之股份數目

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Number of Offer Shares in your assured allotment  
閣下獲保證配發之發售股份數目

Box B  
乙欄

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Amount payable on assured allotment when applied in full  
申請認購全數保證配額時應繳款項

Box C  
丙欄

HKS 港元
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Application can only be made by the registered Qualifying Shareholder(s) named above.

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.05)

認購申請僅可由上述已登記之合資格股東作出。

請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.05港元計算)

Box D  
丁欄

Number of Offer Shares applied for  
申請認購之發售股份數目

Remittance enclosed 隨附股款 HKS 港元
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You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who had an address in Hong Kong on the register of members on Monday, 16 February 2009 on the basis of an assured allotment of one Offer Share for every two Shares held on Monday, 16 February 2009.

If you wish to apply for any Offer Shares, you should complete and sign this Application Form, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares applied for with the Company's branch share registrar and transfer office, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. All remittance(s) for application of Offer Shares must be made in Hong Kong dollars. Cheques or banker's cashier orders must be drawn on a bank account in Hong Kong and made payable to "Hua Xia Healthcare Holdings Limited – Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf.

閣下有權透過填寫本申請表格申請認購相等或於上文乙欄所列閣下獲保證配發之發售股份數目。在發售章程所述者規限下，上述配額乃向於二零零九年二月十六日(星期一)名列本公司股東名冊且當中所示地址為香港地址之股東作出，基準為按於二零零九年二月十六日(星期一)每持有兩股股份獲保證配發一股發售股份。

倘閣下欲申請認購發售股份，請填妥及簽署本申請表格並將該(等)表格連同所申請認購發售股份涉及之全數應繳款項之足額股款，交回本公司之股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有申請發售股份之股款必須以港元支付。支票或銀行本票須從香港之銀行戶口開出，並須註明抬頭人為「Hua Xia Healthcare Holdings Limited – Open Offer Account」及以「只准入抬頭人賬戶」方式劃線獨立開出，以及須符合背頁所載手續。

\* For identification purpose only  
\* 僅供識別



# HUA XIA HEALTHCARE HOLDINGS LIMITED

## 華夏醫療集團有限公司\*

(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

(Stock Code: 8143)

(股份代號: 8143)

To: Hua Xia Healthcare Holdings Limited  
致: 華夏醫療集團有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance\*\* for the amount payable in full on acceptance for the number of Offer Shares at a price of HK\$0.05 per Offer Share specified in Box B or Box D (as the case may be). I/We accept that number of Offer Shares and the corresponding entitled Bonus Shares on the terms and conditions of the Prospectus dated 19 February 2009 and subject to the memorandum and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and the corresponding entitled Bonus Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人，現接納乙欄或丁欄(視情況而定)指定之發售股份數目，並附上按每股發售股份0.05港元之價格計算須於接納時繳足之全數股款\*\*。本人/吾等謹此依照日期為二零零九年二月十九日之發售章程所載條款及條件，以及貴公司之組織章程大綱及細則所載各項規定，接納有關數目之發售股份及相應獲發之紅股，而本人/吾等謹此承諾並同意接納相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入貴公司之股東名冊，作為有關數目或較少數目之發售股份及相應獲發之紅股之持有人，並請貴公司將有關股票按背頁地址以平郵寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已詳閱背頁所載各項條件及申請手續，並同意全部遵守。

Please insert daytime  
contact telephone  
number:  
請填上日間聯絡電話  
號碼:

Signature(s) of Qualifying Shareholder(s)  
(all joint Qualifying Shareholder(s) must sign)  
合資格股東簽署  
(所有聯名合資格股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date: \_\_\_\_\_ 2009

日期: 二零零九年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):  
請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D or, failing which, the total specified in Box B) 申請認購發售股份數目 (丁欄或(如未有填妥)乙欄列明之發售股份總數)	Total amount of remittance (being the total specified in Box D or, failing which the total specified in Box C) 股款總額 (丁欄或(如未有填妥)丙欄列明之股款總額)	Name of bank on which cheque/ banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

\*\* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Hua Xia Healthcare Holdings Limited - Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「Hua Xia Healthcare Holdings Limited - Open Offer Account」為抬頭人劃線開出(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance received is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘上欄內並無填上數目，則閣下將被視作申請認購已收款項代表之發售股份數目。倘已收到股款少於認購欄上所填數目之發售股份所需股款，則閣下將被視作申請認購已收到款項代表之發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。本公司不會就收取之款項發出收據。

\* For identification purpose only  
\* 僅供識別



# HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司\*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

## CONDITIONS

1. No Prohibited Shareholder is permitted to apply for any Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and the corresponding entitled Bonus Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Application Form will constitute an instruction and authority by the applicant(s) to the Company and Tricor Tengis Limited or some person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares and the corresponding entitled Bonus Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as holders of the Offer Shares and the corresponding entitled Bonus Shares which they have applied for subject to the memorandum and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheque(s) is/are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for Offer Shares which does/do not comply with the application procedures set out herein.
8. If, prior to the Latest Time for Termination (provided that if the date of the Latest Time for Termination shall be a business day on which a Storm Warning is or remains hoisted between 9:00 a.m. and 4:00 p.m. on that day, the date of the Latest Time for Termination shall be the next business day on which no Storm Warning is or remains hoisted between 9:00 a.m. and 4:00 p.m. on that day):
  - (1) in the reasonable opinion of Quam Securities on behalf of the Underwriters, the success of the Open Offer would be materially and adversely affected by:
    - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the reasonable opinion of Quam Securities on behalf of the Underwriters materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Open Offer; or
    - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the reasonable opinion of Quam Securities on behalf of the Underwriters materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
  - (2) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction or trading in securities) occurs which in the reasonable opinion of Quam Securities on behalf of the Underwriters is likely to materially or adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
  - (3) there is any change in the circumstances of the Company or any member of the Group which in the reasonable opinion of Quam Securities on behalf of the Underwriters will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any of member of the Group or the destruction of any material asset of the Group; or
  - (4) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out; or
  - (5) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole whether or not ejusdem generis with any of the foregoing; or
  - (6) any matter which, had it arisen or been discovered immediately before the date of the Prospectus and not having been disclosed in the Prospectus, would have constituted, in the reasonable opinion of Quam Securities on behalf of the Underwriters, a material omission in the context of the Open Offer; or
  - (7) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive business days, excluding any suspension in connection with the clearance of the announcement of the Company dated 30 December 2008 or the Prospectus Documents or other announcements or circulars in connection with the Open Offer,

Quam Securities on behalf of the Underwriters shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

**If the Underwriters terminate the Underwriting Agreement prior to the Latest Time for Termination, the Open Offer with Bonus Issue will not proceed.**

9. Trading of the Shares on ex-entitlement basis has commenced on Tuesday, 10 February 2009. Any dealings in the Shares thereafter up to the date on which all the conditions of the Open Offer are fulfilled are accordingly subject to the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholders and potential investors contemplating any dealings in the Shares are recommended to consult with their own professional adviser if they are in any doubt.

## PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.05). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

This Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar and transfer office, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Friday, 6 March 2009. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a bank in Hong Kong and made payable to "Hua Xia Healthcare Holdings Limited – Open Offer Account" and crossed "Account Payee Only". Unless this Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has/have been received by 4:00 p.m. on Friday, 6 March 2009, your right to apply for the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificates are expected to be posted by ordinary post to you on or before Friday, 13 March 2009 at your own risk. You will receive one share certificate for the entitlement to Offer Shares and one share certificate for the corresponding entitled Bonus Shares in fully-paid form.

\* for identification purpose only



# HUA XIA HEALTHCARE HOLDINGS LIMITED

## 華夏醫療集團有限公司\*

(於開曼群島註冊成立之有限公司)  
(股份代號：8143)

### 條件

1. 受禁制股東不得申請認購任何發售股份。
  2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部分接納之發售股份及相應獲發行之紅股股票將以平郵按表格所列地址寄交承配人；如屬聯名承配人，則寄交名列首位之承配人，郵誤風險概由有關人士承擔。
  3. 填妥本申請表格將構成申請人指示及授權本公司及卓佳登捷時有限公司或彼等提名之其他人士，代表認購人根據發售章程所述安排，辦理本申請表格或其他文件任何登記手續，以及在一般情況下進行有關公司或人士認為必需或合宜之所有其他事宜，將認購人所申請認購之數目或較少數目之發售股份登記在認購人名下。
  4. 發售股份及相應獲發行之紅股之認購人承諾簽署所有必要文件並採取一切其他必要行動，以讓認購人登記成為所申請發售股份及相應獲發行之紅股之持有人，惟須符合本公司組織章程大綱及細則之規定。
  5. 本公司收到認購款項後將隨即將之過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將不獲受理。
  6. 閣下申請認購發售股份之權利不得轉讓。
  7. 本公司保留酌情權接受或拒絕任何未符合本文件所載申請手續之發售股份申請。
  8. 倘於最後終止時限(惟倘最後終止時限當日為於上午九時正至下午四時正期間懸掛或仍然懸掛風暴警告之營業日，則最後終止時限將為於當日上午九時正至下午四時正期間並無懸掛或仍然懸掛風暴警告之下一個營業日)前：
    - (1) 華富嘉洛證券(代表包銷商)合理地認為，公開發售之成功將因下列各項而受到重大不利影響：
      - (a) 頒佈任何新法例或法規或現時之法例或法規(或其有關之司法詮釋)出現任何變動或發生任何其他有關事故(不論其性質為何)，而華富嘉洛證券(代表包銷商)合理認為會令本集團整體之業務或財政或經營狀況或前景受到重大不利影響，或對公開發售造成重大不利影響；或
      - (b) 任何地方、國家或國際間發生有關政治、軍事、金融、經濟或其他性質(無論是否與上述任何一項特別有關)之事件或情況出現變動(無論是否在本文件日期之前及/或之後所發生或持續發生之一連串事故或變故其中一部份)，或任何地方、國家或國際間爆發敵對或武裝衝突或衝突升級，或發生可影響本地證券市場之事件，而華富嘉洛證券(代表包銷商)合理認為會令本集團整體業務或財政或經營狀況或前景受到重大不利影響或對公開發售能否順利成功進行造成重大或不利影響，或基於其他理由導致不適宜或不應進行公開發售；或
    - (2) 市場狀況發生任何不利變動(包括(但不限於)金融或貨幣政策、或外匯或貨幣市場之任何變動，證券之買賣被暫停或受到嚴重限制)，而華富嘉洛證券(代表包銷商)合理認為可能對公開發售能否順利進行造成重大或不利影響或基於其他理由導致不適宜或不應進行公開發售；或
    - (3) 本公司或本集團任何成員公司之情況出現任何變動，而華富嘉洛證券(代表包銷商)合理認為會令本公司之前景受到不利影響，包括(但不限於上文所述各項之一般情況)本集團任何成員公司被申請清盤或通過決議案清盤或結業或發生類似事件或本集團任何重大資產被摧毀；或
    - (4) 任何不可抗力事件，包括(但不限於其一般性)任何天災、戰爭、暴動、動亂、騷亂、火災、水災、爆炸、疫症、恐怖活動、罷工或停工；或
    - (5) 本集團整體之業務或財務或經營狀況或前景出現任何其他重大不利變動(無論是否與上述任何一項特別有關)；或
    - (6) 任何倘於緊接發售章程日期前發生或發現，但並無於發售章程內披露之事件，而華富嘉洛證券(代表包銷商)合理認為，有關事件對公開發售而言屬重大遺漏；或
    - (7) 一般上市證券或本公司證券在聯交所暫停買賣超過連續十個營業日，惟不包括就等待批准發表日期為二零零八年十二月三十日之公佈或刊發章程文件或發表其他有關公開發售之公佈或其他通函而暫停買賣，則華富嘉洛證券(代表包銷商)有權可於最後終止時限前向本公司發出書面通知終止包銷協議。  
倘於最後終止時限前，包銷商終止包銷協議，公開發售及發行紅股將不會進行。
9. 股份已自二零零九年二月十日(星期二)起以除權基準買賣。於當日起至公開發售所有條件獲達成之日止買賣任何股份，將須承擔公開發售可能未有成為無條件或無法進行之風險。任何股東或有意投資人士計劃買賣股份時如有任何疑問，務請諮詢其專業顧問。

### 申請手續

閣下可透過填寫本申請表格申請認購相等於或少於申請表格乙欄所列 閣下獲保證配發之發售股份數目。

欲申請少於 閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上欲申請之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以0.05港元計算)。倘所收到之相應認購款項少於填上之發售股份數目之所需股款，則認購人將被視作申請認購已收全數款項代表之較少發售股份數目。

倘 閣下欲申請本申請表格乙欄所列數目之發售股份，則請在本申請表格丁欄填上此數目。如無填上任何數目，則 閣下將被視作申請已收全數款項所代表數目之發售股份。

填妥本申請表格並將足額股款相應地緊釘其上後，請將表格對摺並於二零零九年三月六日(星期五)下午四時正前交回本公司之股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須以港元支付，支票必須以香港銀行戶口開出，而銀行本票則須由香港銀行發出，並以「Hua Xia Healthcare Holdings Limited – Open Offer Account」為抬頭人以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示足額股款於二零零九年三月六日(星期五)下午四時正前收到，否則 閣下申請發售股份之權利以及一切有關權利將視作被拒絕而予以註銷。

預期股票將於二零零九年三月十三日(星期五)或之前以平郵寄予 閣下，郵誤風險概由 閣下自行承擔。 閣下將會就繳足股款發售股份之配額及相應獲發行之紅股各獲發一張股票。

\* 僅供識別