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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Announcement dated 13 June 2008.

DELAY IN DESPATCH OF CIRCULAR

The despatch of the circular by the Company to the Shareholders will be postponed due to the fact that additional time is required for the Company to finalise the information of the Control Agreements which is to be included in the Circular, the Company expects that the despatch of the Circular will be delayed from 4 July 2008 to on or before 11 July 2008.

Reference is made to the announcement (“**Announcement**”) of the Company dated 13 June 2008 in relation to, among other things, the Proposed Acquisition and the Proposed Subscription which constitute a discloseable transaction. Unless the context requires otherwise, terms used herein shall have the same meaning as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

Pursuant to Rule 19.38 of the GEM Listing Rules, the Company is required to despatch a circular (the “**Circular**”) to its Shareholders within 21 days from the date of publication of the Announcement, that is, on or before 4 July 2008. As additional time is required for the Company to finalise the information of the Control Agreements which is to be included in the Circular, an application has been made to the Stock Exchange for a waiver from the strict compliance with Rule 19.38 of the GEM Listing Rules for an extension of time for the despatch of the circular from 4 July 2008 to 11 July 2008.

By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 4 July 2008

* *for identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Mr. Jiang Tao, Mr. Zheng Gang, Ms. Shum Ngai Pan and Mr. Chen Jin Shan, the non-executive Director is Dr. Wong Yu Man, James, and the independent non-executive Directors are Ms. Wong Ka Wai, Jeanne, Mr. Hsu William Shiu Foo and Mr. Yu Chai Mei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: – (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.huaxia-healthcare.com.