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**HUA XIA HEALTHCARE HOLDINGS LIMITED**

**華夏醫療集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8143)**

## **UPDATE ON LETTERS OF INTENT**

### **EXTENSION OF LONG-STOP DATE IN RESPECT OF THE PROPOSED ACQUISITION OF KARISE DEVELOPMENT**

Reference is made to the announcements of the Company dated 24 April and 28 June 2007 respectively in relation to entering into of the letter of intent regarding the proposed acquisition of Karise Development, a company which is incorporated in BVI and wholly-owned by the Vendor and the subsequent extension of the long-stop date of the letter of intent. Karise Development will indirectly be interested in Beijing Wuzhou Female Hospital upon completion of the Reorganization. As additional time is required for the negotiation process on the terms of the proposed acquisition, the long-stop date of the letter of intent will be extended from 30 September 2007 to 31 December 2007 by mutual agreement of the parties.

**The Board wishes to emphasize that no binding agreement in relation to the Proposed Acquisitions have been entered into as at the date of this announcement. As the Proposed Acquisitions may or may not be entered into, investors and Shareholders are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Proposed Acquisitions will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.**

### **LAPSE OF LETTER OR INTENT IN RESPECT OF THE PROPOSED ACQUISITION OF FUZHOU TAIJIANG HOSPITAL COMPANY LIMITED**

Reference is made to the announcements of the Company dated 24 November 2006, 2 April and 28 June 2007 respectively in relation to entering into of the letter of intent regarding the proposed acquisition of 60% equity interests in Fuzhou Taijiang Hospital Company Limited and the subsequent extensions of the long-stop date of the letter of intent. As no legally-binding formal agreement has been reached between the parties, the letter of intent will lapse on 30 September 2007.

\* *for identification purpose only*

## **EXTENSION OF LONG-STOP DATE IN RESPECT OF THE PROPOSED ACQUISITION OF KARISE DEVELOPMENT LIMITED**

Reference is made to the announcements of the Company dated 24 April and 28 June 2007 respectively in relation to entering into of the letter of intent regarding the proposed acquisition of Karise Development, a company which is incorporated in BVI and wholly-owned by the Vendor and the subsequent extension of the long-stop date of the letter of intent. Karise Development will indirectly be interested in Beijing Wuzhou Female Hospital upon completion of the Reorganization. As additional time is required for the negotiation process on the terms of the proposed acquisition, the long-stop date of the letter of intent will be extended from 30 September 2007 to 31 December 2007 by mutual agreement of the parties. Unless it is further extended by mutual agreement of the parties, the letter of intent will lapse on 31 December 2007. Save for the aforesaid, other terms of the letter of intent remains unchanged.

Terms defined in this announcement shall have the same meanings in the previous announcements used therein unless the context requires otherwise.

**The Board wishes to emphasize that no binding agreement in relation to the Proposed Acquisitions have been entered into as at the date of this announcement. As the Proposed Acquisitions may or may not be entered into, investors and Shareholders are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Proposed Acquisitions will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.**

## **LAPSE OF LETTER OR INTENT IN RESPECT OF THE PROPOSED ACQUISITION OF FUZHOU TAIJIANG HOSPITAL COMPANY LIMITED**

Reference is made to the announcements of the Company dated 24 November 2006, 2 April and 28 June 2007 respectively in relation to entering into of the letter of intent regarding the proposed acquisition of 60% equity interests in Fuzhou Taijiang Hospital Company Limited and the subsequent extensions of the letter of intent. As no legally-binding formal agreement has been reached between the parties, the letter of intent will lapse on 30 September 2007.

### **GENERAL**

This announcement is made in accordance with Rule 17.10 of the GEM Listing Rules.

By order of the Board  
**Hua Xia Healthcare Holdings Limited**  
**Yung Kwok Leong**  
*Chairman*

Hong Kong, 24 September 2007

*As at the date of this announcement, the executive directors (the “**Directors**”) are Mr. Yung Kwok Leong, Ms. Shum Ngai Pan, Mr. Chen Jin Shan, Mr. Zheng Gang and Mr. Jiang Tao, the non-executive Director is Dr. Wong Yu Man, James, and the independent non-executive Directors are Mr. Chan Francis Ping Kuen, Mr. Hsu William Shiu Foo and Mr. Yu Chai Mei.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief that:– (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.huaxia-healthcare.com](http://www.huaxia-healthcare.com).*