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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

Results of the Extraordinary General Meeting held on 3 May 2007

The Board is pleased to announce that all ordinary resolutions proposed at the EGM held on 3 May 2007 have been duly passed.

The ordinary resolutions in respect of (i) the Agreement and matters contemplated thereby; (ii) re-election of Dr. Wong Yu Man, James as a non-executive Director; and (iii) re-election of Mr. Jiang Tao as an executive Director, were duly passed by the Shareholders by show of hands.

The ordinary resolution in respect of the refreshment of the Current General Mandate was duly passed by the Independent Shareholders by way of poll.

Reference is made to the announcement of the Company dated 20 March 2007 (the “**Announcement**”) and the circular issued by the Company dated 16 April 2007 (the “**Circular**”) in relation to, among other things, the Proposed Acquisition and the Subscription, the refreshment of the Current General Mandate and the re-election of Directors. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

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* *for identification purposes only*

As at the date of the EGM, there were a total of 1,282,097,200 Shares in issue of which an aggregate of 281,418,500 Shares (representing approximately 21.95% of the issued share capital of the Company) were held by the Directors or their respective associates (as defined in the GEM Listing Rules). In the absence of a controlling Shareholder and in compliance with Rule 17.42A(1) of the GEM Listing Rules, Mr. Yung Kwok Leong, Ms. Shum Ngai Pan, Mr. Weng Jiaying and their respective associates, including Easeglory Holdings Limited, a substantial Shareholder which is wholly owned by Mr. Yung Kwok Leong, were required to abstain and have abstained from voting on the ordinary resolution in respect of the refreshment of the Current General Mandate. Save as disclosed, all other Shareholders were entitled to attend and vote in favour or against such resolution. No Shareholders were entitled to vote only against such resolution.

Tengis Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the vote-taking in respect of the ordinary resolution of the refreshment of the Current General Mandate at the EGM.

The poll results of the ordinary resolution in respect of the refreshment of the Current General Mandate proposed at the EGM are as follows:

	Total number of Shares represented by votes for the resolution	Approximate percentage	Total number of Shares represented by votes against the resolution	Approximate percentage
To approve the refreshment of the Current General Mandate	430,753,188	100%	Nil	0%

By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 3 May 2007

As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Ms. Shum Ngai Pan, Mr. Chen Jin Shan, Mr. Weng Jiaxing and Mr. Jiang Tao; the non-executive Director is Dr. Wong Yu Man, James; and the independent non-executive Directors are Mr. Chan Francis Ping Kuen, Mr. Hsu William Shiu Foo and Mr. Yu Chai Mei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief that: – (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page and on the website of the Company at www.huaxia-healthcare.com for at least 7 days from the date of its posting.