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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

EXTENSION OF LONG-STOP DATE IN RESPECT OF THE PLACING OF NEW SHARES

Placing Agent



新鴻基金融集團

SUN HUNG KAI FINANCIAL

Financial adviser to the Company



INCU Corporate Finance Limited

As a small portion of the written independence confirmations from the Placees have not been received by the Placing Agent, additional time is required for the fulfillment of the conditions precedent to the Placing Agreement. The Company and the Placing Agent entered into a supplemental placing agreement on 13 April 2007, pursuant to which the parties mutually agreed to extend the original long-stop date from 16 April 2007 to 30 April 2007. Unless it is further extended by mutual agreement of the parties, the Placing will be cancelled and the parties will be discharged from their respective obligations thereunder in the event the condition precedent to the Placing Agreement is not satisfied by then.

Reference is made to the announcement of the Company dated 20 March 2007 (the “Announcement”) in relation to the entering into of the Placing Agreement with the Placing Agent on 13 March 2007. Terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

* *for identification purpose only*

EXTENSION OF LONG-STOP DATE IN RESPECT OF THE PLACING OF NEW SHARES

The Placing Agreement provided that if the condition precedent thereto is not satisfied by 16 April 2007 or such later dates as agreed, the Placing shall be cancelled.

As a small portion of the written independence confirmations from the Placees have not been received by the Placing Agent, additional time is required for the fulfillment of the condition precedent to the Placing Agreement. The Company and the Placing Agent entered into a supplemental placing agreement on 13 April 2007, pursuant to which the parties mutually agreed to extend the original long-stop date from 16 April 2007 to 30 April 2007. Unless it is further extended by mutual agreement of the parties, the Placing will be cancelled and the parties will be discharged from their respective obligations thereunder in the event the condition precedent to the Placing Agreement is not satisfied by then. Save for the aforesaid, other terms of the Placing Agreement remains unchanged.

By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 13 April 2007

As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Ms. Shum Ngai Pan, Mr. Chen Jin Shan, Mr. Weng Jiaxing and Mr. Jiang Tao. The non-executive Director is Dr. Wong Yu Man, James. The independent non-executive Directors are Mr. Chan Francis Ping Kuen, Mr. Hsu William Shiu Foo and Mr. Yu Chai Mei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website and on the website of the Company at www.huaxia-healthcare.com for at least 7 days from the date of its posting.