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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

**(1) DELAY IN DESPATCH OF CIRCULAR; AND
(2) OBTAINING OF APPROVAL ON TRANSFORMATION OF FUJIAN
MAIDISEN ENTERPRISE COMPANY LIMITED INTO WHOLLY
FOREIGN OWNED ENTERPRISE**

As additional time is required to finalise the financial information of the Target Group to be contained in the Circular, the Company expects that the despatch of the Circular will be delayed from 11 April 2007 to on or before 18 April 2007.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules such that the Circular may be despatched on or before 18 April 2007.

The Board further announces that the Approval dated 6 April 2007 approving the transformation of Maidisen as a wholly foreign owned enterprise has been obtained on 10 April 2007. The transformation is one of the steps to the Target Group Reorganisation, which is one of the conditions precedent to the Proposed Acquisition and the Subscription.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 20 March 2007 in relation to, among other things, the Proposed Acquisition and the Subscription. Terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

Pursuant to Rule 19.38 of the GEM Listing Rules, the Company is required to despatch the circular (the “**Circular**”) containing, among other things, details of the Proposed Acquisition and the Subscription together with a notice of EGM to the Shareholders within 21 days after the publication of the Announcement, which is on or before 11 April 2007. As additional time is required to finalise the financial information of the Target Group to be contained in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules such that the Circular may be despatched on or before 18 April 2007.

* *for identification purpose only*

OBTAINING OF APPROVAL

The Board further announces that the approval in principle and the certificate of approval, both dated 6 April 2007, approving the transformation of Maidisen as a wholly foreign owned enterprise (the “**Approval**”) has been obtained on 10 April 2007. The transformation is one of the steps to the Target Group Reorganisation, which is one of the conditions precedent to the Proposed Acquisition and the Subscription.

By order of the Board
HUA XIA HEALTHCARE HOLDINGS LIMITED
Yung Kwok Leong
Chairman

Hong Kong, 10 April 2007

As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Ms. Shum Ngai Pan, Mr. Chen Jin Shan, Mr. Weng Jiaxing and Mr. Jiang Tao, the non-executive Director is Dr. Wong Yu Man, James, and the independent non-executive Directors are Mr. Chan Francis Ping Kuen, Mr. Hsu Shiu Foo, William and Mr. Yu Chai Mei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on GEM website on the “Latest Company Announcements” page and website of the Company at www.huaxia-healthcare.com for at least 7 days from the date of its posting.