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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The directors (the “Directors”) of Hua Xia Healthcare Holdings Limited (the “Company”) noted today’s increases in the price and trading volume of the shares of the Company and wish to state that the Directors, save as mentioned below and the announcement of the Company dated 20 March 2007 regarding the proposed acquisition of the entire equity interest and the subscription of new shares in a company involving issue of consideration shares and convertible notes and the placing of new shares, they are not aware of any reasons for such increases.

The Company has commenced today to explore the possibility of new fund raising exercise and acquisition of entities engaging in healthcare and medical businesses, including but not limited to quality hospitals in the PRC; however, as it is still in a very preliminary stage, the amount of funds to be raised and the terms and the method of fund raising have not yet been determined and no concrete terms in relation to the possible acquisition has been determined. Moreover, no binding agreement in relation to the possible fund raising exercise and possible acquisition has been entered into as at the date of this announcement.

Save and except for the aforesaid, the Directors also confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 to 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange (the “GEM Listing Rules”). The board of Directors (the “Board”) is not aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

* *for identification purpose only*

Made by the order of the Board, the Directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 21 March 2007

As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Ms. Shum Ngai Pan, Mr. Chen Jin Shan, Mr. Weng Jiaying and Mr. Jiang Tao, the non-executive Director is Dr. Wong Yu Man, James, and the independent non-executive Directors are Mr. Chan Francis Ping Kuen, Mr. Hsu Shiu Foo, William and Mr. Yu Chai Mei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief that:– (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page and on the website of the Company at www.huaxia-healthcare.com for at least 7 days from the date of its posting.