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HUA XIA HEALTHCARE HOLDINGS LIMITED

華夏醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

EXTENSION OF LONG-STOP DATE IN RESPECT OF THE LETTER OF INTENT REGARDING THE PROPOSED ACQUISITION

EXTENSION OF LONG-STOP DATE IN RESPECT OF THE PROPOSED ACQUISITION

Reference is made to the announcement dated 12 July 2006 by the Company in relation to entering into the LOI regarding the Proposed Acquisition. As additional time is required for the negotiation process on the terms of the Proposed Acquisition, the long-stop date of the LOI has been extended from 30 September 2006 to 31 December 2006 by mutual agreement of the parties. Unless it is further extended by mutual agreement of the parties, the LOI will lapse on 31 December 2006.

The Board wishes to emphasize that no binding agreement in relation to the Proposed Acquisition has been entered into as at the date of this announcement. As the Proposed Acquisition may or may not be entered into, investors and Shareholders are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Proposed Acquisition will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.

Reference is made to the announcement dated 12 July 2006 (the “Announcement”) by the Company in relation to the proposed acquisition of the whole or part of equity interests to be indirectly held by the Vendor in Shanghai Humanity Hospital, by the Company pursuant to the LOI. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

EXTENSION OF LONG-STOP DATE

As additional time is required for the negotiation process on the terms of the Proposed Acquisition, the long-stop date of the LOI has been extended from 30 September 2006 to 31 December 2006 by mutual agreement of the parties. Unless it is further extended by mutual agreement of the parties, the LOI will lapse on 31 December 2006. Save for the aforesaid, other terms of the LOI remains unchanged.

* *for identification purpose only*

This announcement is made in accordance with Rule 17.10 of the GEM Listing Rules.

The Board wishes to emphasize that no binding agreement in relation to the Proposed Acquisition has been entered into as at the date of this announcement. As the Proposed Acquisition may or may not be entered into, investors and Shareholders are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Proposed Acquisition will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.

By order of the Board
Hua Xia Healthcare Holdings Limited
Yung Kwok Leong
Chairman

Hong Kong, 28 September 2006

As at the date of this announcement, the executive Directors are Mr. Yung Kwok Leong, Ms. Shum Ngai Pan, Mr. Chen Jin Shan and Mr. Weng Jiaxing. The independent non-executive Directors are Mr. Chan Francis Ping Kuen, Mr. Hsu Shiu Foo, William and Mr. Yu Chai Mei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the website of the Company at www.grandy.com.hk.