

REGULATORY FORMS**FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Good Fellow Healthcare Holdings Limited

Stock code (ordinary shares): 8143

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 September 2026

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 10 May, 2002

Name of Sponsor(s) : —

Names of directors:

(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)

Executive Directors:

Mr. NG Chi Lung (*Chairman*)

Mr. WU Qiyu

Independent non-executive Directors:

Ms. WONG Ka Wai, Jeanne

Mr. LAU Tak Kei Arthur

Mr. LIN Yaomin

Name(s) of substantial shareholder(s):

(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	No. of shares	Approx. % of total issued shares
Solar Star Global Limited (“ Solar Star ”) (Note 1&2)	126,556,756	46.78%

Notes:

1. Solar Star is owned as to 50% by Mr. Ng Chi Lung, 25% by Ms. Ng Si Wing and 25% by Ms. Ng Yin. Mr. Ng Chi Lung is deemed to be interested in the shares in which Solar Star is interested in under Part XV of the SFO. Together with his direct beneficial interest in 4,720,000 shares, Mr. Ng Chi Lung is interested in 26,467,291 shares, representing approximately 48.52% of the issued share capital of the Company in aggregate.
 2. Ms. Cheng Wai Yin is the spouse of Mr. Ng Chi Lung. Ms. Cheng Wai Yin is deemed to be interested in the shares in which Mr. Ng Chi Lung is interested in under Part XV of the SFO.
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Name(s) of company(ies) listed on :
GEM or the Main Board of the Stock
Exchange within the same group as the
Company

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Financial year end date :

31 March

Registered address	:	P.O. Box 31119 Grand Pavilion Hibiscus Way, 802 West Bay Road, Grand Cayman, KY1-1205, Cayman Islands
Head office and principal place of business	:	Room 2101, 21/F, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong
Web-site address (if applicable)	:	www.gf-healthcare.com
Share registrar	:	Principal share registrar and transfer office: Vistra (Cayman Islands) Limited P.O. Box 31119 Grand Pavilion Hibiscus Way, 802 West Bay Road, Grand Cayman KY1-1205 Cayman Islands Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors	:	HLB Hodgson Impey Cheng Limited <i>(Certified Public Accountants)</i>

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company. The Group is principally engaged in the provision of general hospital services in the PRC.

C. Ordinary shares

Number of ordinary shares in issue	:	270,551,994
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	10,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	—

D. Warrants

Stock code	:	—
Board lot size	:	—
Expiry date	:	—
Exercise price	:	—
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	—
No. of warrants outstanding	:	—
No. of shares falling to be issued upon the exercise of outstanding warrants	:	—

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Number of unlisted convertible preference shares in issue	:	3,940,000	
Par value of unlisted convertible preference shares in issue	:	HK\$0.01	
Number of share options granted and outstanding	:	Nil	
Number of conversion shares outstanding from the unlisted convertible notes	:	–	

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“**the Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ng Chi Lung
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.