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金威医疗集团有限公司

Good Fellow Healthcare Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

**PROPOSED SHARE CONSOLIDATION
AND
PROPOSED CAPITAL REDUCTION OF ISSUED SHARES AND
SUB-DIVISION OF UNISSUED SHARES**

The Company proposes to implement a capital reorganisation involving the Share Consolidation, the Capital Reduction, and the Share Sub-division as follows:

PROPOSED SHARE CONSOLIDATION

The Share Consolidation will involve a consolidation of (i) every five (5) issued and unissued Existing Shares of par value of HK\$0.05 each into one (1) Consolidated Share of par value of HK\$0.25 each; and (ii) every five (5) issued and unissued Existing Preference Shares of HK\$0.05 each will be consolidated into one (1) Consolidated Preference Share of HK\$0.25 each.

PROPOSED CAPITAL REDUCTION AND SHARE SUB-DIVISION

Immediately upon the Share Consolidation becoming effective, the Capital Reduction will involve a reduction of the par value of (i) each issued Consolidated Share from HK\$0.25 to HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.24 on each of the then issued Consolidated Shares; and (ii) each issued Consolidated Preference Share from HK\$0.25 to HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.24 on each of the then issued Consolidated Preference Shares.

Immediately upon the Share Consolidation and the Capital Reduction becoming effective, each of (i) the authorised but unissued Consolidated Shares; and (ii) the authorised but unissued Consolidated Preference Shares will be sub-divided into twenty five (25) New Shares of par value of HK\$0.01 each.

GENERAL

The EGM will be convened and held for the Shareholders to consider and, if thought fit, the Capital Reorganisation. A circular containing, among other things, details of the Capital Reorganisation, a notice convening the EGM and related form of proxy, is expected to be despatched to the Shareholders on or before Monday, 11 May 2026.

Shareholders and potential investors should note that the each of the Share Consolidation, Capital Reduction and Share Sub-division is subject to the satisfaction of the conditions. Accordingly, each of the Share Consolidation, Capital Reduction and Share Sub-division may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. If they are in any doubt, they should consult their professional advisers.

PROPOSED SHARE CONSOLIDATION

Reference is made to the announcement of the Company dated 12 March 2026 in relation to the intention of the Company to conduct a share consolidation.

The Board proposes to implement the Share Consolidation on the basis that every five (5) issued and unissued Existing Shares of par value of HK\$0.05 each into one (1) Consolidated Share of par value of HK\$0.25 each; and (ii) every five (5) issued and unissued Existing Preference Shares of HK\$0.05 each will be consolidated into one (1) Consolidated Preference Share of HK\$0.25 each.

Effects of the Share Consolidation

As at the date of this announcement, the authorised share capital of the Company is HK\$1,500,000,000 comprising of (i) HK\$1,100,000,000 divided into 22,000,000,000 Existing Shares of par value of HK\$0.05 each (of which 1,127,299,976 Existing Shares have been issued and fully paid or credited as fully paid); and (ii) HK\$400,000,000 divided into 8,000,000,000 Existing Preference Shares of par value of HK\$0.05 each (of which 19,700,000 Existing Preference Shares have been issued and fully paid or credited as fully paid).

Assuming there will be no change in the issued share capital of the Company from the date of this announcement until the completion of Share Consolidation, the authorised share capital of the Company will be HK\$1,500,000,000 comprising of (i) HK\$1,100,000,000 divided into 4,400,000,000 Consolidated Shares of par value of HK\$0.25 each (of which 225,459,995 Consolidated Shares will be in issue); and (ii) HK\$400,000,000 divided into 1,600,000,000 Consolidated Preference Shares of par value of HK\$0.25 each (of which 3,940,000 Consolidated Preference Shares will be in issue).

Upon the Share Consolidation becoming effective, the Consolidated Shares shall rank *pari passu* in all respects with each other, and the New Preference Shares will rank *pari passu* in all respects with each other. The Share Consolidation will not result in any change in the relative rights of the Shareholders.

Other than the expenses to be incurred in relation to the Share Consolidation, the implementation thereof will not affect the Company's underlying assets, business operations, management, or financial position. Furthermore, the proportionate interests and rights of the Shareholders will remain unchanged, with the exception of fractional Consolidated Shares that will not be allocated to the Shareholders who might otherwise have been entitled to them.

The Directors are of the view that the Share Consolidation will not have any material adverse effect on the financial position of the Group and believe that the Share Consolidation is in the interest of the Company and the Shareholders as a whole.

Conditions of the Share Consolidation

The Share Consolidation is conditional upon fulfillment of the following conditions:

- (i) the passing of an ordinary resolution by the Shareholders at the EGM to approve the Share Consolidation;
- (ii) the grant of listing approval by the GEM Listing Committee of the Stock Exchange, allowing for the listing of, and permission to deal in, the New Shares upon the Share Consolidation becomes effective; and
- (iii) the compliance with all relevant procedures and requirements under the applicable laws of the Cayman Islands and the Listing Rules to implement the Share Consolidation.

Assuming all the above conditions are satisfied, the effective date of the Share Consolidation is expected to be on Wednesday, 24 June 2026.

As at the date of this announcement, none of the conditions above had yet been fulfilled.

Fractional entitlement to Consolidated Shares

Fractional Consolidated Shares arising from the Share Consolidation, if any, will be disregarded and will not be allocated to the Shareholders, but will be aggregated and, if possible, sold for the benefit of the Company. Fractional Consolidated Shares will only arise in respect of the entire shareholding of a holder of the Shares, regardless of the number of share certificates held by such holder.

Odd lots arrangement and matching services

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares that may arise from the Share Consolidation, the Company will appoint a securities firm to serve as an agent, which will provide matching services on a best-effort basis for Shareholders interested in acquiring odd lots of the Consolidated Shares to complete a full board lot, or for those wishing to divest their holdings of odd lots of the Consolidated Shares.

Details of the odd lots arrangement will be set out in the Circular.

Shareholders who hold odd lots of the Consolidated Shares should be aware that there is no guarantee of matching the sale and purchase of these odd lots. If the Shareholders have any questions or concerns about the odd lots matching arrangement, it is advisable to consult your own professional advisers.

Shareholders or potential investors of the Company should be aware that (i) odd lots may be created as a result of the Share Consolidation; (ii) arrangements for odd lots do not guarantee successful matching at the relevant market price; and (iii) odd lots may be sold at a price below the market value.

Exchange of share certificates for Consolidated Shares

Since the Company expects the Share Consolidation and the Capital Reduction and the Share Sub-division will take effect at the same time, the Company will only arrange exchange of share certificates for the New Shares. Please refer to the paragraphs headed “Exchange of share certificates for the New Shares” in this announcement below.

REASONS FOR THE SHARE CONSOLIDATION

Pursuant to Rule 17.76 of the GEM Listing Rules, where the market price of the share approaches the extremities of HK\$0.01 or HK\$9,995.00, the Stock Exchange reserves the right to require the listed issuer to either change the trading method or to proceed with a consolidation or splitting of its securities. The “Guide on Trading Arrangements for Selected Types of Corporate Actions” (the “**Trading Arrangements**”) issued by the Hong Kong Exchanges and Clearing Limited on 28 November 2008 (and updated in September 2024) has further stated that market price of the share at a level less than HK\$0.1 each will be considered as trading at extremity as referred to under Rule 17.76 of the GEM Listing Rules and taking into account that the minimum transaction costs for a securities trade, the expected board lot value should be greater than HK\$2,000.

Based on the closing price of HK\$0.123 per Existing Share as quoted on the Stock Exchange as at the date of this announcement, with a board lot size of 10,000 Existing Shares, the Company is trading at HK\$1,230.0 per board lot, which is substantially less than HK\$2,000 per board lot. In view of this, the Board proposes to effect the Share Consolidation in order to comply with the trading requirements of the GEM Listing Rules and Trading Arrangements such that upon the Share Consolidation becoming effective, the expected board lot value will be HK\$6,150.0, which will be greater than HK\$2,000.

With a corresponding upward adjustment in the trading price of the Consolidated Shares, it is believed that the Share Consolidation will maintain the trading amount for each board lot at a reasonable level and make investing in the Shares more attractive to a broader range of investors, and thus further broadening the shareholder base of the Company.

As at the date of this announcement, the Company has no intention or plan to carry out other corporate actions in the next twelve months which may have an effect of undermining or negating the intended purpose of the Share Consolidation. As at the date of this announcement, save for the subscription for new Shares as disclosed in the announcement of the Company dated 10 March 2026, the Company does not have any concrete plan to conduct any equity fundraising activities. However, the Board cannot rule out the possibility that the Company will conduct debt and/or equity fund raising exercises when suitable fundraising opportunities arise in order to support future development of the Group. The Company will make further announcement in this regard in accordance with the GEM Listing Rules as and when appropriate.

PROPOSED CAPITAL REDUCTION AND SHARE-DIVISION

The Board proposes that, immediately after the Share Consolidation becomes effective, the Capital Reduction and the Share Sub-division will be implemented, which involves the following:

- (i) a reduction of the par value of (i) each issued Consolidated Share from HK\$0.25 to HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.24 on each of the then issued Consolidated Shares; and (ii) each issued Consolidated Preference Share from HK\$0.25 to HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.24 on each of the then issued Consolidated Preference Shares; and
- (ii) immediately upon the Capital Reduction becoming effective, (i) each of the authorised but unissued Consolidated Shares will be sub-divided into twenty five (25) New Shares of par value of HK\$0.01 each; and (ii) each of the authorised but unissued Consolidated Preference Shares will be sub-divided into twenty five (25) New Shares of par value of HK\$0.01 each.

Effects of the Capital Reduction and the Share Sub-division

Following the effective date of the Share Consolidation, as well as the Capital Reduction and Share Sub-division, and assuming that no additional Shares or Consolidated Shares or Consolidated Preference Shares are issued or repurchased from the date of this announcement until the implementation date of the Capital Reduction and Share Sub-division, the authorised share capital of the Company will be HK\$1,500,000,000, comprising of (i) 110,000,000,000 New Shares, each carrying a par value of HK\$0.01; and (ii) 40,000,000,000 New Preference Shares, each carrying a par value of HK\$0.01. Of this total, (i) 225,459,995 New Shares; and (ii) 3,940,000 New Preference Shares will be issued and will have been fully paid or credited as fully paid.

As at the date of this announcement, the Company has (i) 1,127,299,976 Existing Shares in issue; and (ii) 19,700,000 Existing Preference Shares in issue, and if applicable, (i) 225,459,995 Consolidated Shares; and (ii) 3,940,000 Consolidated Preference Shares that will be in effect once the Share Consolidation becomes effective. It is anticipated that, provided no additional Shares or Consolidated Shares are issued or repurchased before the implementation date of the Capital Reduction and the Share Sub-division, a credit of approximately HK\$55.56 million will result from the Capital Reduction.

Shareholders and potential investors of the Company should note that the credits arising in the books from the Capital Reduction and the Share Sub-division will be subject to change depending on the number of the Existing Shares and Existing Preference Shares in issue immediately prior to the Capital Reduction and the Share Sub-division becoming effective.

Assuming that there is no change in the number of issued Existing Shares and Existing Preference Shares from the date of this announcement until the effective date of the Share Consolidation, the Capital Reduction, and the Share Sub-division, the capital structure of the Company will be as follows:

	As at the date of this announcement	Immediately upon the Share Consolidation becoming effective but prior to the Capital Reduction and the Share Sub-division becoming effective	Immediately upon the Capital Reduction and the Share Sub-division becoming effective
Par value	HK\$0.05 per Existing Shares	HK\$0.25 per Consolidated Share	HK\$0.01 per New Share
	HK\$0.05 per Existing Preference Share	HK\$0.25 per Consolidated Preference Share	HK\$0.01 per New Preference Share
Authorised ordinary share capital	HK\$1,100,000,000	HK\$1,100,000,000	HK\$1,100,000,000
Number of authorised ordinary shares	22,000,000,000 Existing Shares	4,400,000,000 Consolidated Shares	110,000,000,000 New Shares
Issued ordinary shares	1,127,299,976 Existing Shares	225,459,995 Consolidated Shares	225,459,995 New Shares

	As at the date of this announcement	Immediately upon the Share Consolidation becoming effective but prior to the Capital Reduction and the Share Sub-division becoming effective	Immediately upon the Capital Reduction and the Share Sub-division becoming effective
Issued ordinary share capital	HK\$56,364,998.80	HK\$56,364,998.75	HK\$2,254,599.95
Authorised convertible preference share capital	HK\$400,000,000	HK\$400,000,000	HK\$400,000,000
Number of authorised convertible preference shares	8,000,000,000 Existing Preference Shares	1,600,000,000 Consolidated Preference Shares	1,600,000,000 New Preference Shares
Issued convertible preference shares	19,700,000 Existing Preference Shares	3,940,000 Consolidated Preference Shares	3,940,000 New Preference Shares
Issued convertible preference share capital	HK\$985,000.00	HK\$985,000.00	HK\$39,400.00

Other than the expenses to be incurred in relation to the Capital Reduction and Share Subdivision, the implementation thereof will not affect the Company's underlying assets, business operations, management, or financial position. Furthermore, the proportionate interests and rights of the Shareholders will remain unchanged, with the exception of fractional Consolidated Shares that will not be allocated to the Shareholders who might otherwise have been entitled to them.

The Directors are of the view that the Capital Reduction and the Share Sub-division will not have any material adverse effect on the financial position of the Group and believe that the Capital Reduction and the Share Sub-division are in the interest of the Company and the Shareholders as a whole.

Conditions of the Capital Reduction and the Share Sub-division

The Capital Reduction and the Share Sub-division are conditional upon fulfillment of the following conditions:

- (i) the Share Consolidation having become effective;
- (ii) the passing of a special resolution by the Shareholders approving the Capital Reduction and the Share Sub-division at the EGM;
- (iii) the Directors signing the solvency statement in accordance with the requirements of the Companies Act;
- (iv) registration by the Registrar of Companies in the Cayman Islands with a copy of the solvency statement and the EGM minute which approved the Capital Reduction;
- (v) the GEM Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the New Shares upon the Capital Reduction and the Share Sub-division becoming effective; and
- (vi) compliance with all relevant procedures and requirements under the applicable laws of the Cayman Islands and the GEM Listing Rules to effect the Capital Reduction and the Share Sub-division.

The Capital Reduction and the Share Sub-division will take effect upon the fulfilment of the above conditions. Following the approval of the Share Consolidation, the Capital Reduction, and the Share Sub-division by the Shareholders at the EGM, the Company will file the requisite documents with the Registrar of Companies in the Cayman Islands. It is expected that the Capital Reduction and the Share Sub-division shall be completed and take effect as the same time when the Share Consolidation taking effect.

As at the date of this announcement, none of the above conditions have been fulfilled.

Application for listing of the New Shares

An application will be made by the Company to the GEM Listing Committee of the Stock Exchange for the listing of, and the permission to deal in, the New Shares upon the Share Consolidation, the Capital Reduction and the Share Sub-division becoming effective.

Subject to the granting of the listing of, and permission to deal in, the New Shares on the Stock Exchange, as well as compliance with the stock admission requirements of the HKSCC, the New Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the New Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. All necessary arrangements will be made for the New Shares to be admitted into CCASS established and operated by HKSCC.

None of the share capital of the Company is listed or dealt in on any other stock exchange other than the Stock Exchange, and at the time the Share Consolidation, the Capital Reduction and Share Sub-division become effective, the New Shares in issue will not be listed or dealt in on any stock exchange other than the Stock Exchange, and no such listing or permission to deal is being or is proposed to be sought.

Exchange of share certificates for the New Shares

Subject to the Capital Reorganisation becoming effective, Shareholders may, during the period from Wednesday, 24 June 2026 to 4:30 p.m. on Friday, 31 July 2026 (both days inclusive), submit share certificates for the existing Shares (in red colour) to the Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in exchange, at the expense of the Company for new share certificates for the New Shares (in blue colour). Thereafter, share certificates for the existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may be allowed by the Stock Exchange from time to time) for each share certificate for the Shares cancelled or each new share certificate issued for the New Shares, whichever the number of certificates cancelled/issued is higher.

The existing share certificates will only be valid for delivery, trading and settlement purposes for the period up to 4:10 p.m. on Wednesday, 29 July 2026, and thereafter will not be accepted for delivery, trading and settlement purposes. However, the existing share certificates will continue to be good evidence of legal title to the New Shares on the basis of five (5) Existing Shares for one (1) New Share.

The new share certificates for the New Shares will be issued in blue colour in order to distinguish them from the share certificates for the Existing Shares which are in red colour.

Other securities of the Company

As at the date of this announcement, there are 19,700,000 outstanding Existing Preference Shares in issue. Pursuant to the terms of the Existing Preference Shares, the conversion price of the Existing Preference Shares will be adjusted upon the Share Consolidation, the Capital Reduction and the Share Sub-division becoming effective. The Company shall give notice to the holder(s) of the Existing Preference Shares in respect of such adjustments upon the effective date of such adjustments. The Company will make further announcement(s) on such adjustments as and when appropriate.

Save as disclosed above, as at the date of this announcement, the Company has no other outstanding options, warrants or other securities in issue which are convertible into or giving rights to subscribe for, convert or exchange into, any Existing Shares or Consolidated Shares, as the case may be.

NO CHANGE IN BOARD LOT SIZE

The Shares are currently traded on the Stock Exchange in a board lot size of 10,000 Shares. Following the implementation of the Capital Reorganisation, the board lot size for trading in the Consolidated Shares will remain unchanged at 10,000 Consolidated Shares per board lot.

REASONS FOR THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

Under the Companies Act and the memorandum and articles of association of the Company, the Company may not issue Shares at a price lower than their par value. In order to facilitate possible fundraising activities in future, it is necessary to implement the Capital Reduction and the Share Sub-division to lower the par value of the Shares, given greater flexibility to accommodate the issue of New Shares in the future when necessary. Immediately after completion of the Share Consolidation but before implementation of the Capital Reduction and the Share Sub-division, the par value of the Consolidated Shares will be HK\$0.25 per Consolidated Share. The Capital Reduction and the Share Sub-division will keep the par value of the New Shares at a lower level of HK\$0.01 per New Share, which allows greater flexibility in the pricing for any issue of New Shares in the future.

The credit arising from the Capital Reduction will be transferred to a distributable reserve account of the Company which may be applied by the Company in any manner as permitted by all applicable laws and the memorandum and articles of the Company and as the Board considers appropriate. It will give greater flexibility to the Company to declare dividends and/or to undertake any corporate exercise which requires the use of distributable reserves in the future, subject to the Company's performance and when the Board considers that it is appropriate to do so in the future.

As at the date of this announcement, the Company has no intention or plan to carry out other corporate actions in the next twelve months which may have an effect of undermining or negating the intended purpose of the Capital Reorganisation. In view of the above, the Directors are of the view that the implementation of the Capital Reduction and Share Sub-division is beneficial to and in the interests of the Company and the Shareholders as a whole.

EXPECTED TIMETABLE

Set out below is the expected timetable for the Share Consolidation, the Capital Reduction and the Share Sub-division. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

Events	Hong Kong Date and Time
Despatch date of the Circular, notice of the EGM and proxy form	On or before Monday, 11 May 2026
Latest time for lodging transfers of shares to qualify for attendance and voting at the EGM.....	4:30 p.m. on Wednesday, 27 May 2026
Closure of register of members of the Company for attending the EGM (both days inclusive)	Thursday, 28 May 2026 to Wednesday, 3 June 2026
Latest date and time for lodging the proxy form for the EGM	11:00 a.m. on Monday, 1 June 2026
Record date for attendance and voting at the EGM	Wednesday, 3 June 2026
Date and time of the EGM	11:00 a.m. on Wednesday, 3 June 2026
Announcement of results of the EGM.....	Wednesday, 3 June 2026

The following events are conditional upon the results of the EGM, and therefore, the dates are tentative only.

Events	Hong Kong Date and Time
Effective date of the Capital Reorganisation	Wednesday, 24 June 2026
First day for free exchange of existing share certificates into new share certificates for the New Shares	Wednesday, 24 June 2026
Dealings in the New Shares commence	9:00 a.m. on Wednesday, 24 June 2026
Original counter for trading in Existing Shares in board lot of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Wednesday, 24 June 2026
Temporary counter for trading in New Shares in board lot of 2,000 New Shares (in the form of existing share certificates) opens	9:00 a.m. on Wednesday, 24 June 2026
Original counter for trading in New Shares in board lot of 10,000 New Shares (in the form of new share certificates) re-opens	9:00 a.m. on Thursday, 9 July 2026
Parallel trading in the New Shares (in the form of both existing share certificates and new share certificates) commences	9:00 a.m. on Thursday, 9 July 2026

Events**Hong Kong Date and Time**

Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the New Shares. 9:00 a.m. on
Thursday, 9 July 2026

Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of the New Shares. 4:00 p.m. on
Wednesday, 29 July 2026

Temporary counter for trading in New Shares in board lot of 2,000 New Shares (in the form of existing share certificates) closes. 4:10 p.m. on
Wednesday, 29 July 2026

Parallel trading in New Shares (in the form of both existing share certificates and new share certificates) ends. 4:10 p.m. on
Wednesday, 29 July 2026

Latest date for free exchange of existing share certificates for the New shares certificate of the New Shares Friday, 31 July 2026

All times and dates specified in this announcement refer to Hong Kong times and dates, unless otherwise stated. This timetable is indicative only and any subsequent changes to the expected timetable will be announced by the Company as and when appropriate.

GENERAL

An EGM will be convened and held for the Shareholders to consider and, if thought fit, approve the necessary resolution(s) in respect of the Share Consolidation, the Capital Reduction, and the Share Sub-division.

The Circular containing, among other matters, (i) a letter from the Board setting out further details about the Share Consolidation, the Capital Reduction, and the Share Sub-division; (ii) any other information required under the GEM Listing Rules; and (iii) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Monday, 11 May 2026.

Shareholders and potential investors of the Company should note that the effectiveness of the Share Consolidation, the Capital Reduction, and the Share Sub-division is subject to the satisfaction of conditions. As a result, the Share Consolidation, the Capital Reduction, and the Share Sub-division may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company and are recommended to consult their professional advisers if they are in doubt about their position and as to actions that they should take.

DEFINITIONS

In this announcement, the following terms have the meanings set out below, unless the context requires otherwise:

“Board”	the board of Directors
“Capital Reduction”	the proposed reduction of the issued share capital of the Company whereby the par value of (i) each of the issued Consolidated Shares will be reduced from HK\$0.25 to HK\$0.01 by cancelling the paid-up capital to the extent of HK\$0.24 on each issued Consolidated Share; and (ii) each issued Consolidated Preference Share from HK\$0.25 to HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.24 on each of the then issued Consolidated Preference Shares
“Capital Reorganisation”	the proposed capital reorganisation of the Company’s share capital involving (i) the Share Consolidation; (ii) the Capital Reduction; and (iii) the Share Sub-division

“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Operational Procedures”	the Operational Procedures of HKSCC in relation to CCASS, containing the practices, procedures and administrative requirements relating to operations and functions of CCASS, as from time to time
“Circular”	the circular to be despatched to the Shareholders containing, among other things, details of the Share Consolidation, the Capital Reduction, the Share Sub-division and the notice of the EGM
“Companies Act”	the Companies Act (2026 Revision) of the Cayman Islands, as consolidated and revised
“Company”	Good Fellow Healthcare Holdings Limited 金威醫療集團有限公司, an exempted company incorporated in the Cayman Islands with limited liability whose issued Shares are listed on GEM (stock code: 8143)
“Consolidated Preference Share(s)”	convertible preference share(s) of par value of HK\$0.25 each in the share capital of the Company immediately upon the Share Consolidation becoming effective
“Consolidated Share(s)”	ordinary share(s) of par value of HK\$0.25 each in the share capital of the Company immediately upon the Share Consolidation becoming effective
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be convened and held at which resolutions will be proposed to the Shareholders consider, and, if thought fit, to approve, the Share Consolidation, Capital Reduction and the Share Sub-division
“Existing Preference Shares”	convertible preference share(s) of par value of HK\$0.05 each in the share capital of the Company

“Existing Share(s)”	ordinary share(s) of par value of HK\$0.05 each in the share capital of the Company prior to the Share Consolidation having become effective
“GEM”	the GEM of the Stock Exchange
“GEM Listing Committee”	has the meaning ascribed to it under the GEM Listing Rules
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“General Rules of CCASS”	the terms and conditions regulating the use of CCASS, as may be amended or modified from time to time and where the context so permits, shall include the HKSCC Operational Procedures
“Group”	the Company and its subsidiaries
“HKSCC”	the Hong Kong Securities Clearing Company Limited
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“New Preference Share(s)”	Convertible preference share(s) of par value of HK\$0.01 each in the share capital of the Company upon Share Consolidation, the Capital Reduction and the Share Sub-division becoming effective
“New Share(s)”	ordinary share(s) of par value of HK\$0.01 each in the share capital of the Company upon Share Consolidation, the Capital Reduction and the Share Sub-division becoming effective
“Share(s)”	the Existing Share(s), the Consolidated Share(s) and/or the New Share(s), as the case may be, and for the purpose of this announcement, do not include Existing Preference Shares

“Share Consolidation”	the consolidation of (i) every five (5) issued and unissued Existing Shares of par value of HK\$0.05 each into one (1) Consolidated Share of par value of HK\$0.25 each; and (ii) every five (5) issued and unissued Existing Preference Shares of par value of HK\$0.05 each into one (1) Consolidated Preference Share of par value of HK\$0.25 each
“Share Sub-division”	the proposed sub-division of each (i) authorised but unissued Consolidated Share of par value of HK\$0.25 each into twenty five (25) authorised but unissued New Shares of par value of HK\$0.01 each; and (ii) authorised but unissued Consolidated Preference Shares of par value of HK\$0.25 each into twenty five (25) authorised but unissued New Preference Shares of par value of HK\$0.01 each
“Shareholder(s)”	the holder(s) of the issued Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong

On behalf of the Board
Good Fellow Healthcare Holdings Limited
金威醫療集團有限公司
Ng Chi Lung
Chairman and Executive Director

Hong Kong, 17 April 2026

As at the date of this announcement, the Board comprises Mr. Ng Chi Lung and Mr. Wu Qiyou as executive Directors; and Ms. Wong Ka Wai, Jeanne, Mr. Lau Tak Kei Arthur and Mr. Lin Yaomin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the date of publication and on the Company’s website at www.gf-healthcare.com.