



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Good Fellow Healthcare Holdings Limited

Date Submitted: 02 October 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08143	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	22,000,000,000	HKD	0.05	HKD	1,100,000,000	
Increase / decrease (-)	88,000,000,000			HKD		
Balance at close of the month	110,000,000,000	HKD	0.01	HKD	1,100,000,000	

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08143	Description	Convertible Preference Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	8,000,000,000	HKD	0.05	HKD	400,000,000	
Increase / decrease (-)	32,000,000,000			HKD		
Balance at close of the month	40,000,000,000	HKD	0.01	HKD	400,000,000	

Total authorised/registered share capital at the end of the month: HKD 1,500,000,000

Remarks:

The Capital Reorganisation has become effective on 22 September 2026. The Capital Reorganisation involves:

1. Share Consolidation: on the basis that (i) every five (5) issued and every five (5) unissued then Existing Shares of par value of HK\$0.05 each be consolidated into one (1) Consolidated Share of par value of HK\$0.25 each; and (ii) every five (5) issued and every five (5) unissued then Existing Preference Shares of par value of HK\$0.05 each be consolidated into one (1) Consolidated Preference Share of par value of HK\$0.25 each

2. Capital Reduction and Share Sub-division: immediately after the Share Consolidation becomes effective, the Capital Reduction and the Share Sub-division has been implemented, which involves the following:

(i) a reduction of the par value of (a) each then issued Consolidated Share from HK\$0.25 to HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.24 on each of the then issued Consolidated Shares; and (b) each then issued Consolidated Preference Share from HK\$0.25 to HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.24 on each of the then issued Consolidated Preference Shares; and

(ii) immediately upon the Capital Reduction becoming effective, (a) each of the authorised but unissued then Consolidated Shares will be sub-divided into twenty five (25) New Shares of par value of HK\$0.01 each; and (b) each of the authorised but unissued then Consolidated Preference Shares will be sub-divided into twenty five (25) New Preference Shares of par value of HK\$0.01 each.

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08143	Description				
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	1,352,759,971		0		1,352,759,971	
Increase / decrease (-)	-1,082,207,977					
Balance at close of the month	270,551,994		0		270,551,994	

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
☒	the applicable public float requirement (see below) has been complied with
☐	the applicable public float requirement (see below) has not been complied with
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08143	Description	Convertible Preference Shares			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	19,700,000		0		19,700,000	
Increase / decrease (-)	-15,760,000					
Balance at close of the month	3,940,000		0		3,940,000	

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
☒ the applicable public float requirement (see below) has been complied with ☐ the applicable public float requirement (see below) has not been complied with	
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	As at the close of month, the Company had 3,940,000 unlisted outstanding convertible preference shares which are convertible into 3,940,000 listed ordinary shares of the Company. For the avoidance of doubt, the applicable public float requirement in this section refers to the minimum public float requirement applicable to the ordinary shares of the Company.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)			Yes						
Stock code (if listed)		08143		Description												
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month			Number of share options outstanding at close of the month		Number of new shares issued during the month pursuant thereto (A1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month	
1).	Share option scheme adopted on 13 May 2025	0				0		0		0		0		11,272,999		
General Meeting approval date (if applicable) 06 May 2025																

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (AA1)

Decrease in treasury shares: 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD 0

Remarks:

As a result of the Capital Reorganisation, the scheme mandate for granting options under the Share Option Scheme will be adjusted from 56,364,998 Existing Shares to 11,272,999 New Shares with effect from Tuesday, 22 September 2026, being the effective date of the Capital Reorganisation.

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares		Ordinary shares		Type of shares		Not applicable		Listed on the Exchange (Note 1)			Yes		
Stock code (if listed)		08143		Description									
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month			
1).	Convertible Preference Shares (unlisted)	HKD	39,400				39,400	0	0	3,940,000			
Type of the Convertibles		Preference Shares											
Stock code of the Convertibles (if listed on the Exchange) (Note 1)													
Subscription/Conversion price		HKD	0.25										
General Meeting approval date (if applicable)		03 March 2010											

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

Remarks:

Immediately upon the Capital Reorganisation becoming effective on 22 September 2026 and in accordance with the terms and conditions of the Convertible Preference Shares, the conversion price of the Existing Preference Shares was adjusted from HK\$0.05 per Existing Preference Share to HK\$0.25 per New Preference Share and the number of New Shares that can be issued upon full exercise of the conversion right attached to the Convertible Preference Shares will be adjusted from 19,700,000 Existing Shares to 3,940,000 New Shares.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)		08143		Description						
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
1).	Capital reorganisation					22 September 2026	03 June 2026	-1,082,207,977	0	

2. Class of shares		Preference shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)		08143		Description		Convertible Preference Shares				
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
1).	Capital reorganisation					22 September 2026	03 June 2026	-15,760,000	0	

Increase/ decrease (-) in issued shares (excluding treasury shares):	-1,082,207,977	Ordinary shares (EE1)
Increase/ decrease (-) in issued shares (excluding treasury shares):	-15,760,000	Preference shares (EE1)
Increase/ decrease (-) in treasury shares:	0	Ordinary shares (EE2)
Increase/ decrease (-) in treasury shares:	0	Preference shares (EE2)

Remarks:

The Capital Reorganisation has become effective on 22 September 2026. The Capital Reorganisation involves:

1. Share Consolidation: on the basis that (i) every five (5) issued and every five (5) unissued then Existing Shares of par value of HK\$0.05 each be consolidated into one (1) Consolidated Share of par value of HK\$0.25 each; and (ii) every five (5) issued and every five (5) unissued then Existing Preference Shares of par value of HK\$0.05 each be consolidated into one (1) Consolidated Preference Share of par value of HK\$0.25 each

2. Capital Reduction and Share Sub-division: immediately after the Share Consolidation becomes effective, the Capital Reduction and the Share Sub-division has been implemented, which involves the following:

(i) a reduction of the par value of (a) each then issued Consolidated Share from HK\$0.25 to HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.24 on each of the

then issued Consolidated Shares; and (b) each then issued Consolidated Preference Share from HK\$0.25 to HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.24 on each of the then issued Consolidated Preference Shares; and

(ii) immediately upon the Capital Reduction becoming effective, (a) each of the authorised but unissued then Consolidated Shares will be sub-divided into twenty five (25) New Shares of par value of HK\$0.01 each; and (b) each of the authorised but unissued then Consolidated Preference Shares will be sub-divided into twenty five (25) New Preference Shares of par value of HK\$0.01 each.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-1,082,207,977	Ordinary shares
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-15,760,000	Preference shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Preference shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 5)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 6);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Ng Chi Lung

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.